

Presentment Date and Time: June 11, 2010 at 12:00 p.m. (Prevailing Eastern Time)

Objection Deadline: June 11, 2010 at 11:00 a.m. (Prevailing Eastern Time)

Hearing Date and Time (If an Objection is Filed): June 16, 2010 at 10:00 a.m. (Prevailing Eastern Time)

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Richard P. Krasnow

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF PRESENTMENT OF APPLICATION OF THE
DEBTORS PURSUANT TO SECTION 327(e) OF THE
BANKRUPTCY CODE AND RULE 2014 OF THE FEDERAL
RULES OF BANKRUPTCY PROCEDURE FOR AUTHORIZATION
TO EMPLOY AND RETAIN DECHERT LLP, AS SPECIAL
COUNSEL TO THE DEBTORS, *NUNC PRO TUNC* TO MARCH 1, 2010**

PLEASE TAKE NOTICE that the undersigned will present the annexed Application (the "Application") of Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (together, the "Debtors" and, collectively with their non-debtor affiliates, "Lehman"), pursuant to section 327(e) of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2014-1 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules"), to employ and retain Dechert LLP as special counsel to the Debtors, effective *nunc pro tunc* to March 1, 2010, all as more fully described in the Application, to the Honorable James M. Peck, United

States Bankruptcy Judge, for approval and signature on **June 11, 2010 at 12:00 p.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, shall be in writing, shall conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court for the Southern District of New York, shall set forth the name of the objecting party, the basis for the objection and the specific grounds thereof, shall be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's case filing system and by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with two hard copies delivered directly to Chambers), and shall be served upon: (i) the chambers of the Honorable James M. Peck, One Bowling Green, New York, New York, 10004, Courtroom 601; (ii) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York, 10153, Attn: Richard P. Krasnow, Esq., attorneys for the Debtors; (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York, 10004, Attn: Andy Velez-Rivera, Esq., Paul Schwartzberg, Esq., Brian Masumoto, Esq., Linda Riffkin, Esq., and Tracy Hope Davis, Esq.; (iv) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York, 10005, Attn: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq., and Evan Fleck, Esq., attorneys for the Official Committee of Unsecured Creditors appointed in these cases; and (v) Dechert LLP, 1095 Avenue of the Americas, New York, New York 10036-6797, Attn: Brian E. Greer, Esq., **so as to be so filed and received by no later than June 11, 2010 at 11:00 a.m. (Prevailing Eastern Time)** (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that only if a written objection is timely filed and served, a hearing will be held on **June 16, 2010 at 10 a.m. (Prevailing Eastern Time)** at the United States Bankruptcy Court for the Southern District of New York, Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408. If an objection is filed the moving and objecting parties are required to attend the hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: June 1, 2010
New York, New York

/s/ Richard P. Krasnow
Richard P. Krasnow
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New York, New York 10153
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Attorneys for Debtors
and Debtors in Possession

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**UNITED STATES BANKRUPTCY COURT
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In re	: Chapter 11 Case No.
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LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
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Debtors.	: (Jointly Administered)
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**APPLICATION OF THE DEBTORS
PURSUANT TO SECTION 327(e) OF THE
BANKRUPTCY CODE AND RULE 2014 OF THE FEDERAL
RULES OF BANKRUPTCY PROCEDURE FOR AUTHORIZATION
TO EMPLOY AND RETAIN DECHERT LLP, AS SPECIAL
COUNSEL TO THE DEBTORS, NUNC PRO TUNC TO MARCH 1, 2010**

TO THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE:

Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (together, the “Debtors” and, collectively with their non-debtor affiliates, “Lehman”), file this application (the “Application”) and respectfully represent:

Background

1. Commencing on September 15, 2008 and periodically thereafter (as applicable, the “Commencement Date”), LBHI and certain of its subsidiaries commenced with

this Court voluntary cases under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors’ chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On September 17, 2008, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed the statutory committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the “Creditors’ Committee”).

3. On September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 (“SIPA”) with respect to Lehman Brothers Inc. (“LBI”). A trustee appointed under SIPA is administering LBI’s estate.

4. On January 19, 2009, the U.S. Trustee appointed Anton R. Valukas as examiner in the above-captioned chapter 11 cases (the “Examiner”) and by order, dated January 20, 2009 [Docket No. 2583] the Court approved the U.S. Trustee’s appointment of the Examiner. The Examiner issued a report of his investigation pursuant to section 1106 of the Bankruptcy Code on March 11, 2010 [Docket No. 7531].

5. On March 22, 2010, the Debtors filed their Joint Chapter 11 Plan pursuant to section 1121 of the Bankruptcy Code. On April 14, 2010, the Debtors filed an amended proposal of their chapter 11 plan [Docket No. 8330] and their proposed Disclosure Statement pursuant to Section 1125 of the Bankruptcy Code. [Docket No. 8332].

Jurisdiction

6. This Court has subject matter jurisdiction to consider and determine this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

Lehman's Business

7. Prior to the events leading up to these chapter 11 cases, Lehman was the fourth largest investment bank in the United States. For more than 150 years, Lehman had been a leader in the global financial markets by serving the financial needs of corporations, governmental units, institutional clients, and individuals worldwide.

8. Additional information regarding the Debtors' businesses, capital structures, and the circumstances leading to the commencement of these chapter 11 cases is contained in the Affidavit of Ian T. Lowitt Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York in Support of First-Day Motions and Applications, filed on September 15, 2008 [Docket No. 2].

Relief Requested

9. By this Application, the Debtors request authorization, pursuant to section 327(e) of the Bankruptcy Code, Rule 2014(a) of the Bankruptcy Rules, and Rule 2014-1 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules"), to employ Dechert LLP ("Dechert") as special counsel to the Debtors, effective *nunc pro tunc* to March 1, 2010. Specifically, Dechert has been engaged with respect to the representation of the Debtors in connection with real estate workouts and loan restructurings, including enforcement of remedies, similar to those described herein.

Dechert as an Ordinary Course Professional

10. Dechert has previously been performing legal services on behalf of the Debtors as an Ordinary Course Professional in these chapter 11 cases pursuant to this Court's Order Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code Authorizing the

Debtors to Employ Professionals Utilized in the Ordinary Course of Business, dated November 5, 2008 [Docket No. 1394] (the “OCP Order”). Pursuant to the procedures set forth in the OCP Order, such retention became effective upon the filing of the affidavit of Katherine A. Burroughs [Docket No. 2599] and the expiration of the relevant objection period. Additional affidavits of Katherine A. Burroughs disclosing information in compliance with the OCP Order were filed in these cases on April 14, 2009 [Docket No. 3361], April 20, 2009 [Docket No. 3398], June 24, 2009 [Docket No. 4915], July 13, 2009 [Docket No. 4358], and August 24, 2009 [Docket No. 4915].

11. The OCP Order authorizes the Debtors to pay compensation to and reimburse the expenses of Ordinary Course Professionals in the full amount billed by each such Ordinary Course Professional “upon receipt of reasonably detailed invoices indicating the nature of the services rendered and calculated in accordance with such professional’s standard billing practices.” As described in the Declaration of Katherine A. Burroughs in Support of Debtors’ Application for Authorization to Employ and Retain Dechert LLP, as Special Counsel to the Debtors, *Nunc Pro Tunc* to March 1, 2010, Together With Disclosure of Compensation Pursuant to Bankruptcy Rule 2016(b) (the “Burroughs Declaration”), attached hereto as Exhibit A, in accordance with the OCP Order, Dechert provided services to the Debtors and was compensated for those services upon the presentation of detailed invoices indicating the nature of the services rendered, which were calculated in accordance with Dechert’s standard billing practices. A schedule setting forth the dates and amounts of these payments is set forth in the Burroughs Declaration.

12. The OCP Order further provides that “payment to any one Ordinary Course Professional shall not exceed \$1 million for the period prior to the conversion of,

dismissal of, or entry of a confirmation in these chapter 11 cases (the ‘Chapter 11 Period’))” and that “in the event payment to any Ordinary Course Professional exceeds \$1 million during the Chapter 11 Period, such Ordinary Course Professional shall be required to file a retention application to be retained as a professional pursuant to sections 327 and 328 of the Bankruptcy Code. . . .” Dechert has determined that, in May 2010, it had received payment of fees for services rendered and expenses incurred during the pendency of these cases that exceeded \$1 million in the aggregate (the “OCP Cap”). Accordingly, the Debtors now seek to retain Dechert as special counsel in accordance with the OCP Order and pursuant to section 327(e) of the Bankruptcy Code. All fees and expenses paid to Dechert by the Debtors (as opposed to non-Debtor entities) in excess of \$1 million will be subject to the Court’s review and approval.

Qualifications of Dechert

13. Dechert is an international law firm with over 850 lawyers. Dechert has offices in New York, Philadelphia, London, Washington, D.C., Boston, Paris, Charlotte, Princeton, Hartford, Orange County, Silicon Valley, San Francisco, and Austin, as well as Luxembourg, Brussels, Moscow, Munich, Hong Kong, and Beijing.

14. As described in the Burroughs Declaration, Dechert has extensive expertise and experience in virtually all aspects of the law that may arise in connection with its representation of the Debtors. In particular, Dechert has substantial and relevant real estate, remedies, workout, and loan restructuring expertise. For approximately six years the attorneys in Dechert’s Finance and Real Estate practice group have represented the Debtors and their non-debtor affiliates in connection with a number of real estate workouts and restructurings.

15. Dechert has performed legal services to the Debtors and their affiliates for approximately six years. Matters for which Dechert is currently performing legal services for the Debtors include (i) providing advice in connection with the restructuring (which may happen

in the context of a borrower bankruptcy) of a \$238 million mortgage loan secured by 20 hotel properties located in 13 states, (ii) providing advice in connection with the restructuring of certain mortgage and mezzanine loans in excess of \$340 million related to the property located at 1107 Broadway in New York, New York, (iii) providing advice in connection with the restructuring and possible foreclosure of certain mezzanine loans in excess of \$71 million related to seven properties located in Arizona, (iv) providing advice in connection with the restructuring of certain mortgage and mezzanine loans in excess of \$19 million related to the property located at 325 West Broadway in New York, New York, (v) advising the Debtors on various matters related to 100 Wall Street Property LLC including the litigation styled *In re Lower Manhattan Disaster Site Litigation*, (vi) providing advice in connection with the approximate \$1.2 billion in debt (approximately \$450 million of which is owned by the Debtor) related to the property located at 237 Park Avenue, (vii) providing ongoing advice in connection with the BIII portfolio for which the Debtors previously completed a partial foreclosure and now controls the BIII properties, and (viii) providing advice in connection with the restructuring of certain mortgage and mezzanine loans, line of credit and equity investments in the total amount of approximately \$113M in connection with a portfolio of development properties in Washington, DC. (collectively, the “Representative Matters”).

16. Dechert has significant experience with highly complex financing arrangements, including the Representative Matters. The Debtors believe that Dechert has the relevant experience to provide the Debtors with effective and efficient services related to the Representative Matters and other matters in which the Debtors desire to retain Dechert.

17. The Debtors believe that Dechert is uniquely able to represent them with respect to the Representative Matters in an efficient and effective manner. If the Debtors are

required to retain counsel other than Dechert with respect to the Representative Matters, the Debtors, their estates, and all parties in interest will be unduly prejudiced by the time and expense necessary to enable such other counsel to become familiar with these matters.

Scope of Services to be Provided

18. Subject to further order of this Court, it is proposed that Dechert be employed to render, among others, the following professional services:

- (a) continue to advise the Debtors in connection with the Representative Matters; and
- (b) represent the Debtors in connection with other real estate financings, transactions, enforcement actions, and workouts (together with the Representative Matters, the “Additional Representative Matters”)

19. In order to minimize costs, Dechert is prepared to work closely with the Debtors and each of their other retained professionals to delineate clearly the professionals’ respective duties so as to prevent unnecessary duplication of services whenever possible.

20. Furthermore, the Debtors request that Dechert’s retention be made effective *nunc pro tunc* to March 1, 2010 to ensure that Dechert is compensated for all of its services to the Debtors. Establishing March 1, 2010 as the date of Dechert’s retention as special counsel in these cases will enable Dechert to smoothly transition its billing practices and procedures from its prior retention as an Ordinary Course Professional and will enable Dechert to be compensated for all of its services rendered to the Debtors which provided value to the Debtors’ estates. The Debtors submit that the circumstances of Dechert’s initial retention as an Ordinary Course Professional, effective as of the Commencement Date, and the compensation provisions under the OCP Order warrant retroactive approval of Dechert as special counsel, particularly because Dechert provided necessary services to the Debtors and such services are of value to the estate and all parties in interest. *See In re Hasset, Ltd.*, 283 B.R. 376, 379 (Bankr.

E.D.N.Y. 2002) (approving *nunc pro tunc* retention application and recognizing that “*nunc pro tunc* applications are disfavored in this Circuit but have been permitted when the attorney performs services of ‘value’ to the estate”) (internal citations omitted); *see also In re Jarvis*, 53 F.3d 416 (1st Cir. 1995) (finding that a bankruptcy court may grant a *post facto* application if employment meets statutory requirements and delay results from extraordinary circumstances); *Matter of Arkansas Co. Inc.*, 798 F.2d. 645 (3d Cir. 1986) (opining that bankruptcy courts have discretion in extraordinary circumstances to retroactively approve a professional’s employment). Dechert has been diligently preparing these application materials and performing the conflicts checks necessary to make the disclosures required by the Bankruptcy Rules since it learned that its fees and expenses would exceed \$1 million. However, due to the extraordinary circumstances of the size of the Debtors’ cases and the vast number of potentially interested parties, it has taken Dechert until the date hereof to complete its conflicts checks and preparation of these application materials.

Payment of Dechert’s Fees and Expenses

21. The Debtors propose to pay Dechert its customary hourly rates for services rendered that are in effect from time to time, as set forth in the Burroughs Declaration,¹ and to reimburse Dechert according to its customary reimbursement policies, and respectfully submit that such rates are reasonable. The Debtors understand that in connection with the reimbursement of reasonable and necessary expenses, it is Dechert’s policy to charge its clients for expenses incurred in connection with providing certain client services, including, without limitation, travel, lodging, photocopying, postage, vendor charges, long distance and other

¹ The names, positions, resident offices, and current hourly rates of the Dechert lawyers currently expected to have primary responsibility for providing services to the Debtors are listed in *Schedule I*, which is attached to the Burroughs Declaration. Other attorneys may provide services as well, depending on the legal issues facing the Debtors.

telephone charges, delivery service, and other expenses incurred in providing professional services.

22. All of Dechert's fees and expenses incurred during these chapter 11 cases on or after March 1, 2010,² will be subject to approval of the Court upon proper application by Dechert in accordance with section 330 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the guidelines promulgated by the U.S. Trustee, as those procedures may be modified or supplemented by order of this Court, including this Court's Third Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 4165] and this Court's Order Appointing Fee Committee and Approving Fee Protocol [Docket No. 3651].

Basis for Relief Requested

23. The retention of Dechert under the terms described herein is appropriate under Bankruptcy Code sections 327(e) and 1107. Section 327(e) provides for the appointment of special counsel where the proposed counsel does not possess any interest that is materially adverse to the debtor with regard to the matter(s) that will be handled by counsel. Section 327(e) provides:

The trustee, with the court's approval, may employ, for a specified special purpose, other than to represent the trustee in conducting the case, an attorney that has represented the debtor, if in the best interest of the estate, and if such attorney does not represent or hold any interest adverse to the debtor or to the estate with respect to the matter on which such attorney is to be employed.

² The Debtors intend to pay Dechert for its services rendered and expenses incurred prior to March 1, 2010, in accordance with the OCP Order.

Moreover, section 1107(b) provides that “a person is not disqualified for employment under section 327 of this title by a debtor in possession solely because of such person’s employment by or representation of the debtor before the commencement of the case.”

24. Accordingly, section 327(e) of the Bankruptcy Code authorizes the retention of counsel who previously represented a debtor prepetition provided that: (a) the appointment is in the best interest of the debtor’s estate; (b) counsel does not hold an interest adverse to the estate with respect to the matter for which counsel is to be employed; and (c) the specified special purpose for which counsel is being retained does not rise to the level of conducting the bankruptcy case for the debtor in possession. *See In re AroChem Corp.*, 176 F.3d 610, 622 (2d Cir. 1999) (noting that “where the interest of the special counsel and the interest of the estate are identical *with respect to the matter for which special counsel is retained*, there is no conflict and the representation can stand”) (emphasis in original); *In re DeVlieg, Inc.*, 174 B.R. 497 (N.D. Ill. 1994). As explained more fully below, the Debtors submit that each of these factors is satisfied with respect to Dechert and that, therefore, its retention should be approved under section 327(e) of the Bankruptcy Code.

A. The Employment and Retention of Dechert is in the Best Interests of the Estates

25. As described more fully in the Burroughs Declaration, the Debtors retained Dechert with respect to the Representative Matters pursuant to the procedures set forth in the OCP Order. Dechert has been working on the Representative Matters since that date. As a result, Dechert is intimately familiar with the facts and circumstances surrounding the Representative Matters. The Debtors believe that the continued employment of Dechert as special counsel for the Debtors will enable the Debtors to avoid the unnecessary expense otherwise attendant to having another law firm familiarize itself with the matters described

above. For these reasons, the Debtors submit that the continued employment of Dechert is in the best interests of the Debtors, their estates, and their creditors.

B. Dechert Holds No Interest Adverse to the Debtors or the Debtors' Estates With Respect to the Representative and Additional Representative Matters

26. To the best of the Debtors' knowledge, and except as may be set forth in the Burroughs Declaration, Dechert does not represent or hold any interest adverse to the Debtors or their estates with respect to the matters as to which Dechert is to be employed. *See In re AroChem*, 176 F.3d at 622 (emphasizing that, under section 327(e) of the Bankruptcy Code, potential conflicts must be evaluated only with respect to the scope of the proposed retention). The Debtors have been informed that Dechert will continue to conduct an ongoing review of its files to ensure that no disqualifying circumstances arise and, if any new relevant facts or relationships are discovered, Dechert will supplement its disclosure to the Court.

27. Dechert has filed a proof of claim in these chapter 11 cases asserting contingent, unliquidated claims for earned but unpaid legal fees and expenses. Dechert is, therefore, a prepetition creditor of the Debtors. However, Dechert's status as a prepetition creditor of the Debtors should not be an impediment to its retention by LBHI under section 327(e) of the Bankruptcy Code. *See* 3 Collier on Bankruptcy ¶ 327.04[9][d] at 327-63 to 327-64 (15th ed. rev. 2009) ("the disinterested test of section 327(a) does not apply to section 327(e) because the attorney may, in fact, be a creditor of the debtor for fees related to such prepetition representation of the debtor"); *see also In re DeVlieg, Inc.*, 174 B.R. at 503 (holding that proposed attorney due outstanding prepetition fees did not hold interest adverse to the debtor or its estate for the matters for which it was to be retained under the "more relaxed conflict-of-interest standard" of section 327(e)).

28. Based on the foregoing and the disclosures set forth in the Burroughs Declaration, the Debtors submit that Dechert does not hold or represent any interest adverse to the Debtors or the Debtors' estates with respect to the matters on which Dechert is to be employed.

C. Dechert will not Conduct the Debtors' Bankruptcy Case

29. By separate applications, the Debtors have sought and obtained the Court's approval to retain and employ Weil, Gotshal & Manges LLP as the Debtors' general bankruptcy counsel [Docket No. 1660], and Curtis, Mallet-Prevost, Colt & Mosle LLP as conflicts counsel [Docket No. 1659]. By contrast, Dechert's postpetition work is comprised substantially of the Representative Matters. None of these matters involve the conduct of the bankruptcy cases themselves. Additionally, because Dechert is not serving as the Debtors' general bankruptcy counsel, the Debtors believe that Dechert has not rendered "services . . . in contemplation of or in connection with the case" within the meaning of section 329(a) of the Bankruptcy Code. Accordingly, the services rendered and functions to be performed by Dechert have not been and will not be duplicative of any bankruptcy-related work performed by other law firms retained by the Debtors. Furthermore, Dechert will coordinate with the Debtors' other professionals to ensure that its services are, to the maximum extent possible, complementary to other professionals' services.

30. As described above, the Debtors' proposed retention of Dechert as special counsel to the Debtors falls squarely within the scope of and purpose for which Congress enacted section 327(e). As stated above, the Debtors do not believe that Dechert holds or represents any interest adverse to the Debtors or their estates with respect to the matters for which Dechert is proposed to be retained. Accordingly, the Debtors submit that the retention of Dechert with

respect to the Additional Representative Matters is in the best interests of the Debtors, their estates, and their creditors and should be approved by the Court.

Notice

31. No trustee has been appointed in these chapter 11 cases. The Debtors have served notice of this Application in accordance with the procedures set forth in the amended order entered on February 13, 2009 governing case management and administrative procedures for these cases [Docket No. 2837] on: (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; and (vi) Dechert. The Debtors submit that no other or further notice need be provided.

32. No previous request for the relief sought herein has been made by the Debtors to this or any other court.

WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as it deems just and proper.

Dated: June 1, 2010
New York, New York

/s/ Richard P. Krasnow
Richard P. Krasnow
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

Exhibit A

Katherine A. Burroughs Declaration

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

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X

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**DECLARATION OF KATHERINE A. BURROUGHS IN
SUPPORT OF DEBTORS' APPLICATION FOR AUTHORIZATION
TO EMPLOY AND RETAIN DECHERT LLP, AS SPECIAL COUNSEL TO
THE DEBTORS, NUNC PRO TUNC TO MARCH 1, 2010, TOGETHER WITH
DISCLOSURE OF COMPENSATION PURSUANT TO BANKRUPTCY RULE 2016(b)**

I, Katherine A. Burroughs, declare and state as follows:

FOUNDATION

1. I am a partner in the law firm of Dechert LLP ("***Dechert***"). I am admitted to practice before the courts of the State of Connecticut, New York and Massachusetts. I submit this Declaration, pursuant to sections 327(e) and 329 of title 11 of the United States Code (the "***Bankruptcy Code***"), Rules 2014 and 2016(b) of the Federal Rules of Bankruptcy Procedure (the "***Bankruptcy Rules***"), and Rule 2014-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the "***Local Rules***"), in support of the Debtors' Application for Authorization to Employ and Retain Dechert LLP, as Special Counsel to the Debtors, *Nunc Pro Tunc* to March 1, 2010 (the "***Application***"). Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein.¹

¹ Capitalized terms used but not defined herein shall have the meanings set forth in the Application. All other declarations filed with the Court in support of Dechert's retention as an ordinary course professional are deemed to be incorporated herein by reference.

THE DEBTORS' RETENTION OF DECHERT

A. Qualifications of Dechert

2. Dechert is an international law firm with over 850 attorneys. Dechert has offices in New York, Philadelphia, Washington, D.C., Boston, Charlotte, Princeton, Hartford, Orange County, Silicon Valley, San Francisco, and Austin, as well as London, Paris, Luxembourg, Brussels, Moscow, Munich, Hong Kong, and Beijing.

3. Dechert has performed legal services to the Debtors and their affiliates for approximately six years. Matters for which Dechert is currently performing legal services for the Debtors include (i) providing advice in connection with the restructuring (which may happen in the context of a borrower bankruptcy) of a \$238 million mortgage loan secured by 20 hotel properties located in 13 states, (ii) providing advice in connection with the restructuring of certain mortgage and mezzanine loans in excess of \$340 million related to the property located at 1107 Broadway in New York, New York, (iii) providing advice in connection with the restructuring and possible foreclosure of certain mezzanine loans in excess of \$71 million related to seven properties located in Arizona, (iv) providing advice in connection with the restructuring of certain mortgage and mezzanine loans in excess of \$19 million related to the property located at 325 West Broadway in New York, New York, (v) advising the Debtors on various matters related to 100 Wall Street Property LLC including the litigation styled *In re Lower Manhattan Disaster Site Litigation*, (vi) providing advice in connection with the approximate \$1.2 billion in debt (approximately \$450 million of which is owned by the Debtor) related to the property located at 237 Park Avenue, (vii) providing ongoing advice in connection with the BIII portfolio for which the Debtors previously completed a partial foreclosure and now controls the BIII properties, and (viii) providing advice in connection with the restructuring of certain mortgage and mezzanine loans, line of credit and equity investments in the total amount of approximately

\$113 million in connection with a portfolio of development properties in Washington, DC.
(collectively, the “Representative Matters”).

4. As a result of these representations, I and other Dechert professionals have developed relevant experience and expertise regarding the Debtors that will assist us in providing effective and efficient services to the Debtors.

B. Scope of Services to be Provided

5. I understand that the Debtors are seeking to employ Dechert to render, among others, the following professional services:

- (a) continue to advise the Debtors in connection with the Representative Matters; and
- (b) represent the Debtors in connection with other real estate financings, transactions, enforcement actions, and workouts (together with the Representative Matters, the “Additional Representative Matters”).

6. In order to minimize costs, Dechert is prepared to work closely with the Debtors and each of their other retained professionals to delineate clearly the professionals’ respective duties so as to prevent unnecessary duplication of services whenever possible.

C. Payment of Dechert’s Fees and Expenses

7. Subject to the Court’s approval, Dechert intends to (a) charge for its legal services on an hourly basis in accordance with its ordinary and customary hourly rates in effect on the date services are rendered,² and (b) seek reimbursement of actual and necessary out-of-pocket expenses. Dechert’s hourly rates may change from time to time in accordance with

² The hourly rates charged by Dechert professionals differ based on, among other things, the professional’s level of experience.

Dechert's established billing practices and procedures.³ Dechert will maintain detailed, contemporaneous records of time spent, as well as any actual and necessary expenses incurred, in connection with the rendering of the legal services described above by category and nature of the services rendered.

8. Dechert intends to apply to the Court for payment of compensation and reimbursement of expenses in accordance with the procedures set forth in the applicable provisions of section 330 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the guidelines promulgated by the U.S. Trustee, as those procedures may be modified or supplemented by order of this Court, including this Court's *Third Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 4165] (the "**Interim Compensation Order**") and this Court's *Order Appointing Fee Committee and Approving Fee Protocol* [Docket No. 3651] (the "**Fee Committee Order**"). Dechert has agreed not to share with any person or firm the compensation to be paid for professional services rendered in connection with these chapter 11 cases, other than as permitted pursuant to section 504 of the Bankruptcy Code.

D. Prepetition Payments to Dechert

9. In the one-year period immediately preceding the Commencement Date, Dechert received payments totaling approximately \$2,276,401.84 (the "**Prepetition Payments**") on account of services rendered and expenses incurred by Dechert in connection with its representation of the Debtors.

³ The names, positions, resident offices, and current hourly rates of the Dechert lawyers currently expected to have primary responsibility for providing services to the Debtors are listed in **Schedule I**, which is attached hereto. Other attorneys may provide services as well, depending on the legal issues facing the Debtors.

10. A schedule identifying each of the Prepetition Payments is set forth below.

To the best of my knowledge, the source of the Prepetition Payments was the operating cash of the Debtors or one of their non-Debtor affiliates. Dechert does not believe that any of the Prepetition Payments are avoidable as a preference under section 547 of the Bankruptcy Code.⁴

<u>Date Payment Received</u> <u>by Dechert</u>	<u>Amount of Prepetition</u> <u>Payment</u>	<u>Check No./Wire</u> <u>Transfer</u>
9/24/2007	\$389.42	Check #2008228
10/18/2007	\$98,100.00	Check #13708
10/24/2007	\$39,204.00	WT1024A
10/26/2007	\$3,013.83	Check #2016751
11/16/2007	\$573,300.00	Check #2022314
11/28/2007	\$6,849.20	Check #2025212
12/13/2007	\$23,130.00	Check #2028857
12/14/2007	\$1,400.00	Check #2028199
12/18/2007	\$55,000.00	Check #2028483
12/20/2007	\$98,100.00	Check #2030248
12/24/2007	\$2,160.50	Check #2032068
12/28/2007	\$361,900.00	Check #2032439
12/31/2007	\$3,884.75	Check #2033355
12/31/2007	\$237,000.00	Check #2032805
1/7/2008	\$6,214.50	Check #74162272
1/8/2008	\$15,131.00	Check #2033094
2/12/2008	\$192,308.00	Check #2042390
2/20/2008	\$160.00	Check #2044580
3/11/2008	\$11,533.15	WT0311F
3/27/2008	\$14,873.50	WT0327D
5/7/2008	\$118,500.00	WT0507D
7/1/2008	\$1,040.00	WT0701K
7/22/2008	\$128,000.00	WT0722C
7/24/2008	295.50	WT0724K
8/11/2008	\$200.00	WT0811J
8/15/2008	\$128,000.00	WT0815B
8/26/2008	\$172.00	WT0826L
9/12/2008	\$700.00	WT0912K
9/15/2008	\$155,842.49	Check #60085
Total:	<u>\$2,276,401.84</u>	

⁴ Certain of the prepetition payments set forth herein were received by Dechert from non-debtor Lehman entities for services rendered to those entities and other non-debtor payors. Dechert may have received additional payments within one year before the Commencement Date from non-debtor Lehman entities or other non-debtor payors that are not set forth herein.

E. Postpetition Payments to Dechert

11. Following the Commencement Date and at the Debtors' request, Dechert assisted the Debtors in connection with the Additional Representative Matters and other matters as one of the Debtors' Ordinary Course Professionals, as that term is defined in this *Court's Order Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code Authorizing the Debtors to Employ Professionals Utilized in the Ordinary Course of Business* [Docket No. 1394] (the "**OCP Order**").

12. The OCP Order authorizes the Debtors to pay compensation to and reimburse the expenses of Ordinary Course Professionals in the full amount billed by each such Ordinary Course Professional "upon receipt of reasonably detailed invoices indicating the nature of the services rendered and calculated in accordance with such professional's standard billing practices." In accordance with the OCP Order, Dechert provided services to the Debtors and was compensated for those services upon the presentation of detailed invoices indicating the nature of the services rendered, which were calculated in accordance with Dechert's standard billing practices. A schedule setting forth the dates and amounts of these payments is set forth below.⁵

<u>Date Payment Received by Dechert</u>	<u>Amount</u>	<u>Check No./Wire Transfer</u>
4/8/2009	\$43,604.23	Check #7500166
4/8/2009	\$26,359.48	Check #7500166
4/8/2009	\$5,680.00	Check #7500166
4/20/2009	\$33,656.76	Check #7500211
5/15/2009	\$11,817.00	WT0515X
5/15/2009	\$12,597.00	WT0515X
5/15/2009	\$11,817.00	WT0515X

⁵ Certain of the postpetition payments set forth herein were received by Dechert from non-debtor Lehman entities for services rendered to those entities and other non-debtor payors. Dechert may have received additional payments within one year before the Commencement Date from non-debtor Lehman entities or other non-debtor payors that are not set forth herein. To the extent postpetition payments were received by Dechert from the Debtors (as opposed to non-debtor entities) in excess of \$1 million, Dechert shall seek court approval of such postpetition fees and expenses in excess of \$1 million.

5/15/2009	\$3,380.00	WT0515BB
8/17/2009	\$9,529.83	WT0817L
8/17/2009	\$5,599.00	WT0817L
10/1/2009	\$14,540.95	WT1001X
10/7/2009	\$55,222.50	WT1007Y
10/7/2009	\$7,245.50	WT1007Y
10/7/2009	\$4,717.50	WT1007AA
10/13/2009	\$4,698.50	WT1013KK
10/13/2009	\$85,209.50	WT1013KK
10/16/2009	\$14,953.70	WT1016Y
10/16/2009	\$52,211.86	WT1016Y
10/20/2009	\$67,711.32	WT1020K
10/28/2009	\$499.25	WT1028Q
11/6/2009	\$81,720.20	WT1106Q
11/12/2009	\$33,252.97	WT1112YY
11/13/2009	\$13,732.62	WT1113QQ
12/7/2009	\$11,544.00	WT1207JJ
12/16/2009	\$124,722.59	WT1216W
12/16/2009	\$2,407.50	WT1216W
12/21/2009	\$4,906.50	WT1221S1
12/23/2009	\$14,217.35	WT1223NN
12/23/2009	\$4,912.50	WT1223NN
1/26/2010	\$11,817.00	WT0126S
3/2/2010	\$112,588.36	WT0302L
4/22/2010	\$704.34	WT0422BB
4/23/2010	\$27,984.21	WT0423K
5/7/2010	\$18,782.50	WT0507V
5/13/2010	\$77,167.42	WT0513S

Total: \$1,011,510.94

13. Pursuant to the OCP Order, Ordinary Course Professionals may not receive payments from the Debtors which exceed \$1 million in the aggregate without applying to the Court to be retained pursuant to section 327 of the Bankruptcy Code. Dechert has determined that, in May 2010, it had received payment of fees for services rendered and expenses incurred during the pendency of these cases that exceeded \$1 million in the aggregate. Accordingly, Dechert now seeks to be retained as special counsel pursuant to section 327(e).

Dechert has been diligently preparing the present application and performing the necessary conflicts checks since it learned that its fees and expenses would exceed the \$1 million threshold.

**F. Dechert Does Not Represent or Hold
any Adverse Interest With Respect to the
Matters on Which it is to be Employed**

14. The Debtors have provided Dechert with a list of the names (collectively, the “*Interested Parties*”) of individuals or institutions in the following categories:

- a) the Debtors’ 50 largest bond holders;
- b) the Debtors’ largest unsecured creditors other than bond holders;
- c) the Debtors’ significant landlords;
- d) the Debtors’ secured creditors;
- e) relevant government and state regulatory agencies;
- f) members of the ad hoc and unofficial creditors’ committees;
- g) significant stockholders;
- h) the Debtors’ officers and directors;
- i) underwriting investment bankers for the Debtors’ securities;
- j) entities related to the Debtors;
- k) other potential parties in interest identified by the Debtor;
- l) professionals retained by the Debtors;
- m) litigation claimants;
- n) the Debtors’ largest holders of trade debt;
- o) professionals retained by significant creditor groups;
- p) the Debtors’ utility providers;
- q) members of the official committee of unsecured creditors;
- r) selected derivative counterparties; and

s) **the Debtors' principal investments.**

The identities of the Interested Parties are set forth on Schedule 2, attached hereto.

15. To check and clear potential conflicts of interest in these cases, as well as determine all "connections" (as such term is used in Bankruptcy Rule 2014) to the Debtors, their creditors, other parties in interest, their respective attorneys and accountants, the United States trustee (the "*United States Trustee*"), or any person employed in the office of the United States Trustee, Dechert researched its client database to determine whether it has any relationships with Interested Parties.

16. In preparing this Declaration, I used a set of procedures developed by Dechert to ensure compliance with the requirements of the Bankruptcy Code and the Bankruptcy Rules regarding the retention of special counsel by a debtor under section 327(e) of the Bankruptcy Code (the "*Disclosure Procedures*"). Pursuant to the Disclosure Procedures, Dechert performed the actions described below to determine whether Dechert or any of its attorneys have any connections with, or are currently representing potential parties in interest in these chapter 11 cases.

- a. Dechert compared each of the Interested Parties to the names that Dechert maintains in its master client database created from its conflict clearance and billing records. Dechert's client database includes (i) the name of each current or former client and (ii) the names of the Dechert attorneys responsible for such current or former clients.
- b. Any matches between the Interested Parties and the entities in Dechert's client database were identified, reviewed by an attorney, and compiled for purposes of this Declaration. To the extent that Dechert currently represents any Interested Parties in active matters, the identities of such entities are set forth on Schedule 3, attached hereto. In determining whether a client is presently represented by Dechert, Dechert attorneys relied on the existence of an "open" notation on the report to reflect current representation.

17. The client connections listed on Schedule 3 attached hereto were reviewed by an attorney working under my supervision, and based upon such review, it is my belief that, in respect of each connection between Dechert and such parties, Dechert, as required by section 327(e) of the Bankruptcy Code, does not hold or represent an interest that is adverse to the Debtors' estates with respect to the matters for which Dechert is proposed to be employed.

18. As a supplement to the disclosure of Dechert's connections with the Interested Parties set forth in Schedule 3, and without limiting such disclosure, Dechert represents or has represented the following parties in connection with these chapter 11 cases and/or in connection with claims against certain affiliates of the Debtors:

- a. Aladdin Capital Management
- b. Arcus Zenkai Fund
- c. B&G Foods, Inc.
- d. Carson Wagonlit B.V.
- e. CEFDEX
- f. GSA Capital Partners LLP
- g. Hana Financial Group, Inc.
- h. Jana Partners LLC
- i. Korea Development Bank
- j. Legacy Properties, LLC
- k. Millenium Partners LP
- l. Pursuit Capital Partners
- m. Raven Asset Management
- n. Stark Investments
- o. Strategic Value Partners

- p. Thames River Capital
- q. The Bank of New York Mellon Corporation
- r. The Brickman Group, Ltd.
- s. The Russell Financial Group
- t. Wells Fargo & Co.

19. As a further supplement to the disclosure of Dechert's connections with the Interested Parties set forth in Schedule 3, and without limiting such disclosure, Dechert represents other Lehman entities in these cases and in matters unrelated to these cases, including, without limitation, Manufactured Housing Services, Inc. and Neuberger Berman Funds. Dechert also represents current and former Independent Directors of Lehman Brothers Holdings Inc. in connection with, among other things, various investigative and litigation matters. Such current and former Independent Directors are: Michael L. Ainslie, John F. Akers, Roger S. Berlind, Thomas H. Cruikshank, Marsha Johnson Evans, Sir Christopher Gent, Jerry A. Grundhofer, Roland A. Hernandez, Henry Kaufman, and John D. Macomber.

20. In addition to the foregoing, to the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, neither I, nor Dechert, nor any partner or associate thereof, has any connection with (a) the United States Trustee for the Southern District of New York or any person employed by the Office of the United States Trustee; or (b) any creditors or other parties in interest that would be adverse to the Debtors or their estates with respect to the matters for which Dechert seeks to be retained.

21. As part of its practice, Dechert may represent certain affiliates or parties otherwise related to the Interested Parties. Dechert may also represent from time to time other clients that are co-defendants with one or more of the Debtors. Moreover, Dechert may represent, in matters unrelated to the Debtors, competitors of the Debtors. Dechert also appears

in cases, proceedings, and transactions involving many different parties that are not represented by Dechert, some of which now or may in the future be parties in interest in these chapter 11 cases. Those cases, proceedings, and transactions also involve numerous attorneys, accountants, financial consultants, and investment bankers, some of which now or may in the future represent claimants and other parties in interest in these chapter 11 cases. Dechert is not aware of any relationship it has with any such affiliates or parties or their attorneys, accountants, financial consultants, and investment bankers that would be adverse to the Debtors or their estates with respect to the matters for which Dechert is proposed to be retained. Dechert has not and will not represent any such parties in relation to the matters for which Dechert is proposed to be retained by the Debtors.

22. Because Dechert is an international law firm with approximately 900 attorneys and many other employees in 19 offices, some Dechert attorneys or employees may have banking, insurance, brokerage, or other commercial relationships with the Debtors, other parties in interest, or professionals involved in these cases. Dechert attorneys or other employees and their spouses or relatives may own, directly or indirectly, securities of the Debtors or other parties in interest in these cases. Dechert attorneys or other employees may have relatives or spouses who are members of professional firms involved in these cases or employed by parties in interest.

23. Dechert is confident that its diligence has resulted, to the greatest extent possible, in the disclosure of all potential conflicts. However, despite the efforts described above to identify and disclose Dechert's connections with parties in interest in these cases, Dechert is unable to state with absolute certainty that every relevant client representation or other connection has been disclosed because the Debtors are a large global enterprise with thousands

24. To the best of my knowledge, information, and belief, Dechert does not hold or represent an interest adverse to the Debtors or their respective estates in the matters for which Dechert is proposed to be retained. Accordingly, I believe that Dechert satisfies the requirements for employment as special counsel pursuant to section 327(e) of the Bankruptcy Code.

25. No promises have been received by Dechert or any member or associate thereof as to payment or compensation in connection with this case other than in accordance with the provisions of the Bankruptcy Code and the Bankruptcy Rules. Other than with members and regular associates of the firm, Dechert has no agreement with any other entity to share with such entity any compensation received by Dechert.

26. The foregoing constitutes the statement of Dechert pursuant to sections 327(e), 329 and 504 of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016(b).

Pursuant to 28 U.S.C. section 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief. Executed on [], 2010.

/s/ Katherine A Burroughs

Katherine A Burroughs

Schedule 1
List of Dechert Professionals

Schedule 1 - List of Professionals and Rates

<u>Professional</u>	<u>Hourly Rate</u>	<u>Position</u>	<u>Resident Office</u>
Izabela E. Boltryk	\$610	Associate	Hartford
Andrew Buck	\$525	Associate	New York
Katherine A. Burroughs	\$855	Partner	Hartford
Derrick E. Champagne	\$610	Associate	Charlotte
Ann Marie Cotharin	\$235	Paralegal	Hartford
David W. Forti	\$970	Partner	New York
Justin J. Gdula	\$455	Associate	Philadelphia
Michael J. Gilbert	\$750	Partner	Philadelphia
Deron L. Green	\$495	Associate	Philadelphia
Brian E. Greer	\$715	Partner	New York
Kenneth D. Hackman	\$395	Associate	Philadelphia
Bret Harper	\$400	Associate	New York
Nicole Herther-Spiro	\$440	Associate	New York
Michael Hirschfeld	\$995	Partner	New York
Kathleen M. Mylod	\$545	Associate	Hartford
K. Keely Rankin	\$405	Associate	New York
Jonathan A. Rini	\$580	Associate	Hartford
Matthew D. Root	\$610	Associate	New York
Jason S. Rozes	\$715	Partner	Philadelphia
Michael Sage	\$970	Counsel	New York
Joshua I. Sherman	\$545	Associate	New York
Steven Smith	\$660	Counsel	New York
Timothy A. Stafford	\$895	Partner	New York

Jeremy Syz	\$395	Associate	San Francisco
Kristin Wainright	\$395	Associate	Hartford
Jay Zagoren	\$855	Partner	Philadelphia

Schedule 2
Interested Parties

Retention Checklist

I.50 Largest Bond Holders

1. Advanced Series Trust
2. AETNA Life Insurance Company
3. AIG Annuity Insurance Company
4. ALFA Mutual Fire Insurance Company
5. Allianz Life Insurance Company of North America
6. Alpha Mutual Fund Management
7. American Family Life Assurance Company
8. American Life Insurance Company
9. AXA Equitable Life Insurance Company
10. Barclays Global Fund Advisors
11. BBVA Gestion SA SGIIC (Spain)
12. Blackrock Advisors
13. Capital Research and Management
14. Continental Casualty Company
15. Federated Investors
16. Fidelity Management and Research
17. Franklin Advisors Inc.
18. Franklin Templeton Investments
19. Guardian Life Insurance Company
20. Hartford Life Insurance Company
21. ING Investment LLC
22. Jackson National Life Insurance
23. John Hancock Investment Management Services
24. John Hancock Life Insurance Company
25. Liberty National Life Insurance Company
26. Loomis Sayles & Company L.P.
27. Medical Liability Mutual Insurance Company
28. Metlife Insurance Company of Connecticut
29. Metropolitan Life Insurance Company
30. Metropolitan West Capital Management
31. NATIXIS Asset Management Advisors
32. Northwest Mutual Life Insurance Company
33. Phillips Hager & North Investment Management
34. PIMCO Advisors LP
35. PIMCO Funds Global Investors
36. Principal Life Insurance Company
37. Prudential Financial Inc.
38. Prudential Insurance Company of America
39. Riversource Life Insurance Company
40. Sun Life Assure Co. of Canada
41. T. Rowe Price Associates
42. Teachers Insurance and Annuity Association

43. Thrivent Financial for Lutherans
44. Transamerica Life Insurance Company
45. UBS Investment KAG
46. United States – Indices
47. Van Kampen Asset Management
48. Vanguard Group Incorporated
49. Western Asset Management Company
50. Zurich American Insurance Company

II. Largest Unsecured Creditors other than Bondholders

1. 1221 Avenue of the Americas *
2. 125 Broad Street *
3. 1301 Properties Owner LP
4. 55 Broadway *
5. 767 Fifth Ave *
6. Allen & Overy
7. Anjarlekar & Associates
8. ANZ Banking Group Limited
9. Aozora Bank
10. Ashurst Morris Crisp
11. Australia and New Zealand Banking Group Limited
12. Bancotec Ltd.
13. Bank of America Plaza STE 3500 *
14. Bank of China, New York Branch
15. Bank of Taiwan, New York Agency
16. Bats Trading, Inc.
17. Bloomberg Finance LP
18. Bloomberg L.P.
19. BNP Paribas
20. Broadridge Securities Processing
21. Caldwellalader, Wickersham, and Taft
22. Canary Warf Management Limited
23. CB Richard Ellis Client Account RE Gloa
24. CDW Direct LLC
25. Chuo Mitsui Trust & Banking
26. Citibank N.A. Hong Kong Branch
27. Citibank, NA
28. Clifford Chance
29. Commonwealth Bank of Australia, Tokyo Branch
30. Compucenter (UK) Ltd.
31. CW Lending II Limited
32. Davis, Polk and Wardwell
33. Dell Marketing L.P.
34. Deutsche Borsche AG
35. Dimension Data
36. DnB NOR Bank ASA
37. Drowst Trading, LLC

38. Ernst & Young
39. Ernst and Young Private Limited
40. Fidessa Plc.
41. First Commercial Bank Co., Ltd, New York Agency
42. FT Interactive Data
43. Haworth Singapore PTE Ltd.
44. Henegan Construction Co., Inc.
45. Hewlett-Packard AP (HONG KONG) LIMITED
46. HSBC Bank
47. Hua Nan Commercial Bank, Ltd
48. IBM Corporation
49. ICAP Securities Limited
50. Information Builders Inc.
51. JQ Network PTD Limited
52. KBC Bank
53. Kim & Chang
54. Kingston Communications PLC
55. Linklaters, S.L.
56. Lloyds Bank, PLC
57. London & European Title Insurance Services Ltd.
58. London Borough of Tower Hamlets Rates
59. Mace Limited
60. McKee Nelson LLP
61. Microsoft Licensing, GP
62. Millennium Developers PVT LTD
63. Mizuho Corporate Bank Ltd.
64. Morse Group Limited
65. Morse Service Holdings Limited
66. National Bank of Australia
67. National Commerce bank
68. Network Appliance, Inc.
69. Nippon Life Insurance Co.
70. NYSE Market, Inc.
71. Origin HR Consulting Limited
72. Paul Weiss
73. Pricoa Relocation UK Limited
74. Reuters America Inc.
75. Reuters Limited
76. Shinkin Central Bank
77. Shinsei Bank Ltd.
78. Sidley Austin Brown & Wood
79. Standard & Poor's
80. Standard Chartered Bank
81. Sumitomo Mitsui Banking Corp
82. Sungard Securities Finance Inc.
83. Svenska Handelsbanken

84. Swapswire Limited
85. Taipei Fubon Bank, New York Agency
86. Tata Consultancy Services
87. The Bank of New York
88. The Bank of Nova Scotia
89. The British Land Company PLC
90. Thompson Financial
91. TIBCO Software, Inc.
92. UFJ Bank Limited
93. Vertex Mortgage Services
94. Virtx
95. WIPRO Infotech Enterprise Solutions
96. YXIME
97. ZKB (Zurcher Kantonalbank)

III. Significant Leases

- 101 Hudson Leasing Associates
- 1111 Brickell Office, LLC
- 125 High Street LP
- 1301 Properties Owner L.L.C
- 20 CCC Business Trust
- 300 Main L.L.C.
- 50 Broadway Realty Corp.
- 5450 West Sahara LLC
- 600 Partners Co., L.P.
- 605 Third Avenue Fee LLC
- 70 Hudson Street, LLC
- 8 Sound Shore Associates, LLC
- 85 Tenth Avenue Associates, LLC
- AIG Technologies, Inc.
- American Center
- Archipelago Holdings, Inc.
- Argonne Capital Group
- B&R 919, LLC
- Beneficiaries of North Star Trust Company Title Holding Land
- BNC Mortgage
- Board of Trade of the City of Chicago, Inc.
- BP 399 Park Avenue LLC
- Brandywine Office Investments LLC
- Brookfield Properties One WFC Co. LLC
- CA-10880 Wilshire Limited Partnership
- CB Office 10, Ltd.
- CharterMac Mortgage Capital Corporation
- Clearbridge Advisors, LLC (f/k/a CAM North America, LLC)
- Clifford Chance US LLP

- CMD ST Financial Centre, LLC
- Columbia Center Property LLC
- Constellation Place, LLC
- Consultatio Inversora S.A.
- Corporate Park Associates
- Corridors I & II/Loudoun II SPE Feeco, L.L.C.
- Courtside West, LLC
- CPR (USA) Inc.
- Creekside Business Mall LLC
- Crescent TC Investors LP
- Crown Point, L.L.C.
- CT Tower Investments Inc
- Custer Court, L.P.
- DBSI Housing, Inc.
- Denver United LLC
- Deutsche Bank AG, New York Branch
- Deutsche Bank Securities, Inc.
- Deutsche Immobilien Fonds Aktiengesellschaft
- Dewey Ballantine LLP/Dewey LeBouf LLP
- Eastrich No. 167 Corporation
- Financial Solutions Partners, LLC
- For 1031 Heritage II LLC
- Four Point Star Operating Company, L.P.
- Franklin Credit Management
- Frazee, LLC
- Frenkel of New Jersey, Inc.
- Galleria Properties, LLC
- GRE Glendale LLC
- Guggenheim Concourse, L.P.
- Hanover Moving & Storage Co., Inc.
- Historic TW Inc.
- Historic TW Inc.
- HQ Global Workplaces
- Hunter Financial Group, LLC
- Huron Consulting Group LLC
- HWA 555 Owners, LLC
- JBC Funds 200 West Monroe LLC
- JDJ Properties, Inc.
- Legacy III Centennial, LLC
- Lehman Brothers Commercial Bank
- Lehman Brothers Holdings, Inc.
- Lempira S.R.L., R.U.C.
- Level 3 Communications, LLC
- Liberty Property Limited Partnership

- Mack-Cali CW Realty Associates L.L.C.
- Mackenzie Financial Corporation
- MCPR Unit V LP, S.E.
- Middlefield Park Associates
- Millennium De Investimentos Imobiliarios LTDA
- MJH Wacker LLC
- Monarch Centre Associates, LLC
- Mountain Towers Properties, LLC
- National Union Fire Insurance Company of Pittsburgh, PA
- NBS Brookside 700/800, L.L.C.
- New Tower Trust Company Multi-Employer Property Trust
- Nine Penn Center Associates, LP
- Normandy Real Estate Partners
- One William Street Capital Management, L.P.
- Palm Beach Park Centre 4, LLC
- PCC Properties (Calgary) Ltd.
- Piedmont Operating Partnership, L.P.
- Pricewaterhouse Coopers, LLP
- R3 Capital Management, L.P.
- Regus do Brasil, Ltd
- Rock Forty Ninth LLC
- Rockefeller Center North, Inc.
- Rosemead Properties, Inc.
- Sandtrap II, Ltd.
- Sharon Land Company, LLC
- SLG 220 News Owner LLC
- SP4 190 S. LaSalle, L.P.
- Stillwater Development, LLC
- Sunray Investments
- Teachers Insurance and Annuity Assoc. of America
- Telwares, Inc.
- Tempe Fountainhead Corporate, LLC
- Texas Tower Limited
- The Irvine Company LLC
- The Realty Associates Fund VIII, L.P.
- Triple Net Properties, LLC
- Trizec Westwood Center LLC
- Wacker Drive Limited Partnership
- Wasserstein Perella Group Holdings, LLC
- Willkie Farr & Gallagher LLP
- WLA UPU 1 and 2, LLC
- WPGH, LLC

IV.Secured Creditors

1. Danske Bank
2. Fenway Funding LLC
3. JPMorgan Chase
4. MetLife
5. SMBC
6. State Street
7. Swedbank

V. Government and State Regulatory Agencies.

- Commodity Futures Trading Commission (LBI, NB LLC)
- Federal Deposit Insurance Corporation (LB Bank, LB Commercial Bank)
- Federal Energy Regulatory Commission (Lehman Brothers Commodity Services Inc.)
- Financial Industry Regulatory Authority (non-governmental)
- National Futures Association (non-governmental)
- New York Stock Exchange (non-governmental)
- Office of the Comptroller of Financial Institutions (Lehman Brothers Trust Co.)
- Office of Thrift Supervision (LB Bank)
- Securities and Exchange Commission
- State Bank Commissioner of the State of Delaware (Lehman Brothers Trust Company of Delaware)
- State Blue Sky Laws in all 50 states and Puerto Rico
- Utah Commissioner of Financial Institutions (LB Commercial Bank)

VI. Members of Ad Hoc or Unofficial Creditors' Committees

1. The Ad Hoc Committee of Bondholders of the Main Street Natural Gas, Inc. Gas Project Revenue Bonds

- Allstate Insurance Co.
- Capital Research Management Co.
- Capital Research Management Co.
- Franklin Advisors LP
- Franklin Federal Intermediate-Term-Tax-Free Income Fund
- Franklin Federal Tax-Free Income Fund
- Franklin Georgia Tax-Free Income Fund
- Franklin High-Yield Tax-Free Income Fund
- Independence Holding Co.
- Oppenheimer Funds, Inc.
- The Vanguard Group

2. Informal LBHI Bondholder Group

- Alliance Bernstein
- Capital Guardian Trust Company
- Cyrus Capital Partners, L.P.

- King Street Capital Management, L.L.C.
- Pacific Management Investment Company
- Wexford Capital LLC
- York Capital Management

VII.Significant Stockholders

- | | |
|---|-------|
| • AXA and related parties | 7.25% |
| • Clearbridge Advisors, LLC and related parties | 6.33% |
| • FMR LLC and related parties | 5.87% |

VIII.Directors and Officers (LBHI) – **Current and former (up to three years) members of the corporation's board of directors and its officers.**

Board of Directors

- Henry Kaufman
- Jerry A. Grundhofer
- John D. Macomber
- John F. Akers
- Marsha Johnson Evans
- Michael L. Ainslie
- Richard S. Fuld, Jr.
- Roger S. Berlind
- Roland A. Hernandez
- Sir Christopher Gent
- Thomas H. Cruikshank

Officers

- Aaron Guth
- Aida Sarmast
- Alex Kirk
- Andrew Fischthal
- Andrew Yeung
- Ann Cairns
- Bryan Marsal
- Christian Meissner
- Christine Searl
- Christopher O'Mera
- Daniel Ehrmann
- Darryl Steinberg
- David Coles
- David Goldfarb
- Denise Troise
- E. Todd Whittemore
- Eric Felder
- Erin Callen

- Francine Kittredge
- George H. Walker
- Gerald A Donini
- Gerald Pietroforte
- Gwen J. Zeisler
- Herbert H. McDade III
- Hugh E. McGee III
- Hyung S. Lee
- Ian T Lowitt
- Jack MCCarthy
- James Brogan
- James Fogarty
- Jasjit S. Bhattal
- Jeffrey A. Welikson
- Jeffrey Fitts
- Jeffry Ciongoli
- Joanne Chormanski
- John M. Skoba
- John Suckow
- Jonathan Beyman
- Jonathan Harris
- Jospeh M. Gregory
- Karen B. Corrigan
- Lana Franks
- Leo C. Trautman, Jr.
- Linda Klang
- Madeline L. Shapiro
- Martha Solinger
- Martin Winter
- Michael Geband
- Neill Poole
- Pamela Tibbetts
- Riccardo Banchetti
- Richard S. Fuld, Jr.
- Robert J. Leist
- Ronn A. Pisapia
- Salvatore Barbuzza
- Scott J. Freidheim
- Shawnda D. Merriman
- Stephen M. Lessing
- Terry L. Gentry
- Thomas A. Russo
- Thomas Hommel
- Wendy M. Uvino

- William Fox
- William Gordon
- William Olshan
- Yvonne Stich

IX. Underwriting Investment Bankers for Debtor's Securities

- ABN AMRO Rothschild
- Hoare Govett, Ltd.
- Lehman Brothers
- Merrill Lynch
- UBS Investment Bank

Related Entities

1. 737 Portfolio Services LLC
2. 737 Portfolio Trust
3. Area Assignor Corp. (dissolved)
4. Area Depository Corporation (dissolved)
5. Area GP Corporation
6. Aristos LLC
7. ASB L.L.C.
8. Ballybunion Investments No. 2 Ltd.
9. Ballybunion Investments No. 3 Ltd
10. Ballybunion Investments No. Ltd.
11. Banque Lehman Brothers S.A.
12. Bixen Limited
13. BK I Realty Inc. (dissolved)
14. BK II Properties Inc.
15. BK III Properties Inc.
16. Blue Jay Realty Corporation
17. BNC Holdings Inc.
18. Bromley LLC
19. Brookson Corp.
20. Brookwood Energy & Properties Inc.
21. Canope Credit Corp.
22. Capital Analytics II, LP
23. Central Funding (Concord) Corporation (dissolved)
24. Clarks Summit I, LLC
25. Clarks Summit II, LLC
26. CP1 Real Estate Services Inc.
27. CP4 Real Estate Services Inc. (dissolved)
28. Dimont Corporation
29. DL Mortgage Corp.
30. DRA Management, Inc. (dissolved)
31. Eagle Energy Management, LLC
32. Eagle Energy Partners I, L.P.
33. East Dover Limited

34. Edibrook Corp.
35. EHP/GP Inc. (dissolved)
36. Eldon Street Holdings Limited
37. ELQ Holdings B.V.
38. ELQ Hypothekan N.V.
39. Equipment Management Inc.
40. Equity Strategies Loans LLC
41. Equity Strategy Loans LLC
42. e-Valuate, LP
43. Executive Monetary Management, Inc.
44. Falcon Holdings I LLC
45. First Ward Properties Inc.
46. Flight Sim I LLC
47. Flight Sim II LLC
48. Flight Sim III LLC
49. Flight Sim IV LLC
50. Flight Sim V Inc.
51. FRAH Special Services Inc.
52. Fundo De Investimento Multimercado Credito Privado Navigator Investmento
53. Furno & Del Castano CapitalPartners LLP
54. GA Dekalb Inc.
55. GKI Korea Development Limited
56. Global Principal Strategies Loans Inc.
57. GmbH
58. GRA Finance Corporation Ltd.
59. GRA Finance Corporation Ltd.
60. Growth Partners Inc. (dissolved)
61. Hills Funding One, Ltd.
62. Hydrocarbon Capital II LLC
63. IL Lombard Inc. (dissolved)
64. Ivanhoe Lan Pty Limited
65. Jet Aircraft Leasing Inc. (dissolved)
66. Jet Partners, LLC
67. JFM Aviation Once LLC
68. KM-I Real Estate Company VII (sold)
69. Laminar Holdings LLC
70. LB 3 GmbH
71. LB Alberta Holdings Inc.
72. LB Beta Finance Cayman Limited
73. LB GPS Lightfoot L.L.C.
74. LB Holdings Intermediate 1 Ltd
75. LB Holdings Intermediate 2 Ltd
76. LB I Group Inc
77. LB India Holdings Cayman I Limited
78. LB India Holdings Cayman II Limited
79. LB India Holdings Mauritius I Limited

80. LB India Holdings Mauritius II Limited
81. LB India Holdings Mauritius III Limited
82. LB Investment Corp. Inc.
83. LB Investment Holding Company Limited (dissolved)
84. LB Investments (UK) Limited
85. LB Leasing Inc.
86. LB Lomond Investments Limited
87. LB Maritim Investor
88. LB Memphis Brownstone LLC
89. LB Military Housing LLC
90. LB Note Corp.
91. LB Ohana, LLC
92. LB Skypower Inc.
93. LB Trade Corp.
94. LB UK Financing Limited
95. LB UK RE Holdings Ltd.
96. LBCCA Holdings I LLC
97. LBCCA Holdings II LLC
98. LB-NL Holdings (Cayman) Limited
99. LB-NL Holdings I Inc.
100. LB-NL Holdings L.P.
101. LB-NL U.S. Investor Inc.
102. LBO Investments Limited
103. LBQ Funding (UK)
104. LBQ Hong Kong Funding Ltd
105. LBQ Hong Kong Services Limited
106. LCP LTU LLC
107. LCPI Properties Inc.
108. LCPI Properties Inv.
109. Leesburg ACG LLC
110. Lehman ABS Corporation
111. Lehman Aircraft Securitization Holdings LLC
112. Lehman Asset Backed Caps Inc.
113. Lehman Brother Venture Capital 2003 Partnership
114. Lehman Brothers (Israel) Inc.
115. Lehman Brothers (PTG) Limited
116. Lehman Brothers (Spain) S.A.
117. Lehman Brothers 1999 Venture Managers' Partnership L.P.
118. Lehman Brothers 1999 Vernture GP Partnership L.P.
119. Lehman Brothers AIM Holding II LLC
120. Lehman Brothers Alternative Investment Management LLC
121. Lehman Brothers Argentina S.A.
122. Lehman Brothers Asset Management (Europe) Ltd
123. Lehman Brothers Asset Management Asia, Inc. (dissolved)
124. Lehman Brothers Asset Management France
125. Lehman Brothers Asset Securitization LLC

126. Lehman Brothers Capital GmbH, Co
127. Lehman Brothers Capital Partners I, L.P.
128. Lehman Brothers Capital Partners II, L.P.
129. Lehman Brothers Capital Partners IV, L.P.
130. Lehman Brothers CDO 2003 L.P.
131. Lehman Brothers CDO Associates (Cayman), Ltd.
132. Lehman Brothers CDO Associates 2003 L.P.
133. Lehman Brothers CDO Associates 2004 L.P.
134. Lehman Brothers CDO Opportunity Partners 2004-2, L.P.
135. Lehman Brothers Commercial Corporation Asia Limited
136. Lehman Brothers Commercial Mortgage K.K.
137. Lehman Brothers Commodity Service Inc.
138. Lehman Brothers Communications Partnership
139. Lehman Brothers de Chile, S.A. (dissolved)
140. Lehman Brothers de Venezuela C.A. (inactive)
141. Lehman Brothers Derivative Finance LLC
142. Lehman Brothers Derivative Products Inc.
143. Lehman Brothers Diversified Private Equity Fund 2004, L.P.
144. Lehman Brothers do Brasil Ltda
145. Lehman Brothers Energy Canada, ULC
146. Lehman Brothers Europe Inc.
147. Lehman Brothers Europe Limited
148. Lehman Brothers European Mezzanine 2002 Associates L.P.
149. Lehman Brothers European Mezzanine 2002 L.P.
150. Lehman Brothers European Venture Capital Associates L.P.
151. Lehman Brothers European Venture Capital L.P.
152. Lehman Brothers Finance (Japan) Inc.
153. Lehman Brothers Financial Products Inc.
154. Lehman Brothers Fund of Funds Associates L.P.
155. Lehman Brothers Fund of Funds L.P.
156. Lehman Brothers Global Asset Management K.K. (liquidated)
157. Lehman Brothers Healthcare Venture Capital Associates L.P.
158. Lehman Brothers Healthcare Venture Capital L.P.
159. Lehman Brothers Holdings Inc.
160. Lehman Brothers Holdings International Inc.
161. Lehman Brothers Holdings Japan Inc.
162. Lehman Brothers Holdings Plc
163. Lehman Brothers Holdings Scottish LP
164. Lehman Brothers Inc.
165. Lehman Brothers Insurance Agency L.L.C
166. Lehman Brothers International (Europe)
167. Lehman Brothers International Services, Inc.
168. Lehman Brothers Investment Holding Company Inc.
169. Lehman Brothers Investment Management Asia Limited
170. Lehman Brothers Investments PTE Ltd.
171. Lehman Brothers Japan Inc

172. Lehman Brothers LBO Inc.
173. Lehman Brothers Limited
174. Lehman Brothers Luxembourg Investments Sari
175. Lehman Brothers MBG Associates III L.L.C.
176. Lehman Brothers MBG Associates L.P.
177. Lehman Brothers MBG Capital Partners 1998 (C) LP
178. Lehman Brothers MBG Finders 1999 (A) L.P.
179. Lehman Brothers MBG Finders 1999 (B) L.P.
180. Lehman Brothers MBG Finders 2000 (B) L.P.
181. Lehman Brothers MBG Partners 1997 (A) L.P. (dissolved)
182. Lehman Brothers MBG Partners 1997 (B) L.P. (dissolved)
183. Lehman Brothers MBG Partners 1998 (A) L.P.
184. Lehman Brothers MBG Partners 1998 (B) L.P.
185. Lehman Brothers MBG Partners 1998 (C) L.P.
186. Lehman Brothers MBG Partners 1999 (A) L.P.
187. Lehman Brothers MBG Partners 1999 (B) L.P.
188. Lehman Brothers MBG Partners 1999 (C) L.P.
189. Lehman Brothers MBG Partners L.P.
190. Lehman Brothers MBG Venture Capital Partners 1997
191. Lehman Brothers MBG Venture Capital Partners 1998 (A) L.P.
192. Lehman Brothers MBG Venture Capital Partners 1998 (B) L.P.
193. Lehman Brothers MBG Venture Capital Partners 1998 (C) L.P.
194. Lehman Brothers MBG Venture Capital Partners 1998 (D) L.P.
195. Lehman Brothers MLP Associates, L.P.
196. Lehman Brothers MLP Partners, L.P.
197. Lehman Brothers Offshore Diversified Arbitrage Fund, Ltd.
198. Lehman Brothers Offshore Diversified Arbitrage Master Fund Ltd.
199. Lehman Brothers Offshore Diversified Private Equity Fund 2004, L.P.
200. Lehman Brothers Offshore Investment Partnership L.P.
201. Lehman Brothers Offshore Investment Partnership-Japan L.P.
202. Lehman Brothers Offshore long/short fund, ltd
203. Lehman Brothers Offshore Long/Short Master Fund Ltd.
204. Lehman Brothers Offshore Partners Ltd.
205. Lehman Brothers Offshore Partnership Account 2000/2001, L.P.
206. Lehman Brothers Offshore Partnership GP 2000/2001 L.P.
207. Lehman Brothers Offshore Real Estate Associates, Ltd
208. Lehman Brothers OTC Derivatives Inc.
209. Lehman Brothers Overseas Inc.
210. Lehman Brothers Pacific Holdings Pte. Ltd.
211. Lehman Brothers Participation Fund Associates, L.P.
212. Lehman Brothers Partnership GP 2000/2001 L.P. (dissolved)
213. Lehman Brothers Private Equity Advisers L.L.C
214. Lehman Brothers Private Fund Advisers LP
215. Lehman Brothers Private Fund Management LP
216. Lehman Brothers Private Funds Investment Company GP, LLC
217. Lehman Brothers Private Funds Investment Company LP, LLC

- 218. Lehman Brothers Secondary Fund of Funds Associates L.P.
- 219. Lehman Brothers Secondary Fund of Funds L.P.
- 220. Lehman Brothers Securities Taiwan Limited
- 221. Lehman Brothers Services India Private Limited
- 222. Lehman Brothers Singapore PTE Ltd.
- 223. Lehman Brothers South Asia Limited (Inactive)
- 224. Lehman Brothers South East Asia Investments PTE Limited
- 225. Lehman Brothers Spain Holdings Limited
- 226. Lehman Brothers Special Financing Inc.
- 227. Lehman Brothers Sudamerica S.A.
- 228. Lehman Brothers U.K. Holdings (Delaware) Inc.
- 229. Lehman Brothers Uruguay S.A.
- 230. Lehman Brothers VC Partners L.P.
- 231. Lehman Brothers Venture Associates Inc.
- 232. Lehman Brothers Venture Bankers' Partnership L.P.
- 233. Lehman Brothers Venture Capital Partners I, L.P.
- 234. Lehman Brothers Venture GP Partnership L.P.
- 235. Lehman Brothers Venture Partners L.P.
- 236. Lehman Brothers Verwaltungs-und Beteiligungsgesellschaft mbH
- 237. Lehman CMO Inc.
- 238. Lehman Commercial Paper Inc.
- 239. Lehman Crossroads Corporate Investors II, LP
- 240. Lehman Insurance Company
- 241. Lehman Loan Funding I LLC
- 242. Lehman Mortgage Company of Canada (surrendered)
- 243. Lehman Mortgage Holdings Canada I Inc. (inactive)
- 244. Lehman Mortgage Holdings Canada II Inc. (inactive)
- 245. Lehman Municipal ABS Corp. Lehman OPC LLC
- 246. Lehman Pass-Through Securities Inc.
- 247. Lehman Queens Center Inc. (inactive)
- 248. Lehman Queens Limited Inc. (inactive)
- 249. Lehman Re Ltd.
- 250. Lehman Realty & Development Corp.
- 251. Lehman Receivables Corp. (dissolved)
- 252. Lehman Risk Advisors Inc.
- 253. Lehman Risk Management, Inc. (dissolved)
- 254. Lehman Structured Assets Inc.
- 255. Lehman Structured Securities Corp.
- 256. Lehman Syndicated Loan Inc.
- 257. Lehman VIP Holdings Inc.
- 258. Lehman VIP Investment LDC
- 259. Liberty Corner Inc. (sold)
- 260. Liberty GP II Inc. (sold)
- 261. Libro Companhia Securitizadora de Creditos
- 262. LIBRO Holdings I Inc.
- 263. Long Point Funding Pty Ltd.

- 264. Louise Y.K.
 - 265. LPTG Inc.
 - 266. LPTG Intermediate LLC
 - 267. LPTG LLC
 - 268. LW-LP Inc.
 - 269. LW-LP Properties Inc.
 - 270. M&L Debt Investments Holdings Pty Limited
 - 271. M&L Debt Investments Pty Limited
 - 272. Mast Depositor Corp
 - 273. MBAM Investor Limited
 - 274. MBR/GP Corp.
 - 275. Merit, LLC
 - 276. Metro Realty Corporation (dissolved)
 - 277. MMP Funding Corp.
 - 278. Morganberry Corporation
 - 279. Nai Ham Hotel 1 Company Limited
 - 280. Neuberger & Berman Agency, Inc.
 - 281. Neuberger Berman Asset Management, LLC
 - 282. Neuberger Berman Inc.
 - 283. Neuberger Berman Investment Services, LLC
 - 284. Neuberger Berman Pty Ltd.
 - 285. Neuberger Berman, LLC
 - 286. Newark Properties One Inc.
 - 287. Nexity Investment Partnership L.P.
 - 288. NL Funding, L.P.
 - 289. NL GP Inc.
 - 290. Northstar Equipment Leasing Income Inc. (dissolved)
 - 291. NPC Inc. (dissolved)
 - 292. O.M.B. Limited Partner Ltd.
 - 293. OCI Holdings Limited
 - 294. OSD Corp.
 - 295. PAC Aircraft Management Inc.
 - 296. Pentaring, Inc.
 - 297. Phuket Hotel 1 Holdings Company Limited.
 - 298. Pike International Y.K.Pindar Pty Ltd.
 - 299. Preferred Group Limited
 - 300. Preferred Holdings Limited
 - 301. Preferred Mortgages Limited
 - 302. Principal Transactions Inc.
 - 303. QP80 Real Estate Services Inc.
 - 304. Quality Pork Partners, Inc.
 - 305. Real Estate Investors Inc. (dissolved)
 - 306. Real Estate Private Equity Inc.
 - 307. Real Estate Services I Inc. (dissolved)
 - 308. Real Estate Services VII Inc. (dissolved)
 - 309. Reliance Energy E&P, LLC
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- 310. REPE LBREP III LLC
- 311. Revival Holdings Limited
- 312. RIBCO LLC
- 313. RIBCO SPC, Inc.
- 314. Rock Hill Real Estate, Inc.
- 315. Sage Partners, LLC
- 316. SAIL Investor Pte Ltd.
- 317. Sambar Properties Inc.
- 318. SASCO ARC Corporation
- 319. Scranzay, Inc.
- 320. Security Assurance Advisers, LP
- 321. Select Asset Inc.
- 322. Senior Income Fund Inc. (dissolved)
- 323. Serafino Investments Pty Limited
- 324. Shearson Lehman Brothers Capital Partners II, L.P.
- 325. Shearson Lehman Hutton Capital Partners II
- 326. Skratook LLC
- 327. Small Business Assets I LLC
- 328. Southern Pacific Funding 5 Ltd
- 329. Stamford Investment Realty Inc.
- 330. STRATUS I Inc.
- 331. Structure Asset Securities Corporation II
- 332. Structured Asset Securities Corporation
- 333. Structured Options Inc.
- 334. STUIE CORP.
- 335. Sunrise Finance Co., Ltd.
- 336. TAL Europe, LLC
- 337. Tallus
- 338. Thayer Group Limited
- 339. Thayer Properties (Jersey) Ltd.
- 340. Thayer Properties Limited
- 341. Townsend Analytics Japan Ltd.
- 342. Townsend Analytics, Ltd.
- 343. TX Tower Inc. (sold)
- 344. West Dover, LLC
- 345. Wharf Reinsurance Inc.
- 346. Woori-LB First Asset Securitization Specialty Co., Ltd.
- 347. Woori-LB Fourth Asset Securitization Specialty Co., Ltd.
- 348. Y.K Tower Funding
- 349. Y.K. Park Funding

Potential Parties in Interest

- 1. 1301 Properties Owner, LP
- 2. 13D Research Inc.
- 3. 1407 Broadway Real Estate LLC
- 4. 25 Broad LLC

5. 250 East Borrower LLC
6. 4086 Advisors
7. 4Cast Inc.
8. 4Kids Entertainment, Inc.
9. 50 Broadway Realty Corp. LLC
10. 605 Third Avenue Fee LLC
11. 8 Sound Shore Associates LLC
12. A/P Hotel, LLC
13. AB Bankas
14. AB Svensk Exportkredit
15. Aberdeen Asset Management Inc.
16. Abm Industries, Inc.
17. ABN Ambro Holding N.V.
18. AboveNet Communications Inc.
19. Abu Dhabi Investment Authority
20. Abu Dhabi National Energy
21. Accel Capital Corporation Accellent Inc.
22. Accenture LLP
23. Access Asia Investment Holdings (BVI) Ltd.
24. Access Data
25. ACCLARA
26. Account Temps
27. Accredited Home Lenders, Inc.
28. Accuride Corporation
29. ACE America Insurance Company
30. ACI Operations Pty Limited
31. Acorn Partners LP
32. Activant Solutions Inc.
33. Acts Aero Tech Support
34. Adagio IV CLO Limited
35. ADV Portfolio Tech
36. Advanced Graphic Printing, Inc.
37. Advanced Portfolio Technologies, Inc.
38. AES Corporation
39. AEW Capital Management, LP
40. AG Financial Products, Inc.
41. AG First Farm Credit Bank
42. AGA Medical Corporation
43. Agribank
44. Aida Sarmast
45. AIG CDS, Inc.
46. AIG Financial Products Corp.
47. AIG Global Investment Corporation
48. AIM Advisors
49. AIM Funds
50. Airclaims Limited

51. Aircraft Finance Trust
52. Airlie CDO I
53. AIRLIE LCDO (AVIV LCDO 2006-3)
54. AIRLIE LCDO (Pebble Creek 2007-1)
55. Airlie Opportunity Master Fund Lt.d
56. Akin Gump Strauss Hauer & Feld LLP
57. Aktiengesellschaft
58. Alabama Power Company
59. Aladdin Relative Value Credit Master Fun Limited
60. Alameda County (CA) Employees' Retirement Association
61. Alan J. Worden
62. Alcoa Inc.
63. Alenco
64. Alex E. Rhinehart
65. Alexander Leytman
66. Algoma Stell Inc.
67. Aliant Bank
68. Alix Egloff
69. Alix Partners LLP
70. Allegheny Energy
71. Allen Matkins Leck Gamble Mallory
72. Alliance Imaging, Inc.
73. Alliance Laundry Equipment Receivable Trust 2005-A
74. Alliance Laundry Equipment Receivables 2005 LLC
75. Alliance Laundry Holdings LLC
76. Alliance Laundry Systems
77. Alliance Resource Operating
78. AllianceBernstein LP
79. Alliant Energy Corporation
80. Allianz
81. Allianz Global Investors AG
82. Allied Holdings, Inc.
83. Allied Waste Industries Inc.
84. Allied World Assurance Company
85. Allison Transmission, Inc.
86. Allsport Management SA
87. Alltel Communications
88. Alltel Corp.
89. Almtaler Volksbank
90. Alpha D2 Limited
91. Alpha III
92. Altos Hornos de Mexico SA de CV
93. Altova, Inc.
94. Altra Group, Inc.
95. AM International E Mac 63 Limited
96. Amadeus Holdings Limited

- 97. AMBAC
- 98. Amber Capital Investment Management
- 99. Amber Master Fund (Cayman) SPC
- 100. Ameren Corporation
- 101. Amerenergy Resources Generating
- 102. American Airlines 1st Lien
- 103. American Airlines Inc.
- 104. American Axle & Manufacturing Inc.
- 105. American Electric Power Company Inc.
- 106. American European Insurance Company
- 107. American Express
- 108. American Express Travel Related Services Co., Inc.
- 109. American Family Life Assurance Company
- 110. American International Group Inc.
- 111. American National Insurance Company
- 112. American Transmission Company
- 113. Americas
- 114. America's Servicing Company
- 115. AmeriSourceBergen Corporation
- 116. Amgen Inc.
- 117. Amuala S.L.
- 118. Ana Fernanda Canales Gonzales
- 119. Ana Serratosa Lujan
- 120. ANC Rental Corporation
- 121. Anchorage Crossover Credit Offshore Master Fund
- 122. Anchorage Short Credit Offshore Master Fund, Ltd.
- 123. Andreas Brandes
- 124. Andromeda Global Credit Fund, Ltd.
- 125. Anita Bryant
- 126. Ann Lee
- 127. Anne-Marie Oliveri
- 128. Antero Resources Corporation
- 129. Anthony J. Napolitano & Associates
- 130. Anthony Victor Lomas
- 131. Anthracite Balanced Company (R-26) Limited
- 132. Anthracite Balanced Company 46 Limited
- 133. Anthracite Investments (Ireland) PC
- 134. Anthracite Related Invesments (Cayman) Limited
- 135. Anton R. Valukas (Examiner)
- 136. ANZ Securities, Inc.
- 137. Aon Consulting
- 138. Aozora Bank, Ltd.
- 139. Apex Summer Bidco Limited
- 140. Apollo Management Holdings, L.P.
- 141. Arab Bank
- 142. Aracruz

143. Aramark Corporation
144. Arapahoe County Attorney's Office
145. Arapahoe County Treasurer
146. Arapahoe International Limited
147. Arche Master Fund, L.P
148. Area Giochi Holding S.p.A
149. ARINC Incorporated
150. Aristeia International Limited
151. Aristeia Master, L.P.
152. Arizona Public Service Company
153. Aron Oliner
154. Arthur T. Bent c/o Reserve Management Company
155. ArvinMeritor, Inc.
156. Arysta Lifescience
157. AS Propulsion Capital BV
158. Asbury Atlantic
159. Asbury-Solomons
160. Ashmore Energy International / AEI
161. Asian CRC Hedge Fund
162. Asian Multi Finance Hedge Fund
163. Asian SBC Hedge Fund
164. Asian Special Finance Hedge Fund
165. Aspecta Assurance International Luxembourg S.A.
166. Aspen Creek Financial Advisors LLC
167. Asset Backed Management Corp.
168. Assicurazioni
169. Assurant, Inc.
170. Asurion Corporation
171. AT&T Incorporated
172. AT&T Services Inc.
173. Atlas Pipeline Partners
174. Atmos Energy Corporation
175. Atrium Companies Inc.
176. Audio Visual Services Corporation
177. Australia and New Zealand Banking Group Limited
178. Australia National Bank
179. Autodesk Inc.
180. Automated Securities Clearance LLC (f/k/a SunGard Expert Solutions, Inc.)
181. Automobile Club Insurance Association
182. Autonomy Capital Research LLP
183. Autonomy Master Fund Limited
184. Autonomy Rochevera One Limited
185. A-V Services, Inc.
186. Avago Technologies Finance Pte. Ltd.
187. Avaya Inc.
188. Aveos

189. Avio
190. Avista Corp.
191. AVIV LCDO 2006-1
192. AVIV LCDO 2006-2
193. Aviva Assicurazioni S.p.A.
194. Aviva Investors North America, Inc.
195. Aviva Italia Holding S.p.A.
196. Aviva Italia S.p.A.
197. Aviva Life and Annuity Company
198. Aviva Life S.p.A.
199. Aviva Previdenza S.p.A.
200. Aviva S.p.A.
201. Aviva Vita S.p.A.
202. AVR Acquisitions B.V.
203. AVR Industrial Waste B.V.
204. AVR Industrie N.V.
205. Axis – ACM Inc.
206. Axon Financial
207. B & G Foods
208. B.I. OEI
209. Bacar Constructors, Inc.
210. BAE Systems Holdings Inc.
211. Baker & Hostetler LLP
212. Balestra Capital Partners, L.P.
213. Ball Corporation
214. Ball Packaging Products Canada
215. Ballyrock ABS CDO 2007-1 Limited
216. Banc of America Securities LLC
217. Banca Akros S.p.A
218. Banca Carige, S.p.A.
219. Banca Italease S.p.A.
220. Banca Monte dei Paschi di Siena S.p.A.
221. Banca Popolare di Milano Societa Coopertiva a r.l.
222. Banca Sai
223. Banco Banif, S.A.
224. Banco Bilbao Vizcaya Argentaria, S.A.
225. Banco Inversis, S.A
226. Banco Popolare Societa Coopertiva
227. Banco Popular Espanol, S.A.
228. Banco Santander
229. Banesco Banco Universal
230. Banesco Holding C.A.
231. Banif-Banco
232. Banif-Banco de Investimento, S.A.
233. Bank of America Mellon
234. Bank of America N.A.

- 235. Bank of China
- 236. Bank Of Montreal
- 237. Bank of New York Mellon
- 238. Bank of New York Mellon Trust Company, N.A.
- 239. Bank of New York Trust Co., N.A.
- 240. Bank of Nova Scotia
- 241. Bank of Taiwan
- 242. Bank Pekao
- 243. Bankruptcy Creditors' Service, Inc.
- 244. Banque Privee Saint Dominique
- 245. Barbara Peonio
- 246. Barclays Bank PLC
- 247. Barclays Capital, Inc.
- 248. Barclays Global Investors National Association
- 249. Basso Capital Management L.P.
- 250. Bats Holdings, Inc.
- 251. Bausch and Lomb
- 252. Baxter International Inc.
- 253. Bay Harbour Management LC
- 254. Bay Harbour Master
- 255. BBVA Securities Inc.
- 256. BCM Ireland Holdings Limited
- 257. BCV Investments SCA
- 258. BE Smith & Others
- 259. BEA Systems, Inc.
- 260. Beaver Country Day School (The)
- 261. Begoa Serratos Lujan
- 262. Beig Midco Limited
- 263. Beig Pikco Limited
- 264. Bel Air Investment Advisors LLC
- 265. Belmont Holdings Corp.
- 266. Berry Plastics Corporation
- 267. Best Buy
- 268. Best Karpet
- 269. BHCO Master
- 270. BHM Exit Financing Facility
- 271. BHM Exit Term Loan
- 272. BHM Technologies, LLC
- 273. BIM
- 274. BIM Vita S.p.A.
- 275. Binding Company, Inc.
- 276. Biogen Iden Inc.
- 277. Biomet, Inc.
- 278. BKW FMB Energie SA
- 279. Black Lion Beverages III B.V.
- 280. Black River Asia Fund Ltd.

- 281. Black River Commodity Select Fund Ltd.
- 282. Black River EMCO Master Fund Ltd.
- 283. Black River Emerging Markets Credit Fund Ltd.
- 284. Black River Emerging Markets Fixed Income Fund Ltd.
- 285. Black River Global Credit Fund Ltd.
- 286. Black River Global Investments Fund Ltd.
- 287. BlackRock
- 288. Blackrock Financial Management
- 289. Blackstone / Blackstone Capital Partners V L.P.
- 290. Block Financial Corporation
- 291. Bloomberg Finance L.P. and its affiliates
- 292. Bloomberg L.P. and its affiliates
- 293. BLT 39 LLC
- 294. Blue Angel Claims, LLC
- 295. Blue Chip Multi-Strategy Master Fund, L.P.
- 296. BlueMountain Capital Management LLC
- 297. BlueMountain Credit Alternatives Master Fund L.P.
- 298. BlueMountain Equity Alternatives Master Fund L.P.
- 299. BlueMountain Timberline Ltd.
- 300. BMO Capital Markets Corp.
- 301. BMO Nesbitt Burns, Inc
- 302. BNC Mortgage Loan Trust
- 303. BNY Capital Markets, Inc.
- 304. BNY Corporate Trustee Services Ltd.
- 305. Board of Education of the City of Chicago
- 306. Boardwalk Pipelines, LP
- 307. Bondwave LLC
- 308. Bonten Media Group, Inc.
- 309. Booz Allen Hamilton Inc.
- 310. Bortstein Legal LLC
- 311. Boston Generating, LLC
- 312. Boulton (Helsinki) AB
- 313. Boulton (Vasteras) AB
- 314. BP Canada
- 315. BP Capital Energy Equity Fund Master II, L.P.
- 316. BP Capital Energy Equity Fund, L.P.
- 317. BP Capital Energy Equity International Holdings I
- 318. BP Capital Energy Fund LP
- 319. BP Energy
- 320. BP North America
- 321. BPC Holding Corporation (f/k/a BPC Acquisition Corp.)
- 322. BRE Bank S.A.
- 323. BreitBurn Operating L.P.
- 324. Bremer Financial Corporation
- 325. Bremer Financial Corporation A-3
- 326. Brian Monahan

- 327. Brickman Group
- 328. Brigadier Capital Master Fund, Ltd.
- 329. Brigatta von Wendorr
- 330. British Airways Plc
- 331. British Sky Broadcasting Group plc
- 332. Broadridge Processing Solutions, Inc.
- 333. Brockton Contributory Retirement System
- 334. Brookfield Properties One WFC Co. LLC
- 335. Brooks Family Partnership, LLC
- 336. Brownstein Hyatt Farber Schreck, LLP
- 337. Bruce R. Bent
- 338. Bryant University
- 339. Buckeye Partners, L.P.
- 340. Buffets, Inc.
- 341. Building Materials - Wells
- 342. Buildings Materials Holdings
- 343. Bundesanstalt fur Finanzdienstleistungsaufsicht (BaFin)
- 344. Bundesverband deutscher Banken e.V.
- 345. Bunge SA
- 346. Burger King Corporation
- 347. Burleson, ISD
- 348. Business Objects Americas
- 349. C.V.I. G.V.F. (Lux) Master S.a.r.l.
- 350. Cableuropa S.A.U.
- 351. Cablevision Systems Corp.
- 352. Cabrera Capital Markets, LLC
- 353. Cadwalader, Wickersham & Taft LLP
- 354. Caisse De Depot et Placement du Quebec
- 355. Caixa Geral De Depositos, S.A.
- 356. Caja de Ahorros y Monte de Piedad de Madrid
- 357. Caja de Castilla la Mancha Vida y Pensiones S.A. de Seguros y Reaseruros
- 358. Calabri Elena
- 359. California Ind. Systems Operator Corp.
- 360. California Public Employees Retirement System
- 361. Calyon
- 362. Calyon Securities
- 363. Cammell Laird Holdings Plc
- 364. Campbell Soup Company
- 365. Canadian Imperial Bank
- 366. Canyon Value Realization Mac 18 Ltd
- 367. Cap Gemini Financial Services USA, Inc
- 368. Capital Automotive L.P.
- 369. Capital IQ, Inc.
- 370. Capmark Financial Group Inc.
- 371. Carbone S.A.R.L.
- 372. Caribe Media Inc.

- 373. Carlos Manala
- 374. Carlos Quintero Abella
- 375. Carlsberg Breweries
- 376. Carlton Communications Ltd.
- 377. Carlton Willard
- 378. Carlyle Credit Partners Master Fund
- 379. Carlyle High Yield Partners IX, Ltd.
- 380. Carlyle Loan Investment
- 381. Carmignac Gestion
- 382. Carnegie Bank A/S
- 383. Carrollton-Farmers Branch Independent School District
- 384. Casa de Ahorros y Monte De Pieda De Zaragoza Aragon y Rioja
- 385. CASAM ADI CD Arbitrage Fund Limited
- 386. Casam Adi Cd Arbitrage Fund Limited
- 387. Cascade Investment LLC
- 388. Casema Mezzanine
- 389. Casema/Euribor
- 390. Cassa Di Risparmio Di Saluzzo SPA
- 391. Castex Energy 1995, L.P.
- 392. Cattolica Assicurazioni S.p.A.
- 393. Cavalier Telephone
- 394. CB Richard Ellis, Inc.
- 395. CBI Italian Receivables
- 396. CBI-Italian NPL
- 397. CBR Textile GMBH
- 398. CBS Corp.
- 399. CBW LLC
- 400. CCMP Acquisition
- 401. CCP Credit Acquisition Holdings, LLC
- 402. CD Representative, L.C.
- 403. CDC IXIS Financial Guaranty Services Inc.
- 404. CDW Corporation
- 405. CEAGO ABS CDO 2007-1, LLC
- 406. CEAGO ABS CDO 2007-1, Ltd.
- 407. Cebridge 2nd Lien PIK
- 408. Cedar Fair
- 409. Cede & Co.
- 410. CEI/Kensington Ltd.
- 411. Cellcap Securities Limited
- 412. Centennial Cellular Corp.
- 413. Centennial Communications Corp.
- 414. Center Energy Resources Corp.
- 415. Centerbridge Credit Partners LP
- 416. Centerbridge Credit Partners Master LP
- 417. Centerbridge Special Credit Partners, L.P.
- 418. Centerpoint Energy Resource

- 419. Centra Park, LLC
- 420. Central CATV Inc.
- 421. Central European Industrial Development Company
- 422. Central European Media Enterprises Ltd.
- 423. Central Illinois Light Company
- 424. Central Illinois Public Service Company
- 425. Centurytel, Inc.
- 426. Cenveo Corporation
- 427. Cequel Comm
- 428. Ceradyne, Inc.
- 429. Cereita Lawrence
- 430. Cessna
- 431. CFIP Fund
- 432. CFS Holding NV
- 433. Charise Carroll
- 434. Charles River School (The)
- 435. Charles Schwab & Co., Inc.
- 436. Chart Industries, Inc.
- 437. Charter Communications
- 438. Chequer Finance 1 S.A.
- 439. Chequer Finance 2 S.A.
- 440. Chequer Finance 3 S.A.
- 441. Chesapeake Appalachia, L.L.C.
- 442. Chesapeake Energy Corp.
- 443. Chevron Natural Gas
- 444. Chicago Board Options Exchange, Incorporated
- 445. Chicago Mercantile Exchange
- 446. Chinatrust Commercial Bank, et al.
- 447. Choctaw Investors B.V.
- 448. Chorion (Project Planet) PIK
- 449. Chris or Nancy Stovic
- 450. Christine Coleman
- 451. Chun IP
- 452. Chun Ip
- 453. Chuo Mitsui Trust And Banking Co.
- 454. CIBC Wolrd Markets Inc.
- 455. CIFG
- 456. CIFG Services, Inc.
- 457. Cilcorp Inc.
- 458. Cinemark USA, Inc. A-4
- 459. Cisco Systems Capital Corporation
- 460. Cisco Systems, Inc.
- 461. CIT Group (Master)
- 462. Citadel Equity Fund, Ltd.
- 463. Citibank International PLC
- 464. Citibank, NA

- 465. Citic International Financial Holdings
- 466. Citigroup Global Market Limited
- 467. Citigroup, Inc.
- 468. Citrus Corporation
- 469. City of Auburn
- 470. City of Burbank
- 471. City of Edinburgh Council as Administrating Authority of the Lothian Pension Fund
- 472. City Of Farmers Branch
- 473. City of Fremont
- 474. City of Milwaukee, Wisconsin
- 475. City of San Buenaventura
- 476. City of South San Francisco
- 477. City of Tuolumne
- 478. CKX Inc.
- 479. Claire's Stores, Inc.
- 480. Clearwater Capital Partners
- 481. Cleveland Barrett
- 482. Clio European CLO B.V.
- 483. Clondalkin Acquisition B.V.
- 484. CME Group Inc.
- 485. CNX Gas Co.
- 486. Coast Electric Power Association
- 487. Coblenz, Patch, Duffy & Bass LLP
- 488. Coditel Sarl
- 489. Cognizant Technology Solutions
- 490. Colfax Corporation
- 491. Collins & Aikman Products
- 492. Collins Building Services, Inc.
- 493. Collins Steward (CL) Ltd.
- 494. Colonial Realty Limited Partnership
- 495. Commerzbank A.G.
- 496. Commerzbank A.G. (New York and Grand Cayman Branches)
- 497. Commerzbank Capital Markets Corp.
- 498. Commonwealth Bank of Australia
- 499. Community Health System
- 500. Community Trust Bancorp Inc.
- 501. Compagnie Financiere Tradition SA
- 502. Company I Ameren Resources Gen Co
- 503. Compass Bank
- 504. Computer Financial Consultants Inc.
- 505. Concord Development Properties Ltd.
- 506. Concordia Mac 29 Ltd
- 507. Conduit Capital Markets Ltd.
- 508. Conocophillips
- 509. Conseco Inc.
- 510. Consolidated Container Company LLC

- 511. Constellation Capital Management LLC
- 512. Constellation Energy Group, Inc.
- 513. Constellation PL
- 514. Continental AG I Continental
- 515. Continental Airlines, Inc.
- 516. Contrarian Capital Management, LLC
- 517. Convenience Food System
- 518. Converteam
- 519. Cooperative Centrale Raiffeisen-Boerenleenbank, B.A.
- 520. Cooper-Standard Automotive Inc.
- 521. Core Laboratories, LP
- 522. Corporation Trust Company
- 523. Corrections Corporation of America
- 524. CorrectNet, Inc.
- 525. Cortefiel, S.A.
- 526. Corus Bank, N.A.
- 527. Costello Maione Schuch Inc.
- 528. Coughlin Stoia Geller Rudman & Robbins, LLP
- 529. Counsel To Australia And New Zealand Banking
- 530. Countrywide Home Loans
- 531. County of Monterey (CA)
- 532. County of San Mateo (CA)
- 533. County of Westchester
- 534. Covanta Energy Corporation
- 535. Coventry Health Care, Inc.
- 536. Coviden Inti
- 537. Cox Communications, Inc.
- 538. Cox Enterprises, Inc.
- 539. Cox Radio, Inc.
- 540. CPQ Midco II Corporation
- 541. CRA Rogerscasey, LLC
- 542. Credit Agricole
- 543. Credit Suisse
- 544. Credit Suisse Loan Funding LLC
- 545. Credit Suisse Securities (USA) LLC
- 546. CRJ 200 Whole Loan
- 547. CROSSMAR, Inc.
- 548. Crossmark Investment Advisers, LP
- 549. Crossroads Investment Advisors
- 550. Crown Americas, Inc.
- 551. Crown Castle
- 552. CSC Holdings
- 553. CSG Systems International, Inc.
- 554. Cura Fixed Fund
- 555. Currenex
- 556. Customer Asset Protection

- 557. CWT Senior
- 558. Cynthia Swabsin
- 559. D.E. Shaw Composite Portfolios, LLC
- 560. D.E. Shaw Dihedral Portfolios, L.L.C.
- 561. D.E. Shaw Oculus Portfolios, LLC
- 562. DAB Bank AG
- 563. Dae Aviation Holdings, Inc.
- 564. Dallas County
- 565. Dan Yoram Schwarzmman
- 566. Dana Holding Corporation
- 567. Danaher Corporation
- 568. Danish Holdco
- 569. Danske Bank A/S
- 570. Darden Restaurants Inc.
- 571. Data Down Link Corporation
- 572. David A. Rosenfeld
- 573. David C. Cimo
- 574. David C. Walton
- 575. David H. Arlington Oil and Gas, Inc.
- 576. Dayco
- 577. DBP NPLS
- 578. DCFS Trust
- 579. DCI Umbrella Fund PLC
- 580. Debitel (Netherlands) Holding B.V.
- 581. Deere & Company
- 582. Del Monte Corporation
- 583. Delaware Management Holdings, Inc.
- 584. Delaware Port River Authority
- 585. Delek Benelux B.V.
- 586. Delek Luxembourg Holding Sarl
- 587. Delek US Holdings Inc.
- 588. Dell Global B.V.
- 589. Dell Marketing L.P.
- 590. Delphi
- 591. Delta Airlines A-5
- 592. Demann
- 593. Denver Public Schools Retirement System
- 594. Department of Labor and Industries
- 595. DEPFA Bank PLC
- 596. Desdner Kleinwort Group Holdings LLC
- 597. Deustche Bank Securities Inc.
- 598. Deutsche Bank AG
- 599. Deutsche Bank AG (London Branch)
- 600. Deutsche Bank National Trust Company
- 601. Deutsche Bank Trust Company Americas
- 602. Deutsche Borse AG

- 603. Deutsche Pfandbriefbank AG
- 604. Deutsche Postbank AG
- 605. Deutsche Telekom AG
- 606. Deutscher Sparkassen Und Giroverband (The)
- 607. Dexia Banque Belgique S.A.
- 608. Dexia Banque Internationale a Luxembourg S.A.
- 609. Dexia Belgique
- 610. Dexia Credit Local
- 611. Dexia Deutschland
- 612. Dexia Kommunalbank Deutschland AG
- 613. Dexia Local
- 614. Dexia Luxemburg
- 615. DG3 Holdings LLC
- 616. Diageo Finance PLC
- 617. Diakon Lutheran Social Ministries
- 618. Dido Erste Vermoegensverwaltun GS
- 619. Digicel International Finance Limited
- 620. Direct Energy Business LLC
- 621. Direct Energy LLC
- 622. Discover Financial Services
- 623. Diversified Credit Investments LLC as agent for the Government of Singapore
Investment Corporation PTE, LTD.
- 624. Diversified Software Systems, Inc.
- 625. Division of Taxation for Corporation Tax (State of Rhode Island and Providence
Plantations)
- 626. Division Water
- 627. DK Acquisition Partners
- 628. DNB Nor Bank Asa
- 629. Dollar General Corporation
- 630. Dominion Resources Inc.
- 631. Domtar Inc.
- 632. Don Engel
- 633. Don Wing Liang
- 634. Dovenmuehle Mortgage Inc.
- 635. Dow Jones & Company, Inc.
- 636. Dr. Monika Thuermer-Grant
- 637. Drake Management LLC
- 638. Drawbridge Global Macro Commodities Ltd.
- 639. Dresdner Bank A.G.
- 640. Dresdner Kleinwort Group Goldings LLC
- 641. Dresser, Inc.
- 642. Dubai International Capital LLC
- 643. Duff & Phelps
- 644. Duke Corporate Education
- 645. Duke Energy Ohio, Inc.
- 646. Dun & Bradstreet

- 647. Duncan Energy Partners L.P.
- 648. DuPont Capital Management
- 649. Dynegy Holdings, Inc.
- 650. Dynegy Power Marketing, Inc.
- 651. DZ Financial Markets LLC
- 652. E*TRADE Bank
- 653. E. Schuddeboom
- 654. E.On AG
- 655. EAC Partners Master Fund, Ltd.
- 656. Eagle Rock Energy Partners, L.P.
- 657. Easdaq N.V. (Artur Fischer)
- 658. East 46th Borrower LLC
- 659. Easton Investments II
- 660. Eaton Corporation
- 661. Ebay Inc.
- 662. ECP International S.A.
- 663. Edam Acquisition Holdings B.V.
- 664. Edgen Murray
- 665. Edison International
- 666. Edison Mission Energy
- 667. Edscha A.G.
- 668. Educational Management Corp.
- 669. Edward D. Jones & Co., LP
- 670. Edward Grieb
- 671. Edward Jones
- 672. EF Securities LLC
- 673. EFG Bank AG
- 674. EHMD, LLC
- 675. El Paso Corporation
- 676. El Paso Pipeline Partners
- 677. Electrabel
- 678. Electrabel S.A.
- 679. Electricite de France
- 680. Eletrabel n.v./s.a.
- 681. Elizabeth Yee
- 682. Ellington Credit Fund, Ltd.
- 683. Ellington Mortgage Fund S/C, Ltd.
- 684. Ellington Mortgage Partners, LP
- 685. Ellington Special Opportunities Ltd.
- 686. Elliot International L.P.
- 687. Elliot Management Corporation
- 688. Elliott Associates, L.P.
- 689. EM Opportunities Bond Fund, Inc.
- 690. Embarcadero Aircraft Securitization Trust
- 691. EMC Corporation
- 692. EMI Entertainment World, Inc.

- 693. Emigrant Bank
- 694. Empiricurve Fund Limited
- 695. Enbridge (U.S.) Inc.
- 696. Enbridge Energy Partners
- 697. EnBW Trading GmbH
- 698. Encana Corp.
- 699. Encana Oil and Gas
- 700. Endemol Mezz
- 701. Endemol Sen
- 702. Enel SPA
- 703. Energy Income and Growth Fund
- 704. EnergyCo Marketing and Trading
- 705. EnergyCo, LLC
- 706. E-NET Corporation
- 707. Engineers-Employers Construction Industry Retirement Trust/Saginaw Police & Fire Pension Board
- 708. eni S.p.A. (f/k/a Societa Finanziaria Eni S.p.A.)
- 709. Enron Corp.
- 710. Entegra Holdings LLC
- 711. Entegra TC LLC
- 712. Entergy Corp.
- 713. Enterprise GP Holdings L.P.
- 714. Enterprise Products LLC
- 715. Enterprise Products Operating L.P.
- 716. Envirosolutions Real Property Holdings, Inc.
- 717. EPCO Holdings
- 718. Equitable Resources, Inc.
- 719. Eric and Margaret Mace-Tessler
- 720. ERP Operating Limited Partnership
- 721. Escaline S.a.r.l.
- 722. E-Source, Inc.
- 723. Espin & Alter, LLP
- 724. Essex Equity Holdings USA, LLC
- 725. Etihad Airways
- 726. Eurohypo AG, New York Branch
- 727. European Bank For Reconstruction
- 728. European Credit (Luxembourg) S.A.
- 729. European Credit Management Limited
- 730. Eurosai Finanziaria Partecipazioni S.r.l.
- 731. Evelyn Clair
- 732. Everest Capial Asia Fund, L.P.
- 733. Everest Capial Emerging Markets Fund, L.P.
- 734. Evergreen Core Bond Trust
- 735. Evergreen High Income Fund
- 736. Evergreen Income Advantage Fund
- 737. Evergreen Intermediate Bond Trust

- 738. Evergreen Investment Management Company, LLC
- 739. Evergreen Long Duration Trust
- 740. Evergreen Multi-Sector Income Fund
- 741. Evergreen Select high Yield Bond Trust
- 742. Evergreen Solar, Inc.
- 743. Evergreen, Et. Al
- 744. EXCO Operating Company, LP
- 745. Exco Partners Operating Partnership L.P.
- 746. Exco Resources Inc.
- 747. Executive Fliteways, Inc.
- 748. Exegy Incorporated
- 749. Export Development Canada
- 750. Express Energy Services Holding, LP
- 751. Extendicare Health Services Inc.
- 752. Exterran Holdings, Inc.
- 753. EXUM RIDGE CBO 2006-1
- 754. EXUM RIDGE CBO 2006-2
- 755. EXUM RIDGE CBO 2006-4
- 756. EXUM RIDGE CBO 2006-5
- 757. EXUM RIDGE CBO 2007-1
- 758. EXUM RIDGE CBO 2007-2
- 759. EZE Castle
- 760. FA Sub 3 Limited
- 761. Fabio Castrovillari
- 762. Fabio Liotti
- 763. Factiva Limited
- 764. Factiva, Inc.
- 765. Fadesa Inmobiliaria, S.A.
- 766. Faegre & Benson
- 767. Fairpoint Communications, Inc.
- 768. Fairway Fund Limited
- 769. Falcon Senior
- 770. Fannie Mae
- 771. FCAR
- 772. FCDB LBU 2009 LLC
- 773. FCDB LBU LLC
- 774. Federal Express Corporation
- 775. Federal Home Loan Bank of Atlanta
- 776. Federal Home Loan Bank of New York
- 777. Federal Home Loan Bank Of Pittsburgh
- 778. Federal Home Loan Mortgage Corp
- 779. Federal National Mortgage Association
- 780. Federal Reserve Bank of New York
- 781. Federazione Italiana del Consorzi Agrari S.r.l.
- 782. Federconsorzi
- 783. Ferretti

- 784. Fidelity Balanced Fund
- 785. Fidelity Capital Markets Services A-6
- 786. Fidelity Investments
- 787. Field Point IV S.a.r.l.
- 788. Fifth Third Bank, N.A.
- 789. Financial Security Assurance
- 790. Financiere Daunou
- 791. Financiers CVT
- 792. Finartex
- 793. Finlandia Group plc
- 794. Finmaser Diversifacin S.L.
- 795. Finmeccanica Finance SA
- 796. FINOVA Loan Administration
- 797. Fir Tree Capital Opportunity Master Fund, L.P.
- 798. Fir Tree Value Master Fund, L.P.
- 799. Fire & Police Pension of Colorado
- 800. Firma Modena Financing S.A.
- 801. First Chemical Holding
- 802. First Chemical Mexxanine
- 803. First Chemical Senior
- 804. First Choice Power, LP
- 805. First Commercial Bank Co., Ltd. New York Agency
- 806. First Data Corporation
- 807. First Franklin Mortgage Lona Trust 2006-FFA
- 808. First Trust Advisors L.P.
- 809. First Trust Portfolios L.P.
- 810. FirstBank Puerto Rico
- 811. FirstEnergy Corp
- 812. Firth Rixson Mezz
- 813. Flextronics International Ltd
- 814. Florida Gas Transmission Company, LLC
- 815. Florida Power & Light Company
- 816. FOLIOfn Investment, Inc.
- 817. Fondazione Cassa di Risparmio di Imola, c/o Sciume & Associati
- 818. Fondazione Cassa Risparmio della Spezia
- 819. Fondazione Enasarco
- 820. Fondiaria
- 821. Fondo Latinoamericano De Reservas
- 822. Fondo Pensione Per Il Personale Della Banca Di Roma
- 823. Ford Motor Company
- 824. Ford Motor Credit
- 825. Forest Hills Trading Ltd. c/o Curacao Int. Trust
- 826. Fortis Group
- 827. Fortress Investment Group LLC
- 828. FPB Bank, Inc.
- 829. FPCM Inflation-Linked Opportunities Fund Limited

- 830. FPL Group Capital Inc.
- 831. FR Acquisitions Corporation (Europe) Limited
- 832. Francisco Perez
- 833. Franklin American Mortgage Company
- 834. Franklin Lincoln National Corporation
- 835. Fred Hutchinson Cancer Research Center
- 836. Fred Telling
- 837. Frederic Verhoeven, Trustee for Lehman Brothers Treasury Co. B.V.
- 838. Freenet
- 839. Freescale Semiconductor, Inc.
- 840. Fresenius Medical Holdings Inc.
- 841. Frictionless Commerce, Inc.
- 842. Friedman, Billings, Ramsey & Group, Inc.
- 843. Frontier Drilling
- 844. Frost & Sullivan
- 845. Fubon Insurance Co.
- 846. Fubon Securities Co.
- 847. Fulton Bank
- 848. Fusion Funding Limited
- 849. Fusion Funding Luxembourg, S.A.R.L.
- 850. FX Alliance LLC
- 851. FXCM Holdings, LLC
- 852. Gables Marquis
- 853. Gala
- 854. Gala Group Finance Limited
- 855. Gala Mezz
- 856. Galileo Fund Limited
- 857. Galleon Buccaneer's Offshore LTD
- 858. Galliard Capital Management
- 859. Gaming Invest Sarl
- 860. Gartner UK Limited
- 861. Gartner, Inc.
- 862. Gaselys
- 863. Gaston Christian School, Inc.
- 864. Gate Gourmet
- 865. G-BNWE Aircraft Pty Ltd
- 866. G-BNWF Aircraft Pty Ltd
- 867. G-BNWG Aircraft Pty Ltd
- 868. G-BNWL Aircraft Pty Ltd
- 869. G-BNWK Aircraft Pty Ltd
- 870. G-BNWK Aircraft Pty Ltd.
- 871. G-BNWL Aircraft Pty Ltd
- 872. G-BNWS Aircraft Pty Ltd
- 873. G-BNWT Aircraft Pty Ltd
- 874. GE Capital Information Technology
- 875. GE Capital Information Technology Solutions, Inc. DB/A Ikon Financial Services

- 876. GE Corporate Financial Services, Inc.
- 877. Gemstone CDO VI Corp
- 878. Gemstone CDO VI Ltd
- 879. GenenTech, Inc.
- 880. General Electric Capital Corp
- 881. General Helicopters International LLC
- 882. General Mills, Inc.
- 883. General Nutrition Centers, Inc.
- 884. Genovese Joblove & Battista, P.A.
- 885. Gensler Architecture, Design And Planning, P.C.
- 886. Gentiva Health Services, Inc.
- 887. Genworth Financial, Inc.
- 888. Genworth Life Insurance Company (f/k/a General Electric Capital Assurance Corporation)
- 889. Georg Degelmann
- 890. George E. Di Russo
- 891. Georgetown University
- 892. Georgia Gulf
- 893. Georgia Pacific Corporation
- 894. Georgia-Pacific Expansion S.A.S
- 895. German Association of Savings Banks
- 896. Gesconsult S.A. SG LLC
- 897. GFA I LLC
- 898. GFI Securities, Ltd.
- 899. GHB Karnten AG
- 900. Gilmartin, Poster & Shafto LLP
- 901. Ginn Clubs
- 902. Giorgio Marinelli
- 903. Givaudan S.A.
- 904. GL Trade
- 905. Glencore Commodities Ltd.
- 906. GLG Partners LP
- 907. Global Cash Access, Inc.
- 908. Global Credit Hedge Fund
- 909. Global Opportunity Master Fund, Ltd.
- 910. Global Thematic
- 911. Globe Pub Management Limited
- 912. GM Canada Foreign Trust
- 913. GMAC LLC
- 914. GMAC Mortgage, LLC
- 915. GMAC Residential Capital
- 916. GMAC-IM
- 917. GMAM Investment Funds Trust
- 918. GMBH
- 919. Godiva Chocolatier, Inc.
- 920. GoldenTree Master Fund II, Ltd.

- 921. GoldenTree Master Fund, Ltd.
- 922. Goldman Sachs & Co.
- 923. Goldman Sachs (Asia) Finance
- 924. Goldman Sachs (Japan) Ltd.
- 925. Goldman Sachs Asset Management International,
- 926. Goldman Sachs Asset Management, L.P.
- 927. Goldman Sachs Bank USA
- 928. Goldman Sachs Credit Partners
- 929. Goldman Sachs International
- 930. Goldman Sachs International Bank, Seoul Branch
- 931. Goldman Sachs Japan Co. Ltd.
- 932. Goldman Sachs Lending Partners LLC
- 933. Good Steward Trading SPC
- 934. Gosford City Council
- 935. Government of Guam Retirement Fund
- 936. Government of Singapore
- 937. Grace Wang
- 938. Graham Packaging Company, L.P.
- 939. Graphic Packaging International Corp
- 940. Grassi Marco
- 941. Great Lakes Dredge & Dock Corporation
- 942. Greektown Holdings LLC
- 943. Green Tree Servicing Inc.
- 944. Green Tree Servicing LLC
- 945. Green Valley Ranch Gaming LLC A-7
- 946. Greenbriar Minerals, LLC
- 947. Greenpoint Mortgage Funding Trust Series
- 948. Greenwich Insurance Company
- 949. Greg Georgas & Mark Grock
- 950. Greywolf Capital Management L.P.
- 951. Groupama Asset Management
- 952. Grupo Iusacell
- 953. GS European Performance Fund Limited
- 954. GS Investment Strategies, LLC
- 955. GSEF Al Nawras (Cayman) Limited
- 956. GSW Grundbesitz GmbH & Co. KG
- 957. GTAM Fund I, Ltd.
- 958. Gulf Stream Asset Management
- 959. H3C Holdings Ltd
- 960. Hain Capital Group, LLC
- 961. Hakone Fund II
- 962. Halbis Distressed Opportunity Master Fund Ltd.
- 963. Hale Avenue Borrower LLC
- 964. Halliburton Company
- 965. Hanger Orthopedic Group, Inc.
- 966. Hank's Living Trust

- 967. Hanover Moving & Storage Co. Inc
- 968. Harbert
- 969. Harbinger Capital Partners
- 970. Harbinger Capital Partners Special Situations Fund LP
- 971. Harbison Station Apts L.P.
- 972. HarbourView CDO III, Limited
- 973. Harpen Immobilien GmbH & Co. KG
- 974. Harrah's Operating Co. Inc.
- 975. Harris County
- 976. Harris Nesbit Corp.
- 977. Hartfield Fund Limited
- 978. Hawaiian Telcom Communications, Inc.
- 979. Hawaiian Telcom Holdco, Inc.
- 980. Hawaiian Telcom IP Service Delivery Investment, LLC
- 981. Hawaiian Telcom IP Service Delivery Research, LLC
- 982. Hawaiian Telcom IP Video Investment, LLC
- 983. Hawaiian Telcom IP Video Research, LLC
- 984. Hawaiian Telcom Services Company, Inc.
- 985. Hawaiian Telcom, Inc.
- 986. Hawker Beechcraft
- 987. HBK Investments LP
- 988. HCA Inc.
- 989. HD Supply
- 990. Health Care Services Corp D/B/A Blue Cross and Blue Shield of Illinois
- 991. Heating Finance PLC
- 992. Hebron Academy Incorporated
- 993. Hegemon Fund I, LLC
- 994. Heike Goetz
- 995. Hellman & Friedman
- 996. Henegan Construction Co., Inc.
- 997. Henry Schein, Inc.
- 998. Herbst Gaming, Inc.
- 999. Heritage Fields
- 1000. Hexion
- 1001. Highbridge LD Acquisition LLC
- 1002. Highbridge Principal Strategies - Mezzanine Partners
- 1003. Highland Capital Management, L.P.
- 1004. Highmount Exploration & Production LLC
- 1005. Hilite German GMBH & Co. KG
- 1006. Hilliard Farber & Co. Inc.
- 1007. Hillside Apex Fund Limited
- 1008. HMH Publishers LLC
- 1009. HMH Publishing Mezzanine Holdings Inc.
- 1010. Hodgson Russ LLP
- 1011. Hogan & Hartson LLP
- 1012. Holger Jackisch

- 1013. Holland & Knight LLP
- 1014. Home Loan Mortgage Corporation
- 1015. Hope Greenfield
- 1016. Horizon II International Limited
- 1017. Horizon Merger Corporation
- 1018. Houghton Mifflin Harcourt Publishers Inc.
- 1019. Howard W. Tomlinson
- 1020. HSBC Bank PLC
- 1021. HSBC Finance Corporation
- 1022. HSBC Realty Credit
- 1023. HSH Nordbank AG, Luxembourg Branch
- 1024. Hua An International Balanced Fund
- 1025. Hudson CLO 3 B.V.
- 1026. Hughes Hubbard
- 1027. Huish Detergents Inc. (Huish)
- 1028. Humberto G. Merchland Lopez
- 1029. Humerick Environmental Constructions, Inc.
- 1030. Huntsman International LLC
- 1031. HVB Capital Markets, Inc.
- 1032. HWA 555 Owners, LLC
- 1033. Hybrid Capital K.K.
- 1034. Hypo Alpe-Adria Bank International AG
- 1035. Hypo Investment Bank Ag
- 1036. Iasis Healthcare LLC
- 1037. Ibertravel Vacations (MEZZ)
- 1038. Ibertravel Vacations Holding LS
- 1039. IBM
- 1040. ICAP North America Inc.
- 1041. Iconix Brand Group
- 1042. Icopal
- 1043. Idearc Inc.
- 1044. IGI Resources
- 1045. Ignis Asset Management
- 1046. III Credit Bias Hub Fund Ltd.
- 1047. III Enhanced Credit Bias Hub Fund Ltd.
- 1048. III Finance Ltd.
- 1049. III Global Ltd.
- 1050. III Relative Value Credit Strategies Hub Fund Ltd.
- 1051. III Relative Value/Macro Hub Fund Ltd.
- 1052. III Select Credit Hub Fund Ltd.
- 1053. Illinois National Insurance
- 1054. Illinois Power Company
- 1055. Illuminating
- 1056. IM US Hold Inverness Medical
- 1057. IMO Carwash
- 1058. Imperial Tobacco Entertainment Finance Limited

- 1059. Incapital LLC
- 1060. Independence Holding Co.
- 1061. Indian Pacific Ltd.
- 1062. INEOS Group Limited
- 1063. Inergy, L.P.
- 1064. INF SRVS
- 1065. Infineon Technologies AG
- 1066. Infonxx Inc.
- 1067. Informal Group Of Taiwan Financial Institutions
- 1068. Infospace Inc.
- 1069. ING bank, FSB
- 1070. ING Financial Markets LLC
- 1071. ING Group
- 1072. ING Life Insurance and Annuity Company
- 1073. ING Real Estate Finance
- 1074. Innovia Films (Holding 3) Limited
- 1075. Institutional Benchmarck Series (Augustus Conv Arb.)
- 1076. Institutional Benchmarck Series (Centaur Seg. Acct)
- 1077. Institutional Benchmarck Series (Taks Seg Acct)
- 1078. Institutional Benchmarck Series [Augustus Global]
- 1079. Institutional Benchmarks
- 1080. Instituto de Credito Oficial
- 1081. Intechra LLC
- 1082. Intelsat (Bermuda), Ltd.
- 1083. Intelsat Corporation (FKA Panamsat)
- 1084. Intelsat Jackson (FKA Bermuda) A-8
- 1085. Intelsat Subsidiary Holding Company
- 1086. Interactive Data Corp.
- 1087. Inter-American Development Bank
- 1088. Intercall Inc.
- 1089. Interface Cable Assemblies and Services Corp.
- 1090. Intergen N.V.
- 1091. Interline Brands, Inc.
- 1092. Inter-Local Pension Fund Graphic Communications Conference of the International Brotherhood of Teamsters
- 1093. Internal Revenue Service
- 1094. International Bank for Reconstruction and Development
- 1095. International Business Machines Corporation
- 1096. International Lease Finance Corporation
- 1097. International Swaps and Derivatives Association, Inc.
- 1098. International Transmission Company
- 1099. Internationale Kapitalanlagegesellschaft mbH
- 1100. Intersil Corporation
- 1101. Intersil Europe SaRL, Inc.
- 1102. Intersil Holding GmbH
- 1103. Intersil Investment Company

- 1104. Interstate Brands Corporation
- 1105. Interstate Fibernet, Inc.
- 1106. Interstate Power and Light Company
- 1107. Intesa
- 1108. Intesa Sanpaolo S.p.A.
- 1109. IntraLinks Inc.
- 1110. Inverness Medical Innovations Inc.
- 1111. Inversiones Esser 2007 S.L.
- 1112. INVESCO CLO
- 1113. INVESCO Real Estate
- 1114. Investcorp, Et. Al.
- 1115. Investec Capital Accumulator Trust Limited
- 1116. Investec Funds Series IV - Capital Accumulator Fund
- 1117. Investkredit AG
- 1118. Investment Corporation PTE, LTD.
- 1119. Iowa Telecommunications Services, Inc.
- 1120. Iridium Satellite LLC
- 1121. Iris Software, Inc.
- 1122. Iron Mountain Incorporated
- 1123. Iron Mountain Information Management
- 1124. Ironbridge Homes, LLC
- 1125. Ironbridge Mountain Cottages, LLC
- 1126. Ironbridge Property Owners Association
- 1127. Ironbridge Aspen Collection, LLC
- 1128. Island Medical Group
- 1129. Islavista Spain S.A.
- 1130. ISS Holding
- 1131. iStar Financial Inc.
- 1132. Italease Finance S.p.A.
- 1133. ITC Holdings Corporation
- 1134. ITC Midwest LLC
- 1135. ITC Transco
- 1136. Iusacell
- 1137. J P Morgan Chase Bank, N.A.
- 1138. J. Aron & Company
- 1139. Jacquelyn Soffer
- 1140. James J. Sullivan
- 1141. James W. Giddens
- 1142. Jamie Desmond
- 1143. Janet Crawshaw
- 1144. Jarden Corporation
- 1145. Jarett Wait
- 1146. Jason C. Davis
- 1147. Jason Siner
- 1148. Jason Wallace
- 1149. Jeanes Hospital

- 1150. Jeffrey Soffer
- 1151. JFB Firth Rixson, Inc.
- 1152. JFK International Air Terminal LLC
- 1153. Jin Liu
- 1154. Jin Liu
- 1155. JMG Capital Partners, LP
- 1156. JMG Triton Offshore Fund Limited
- 1157. Jo Anne Buzzo
- 1158. John J. Genovese
- 1159. Johnson County Arlington ISD
- 1160. Johnson, Killen & Seiler
- 1161. Jordan International Bank PLC
- 1162. Josef Hoette
- 1163. Joseph Cordaro, Assistant U.S. Attorney, SDNY
- 1164. Journal Register
- 1165. JSC Rosgosstrakh
- 1166. Juice Energy, Inc.
- 1167. Julie Verstraete
- 1168. Jung Development Co., Ltd.
- 1169. Jung Developments (Infinity 2) Inc.
- 1170. Jung Developments Inc.
- 1171. Jurgен Lindermann
- 1172. Jyske Bank A/S
- 1173. K2 Diversified Portable Alpha Fund II, LTD
- 1174. Ka Kin Wong
- 1175. Kabel Deutschland
- 1176. Kahrl Roberts & Wutcher LLP
- 1177. Kalaimoku-Kuhio Development Corp.
- 1178. Kantatsu Co. Ltd.
- 1179. Kapalua Bay, LLC
- 1180. Karim Kano
- 1181. Katten Muchin Rosenman LLP
- 1182. Kaupthing Bank
- 1183. KBC Bank KBC Financial Products UK Limited
- 1184. KBC Financial Products USA, Inc.
- 1185. KBC Investments Cayman Islands V Limited
- 1186. KBC Investments Limited
- 1187. KBR Holdings, LLC
- 1188. KDP Investment Advisors, Inc.
- 1189. Keane Inc.
- 1190. Kelson Finance LLC
- 1191. Kelson Holding LLC
- 1192. Kensington International Limited
- 1193. Kerasotes Theatres Inc.
- 1194. Key Energy Services, Inc.
- 1195. KeyBank National Association

- 1196. Keystone Inc.
- 1197. KfW (a/k/a Kreditanstalt fuer Wiederaufbau)
- 1198. KfW Bankengruppe
- 1199. KGT Inc.
- 1200. Kimberly-Clark Corporation
- 1201. Kinder Morgan Energy Partners L.P.
- 1202. King Street Capital , L.P.
- 1203. King Street Capital Master Fund, Ltd.
- 1204. Kirch Holding GMBH & Co. KG
- 1205. KKR Private Equity Investors L.P.
- 1206. Klavins & Slaidins A-9
- 1207. Kle Euribor Prime
- 1208. Kleopatra Lux 2 Mezz
- 1209. Kleopatra Lux 2 S.A.R.L
- 1210. Kleopatra Senior
- 1211. Knight Capital Group
- 1212. Knight Debtco Ltd.
- 1213. Knighthead Master Fund, L.P.
- 1214. Kontrabecki Group Limited Partnership
- 1215. Korea Development Bank
- 1216. Korea Investment & Securities Co., LTD
- 1217. KPMG
- 1218. Kraft Foods Inc.
- 1219. Kraus Partner Investment Solutions AG
- 1220. Kristine Smith
- 1221. Kroger Co. (The)
- 1222. Kubber Investments
- 1223. Laboratory Corporation of America Holdings
- 1224. LAHDE Capital Management
- 1225. Lai Mei Chan
- 1226. Lai-han Cheung
- 1227. Lake Las Vegas Resort (Laslas)
- 1228. Lan Dale Asset Purchasing
- 1229. Landale Liquidity Facility
- 1230. Landamerica Financial Group, Inc.
- 1231. Landsource
- 1232. Landwirtschaftliche Rentenbank
- 1233. Lanxess AG
- 1234. Laplace Fund Equities Limited (from)
- 1235. Las Vegas Resort
- 1236. Las Vegas Sands, LLC
- 1237. LaSalle Bank National Association
- 1238. LaSalle Global Trust Services
- 1239. Laurel Cove Development, LLC
- 1240. Lavena Holding GMBH 3
- 1241. Lavena Holding GMBH 4

- 1242. Lavena Mezz
- 1243. Lavena Senior
- 1244. Lawrence & Carolyn Fogarazzo
- 1245. LB 2080 Kalakaua Owners LLC
- 1246. LB Co-Investment Partners Cayman AIV I LP
- 1247. LB Merchant Banking Partners III Cayman AIV LP
- 1248. LB Offshore GP Holdings (PE) Ltd.
- 1249. LB Offshore Investment Partners II LP
- 1250. LB Secondary OPP Offshore Fund II LP
- 1251. LB Secondary OPP Offshore Fund LP
- 1252. LB VC Partners LP (VC Fund II)
- 1253. LBAYK
- 1254. LBBW Asset Management Investmentgesellschaft MBH
- 1255. LBREP /L-Suncal Master I LLC
- 1256. LBREP Lakeside SC Master I, LLC
- 1257. LBT Loan Funding
- 1258. LBT Varlik Yonetim Anonim Sirketi
- 1259. LeaseDimensions
- 1260. Legal & General Group Plc
- 1261. Legendre Holdings 17 SA
- 1262. Lehman Brothers Alpha Funds PLC for Lehman Brothers US High Yield Funds
- 1263. Lehman Brothers Bankhaus AG
- 1264. Lehman Brothers Bankhaus Aktiengesellschaft
- 1265. Lehman Brothers European Mezzanine LB S.A.R.L
- 1266. Lehman Brothers First Trust Income Opportunity Fund Inc.
- 1267. Lehman Brothers High Yield Bond Fund 316. Lehman Brothers Income Funds for
Lehman Brothers High Income Bond Funds
- 1268. Lehman Brothers Income Funds
- 1269. Lehman Brothers Income Funds for Lehman Brothers Strategic Income Fund
- 1270. Lehman Brothers Merchant Banking Partners IV LP
- 1271. Lehman Brothers Private Equity Funds
- 1272. Lehman Mortgage Trust
- 1273. Lehman XS Trust
- 1274. Leticia Chau
- 1275. Level 3 Communications, LLC
- 1276. Level 3 Financing, Inc.
- 1277. Leveraged Loans Europe & Term Loans Europe
- 1278. Levine Leichtman Capital Partners Deep Value Fund, L.P.
- 1279. Lewtan Technologies, Inc.
- 1280. LFIGXG LLC
- 1281. LH 1440 LLC
- 1282. Libby Wong
- 1283. Liberator Bidco Limited
- 1284. Liberator Jr Mezz
- 1285. Liberator Mezz
- 1286. Liberator Senior Facilities Dtd

- 1287. Liberty Global Inc.
- 1288. Liberty Mutual Group Inc.
- 1289. LibertyView Arbitrage Fund, L.P.
- 1290. LibertyView Capital Management, LLC
- 1291. LibertyView Credit Opportunities Fund
- 1292. LibertyView Credit Select Fund, L.P.
- 1293. LibertyView Focus Fund, L.P.
- 1294. LibertyView Funds, L.P.
- 1295. Libra CDO LLC Libra CDO Ltd
- 1296. Lim Finance II, Inc.
- 1297. Limited Lincoln National Corporation
- 1298. Lincoln Variable Insurance
- 1299. Linda Demizio
- 1300. Linden Advisors LP
- 1301. Liquidity Solutions, Inc.
- 1302. Liquidpoint
- 1303. Litton Loan Servicing, L.P.
- 1304. LKQ Corporation
- 1305. LLC New York State Office of Unclaimed Funds
- 1306. LLCA-2
- 1307. Lloyds Bank
- 1308. Lloyds TSB Bank plc
- 1309. LM ISIS Opportunities Master Fund Ltd.
- 1310. Local Insight Media
- 1311. Local Insight Regatta Holdings, Inc.
- 1312. Local Media Finance LLC
- 1313. Longacre Master Fund II, L.P.
- 1314. Longacre Master Fund Ltd
- 1315. Longacre Opportunity Fund, L.P.
- 1316. Loop Capital markets, LLC
- 1317. Loretta Wan Ling Huo
- 1318. Los Angeles City Employees' Retirement System
- 1319. Louise Nervo
- 1320. Lovells LLP
- 1321. Luboja & Thau, LLP
- 1322. Ludwig Merckle
- 1323. Lufthansa AG
- 1324. Lukoil Finance Limited
- 1325. Lusardi Construction Company
- 1326. Luxembourg 3 S.a.R.L.
- 1327. LW Securities, Ltd.
- 1328. Lyon Capital Ventures
- 1329. Lyondell
- 1330. LyondellBasell Industries
- 1331. M&B Maher
- 1332. M&G Investment Management Limited

1333. M&G Investment Management Limited (as Investment Advisor to Stitching Shell Pensioenfonds, M&G Secured Debt Fund Limited, M&G Dynamic European Loan Fund Limited, and The Prudential Assurance Company Limited)
1334. M. Arthur Gensler Jr and Assoc, Inc.
1335. M. Brian Maher and Basil Maher
1336. M.B.H. Emprunteur
1337. M.R. Beal & Company
1338. Mack-Cali Realty LP
1339. Mackinaw Power Holdings, LLC
1340. Macquarie A-10
1341. Madeline Dimodica
1342. Magnus Scaddan
1343. Main Street Natural Gas, Inc.
1344. Majestic Fund Limited
1345. Malaysian Airline System
1346. Man Group Finance Inc.
1347. Mansfield ISD
1348. Manufacturers and Traders Trust Company
1349. Manzoni/Prêt D'Acquisition VLM
1350. Mapco Express, Inc.
1351. Maples and Calder
1352. Maples Finance Limited
1353. Marathon Oil Company
1354. Marble Care
1355. Marfin Popular Bank Public Company
1356. Margolis Edelstein
1357. Maria DeSouza
1358. Marie Hunter
1359. Marina Bay-2nd Deal
1360. Marina District Finance Company, Inc.
1361. Mark Glasser
1362. Mark IV
1363. Mark L. Zusy
1364. Mark Mazzatta
1365. Mark T. Millkey
1366. Market Place Apts
1367. Marriott International Inc.
1368. Marsha Kosseff
1369. Marshall & Ilsley Trust Company, N.A.
1370. Marshall Funds, Inc.
1371. Martha Chilton Mueller
1372. Massachusetts Mutual Life Insurance
1373. Massachusetts Water Resources Authority
1374. Massdevelopment/Saltonstall Building Redevelopment Corporation
1375. Materis SAS
1376. Matthew Hudson

- 1377. Maureen Mason
- 1378. Maximilian Coreth
- 1379. MC Communications, LLC
- 1380. McJunkin Corporation
- 1381. McJunkin Red Man Holdings Corporation
- 1382. McLennan County
- 1383. Medassets
- 1384. Medco Health Solutions Inc.
- 1385. Mediolanum Vita S.p.A.
- 1386. Members of Certified Class in Austin, ET AL V. Chisick, ET AL., Case SA CV 01-0971
DOC
- 1387. MEP II S.A.R.L.
- 1388. Meridian Company of New York
- 1389. Merit Floors Inc.
- 1390. Merlin Entertainments Group
- 1391. Merlin Italian SNR
- 1392. Merlin Row SNR
- 1393. Merrill Lynch & Co.
- 1394. Merrill Lynch Credit Products
- 1395. Merrill Lynch International
- 1396. Merrill Lynch Japan Securities Co. Ltd.
- 1397. Metavante Corporation
- 1398. Metropolitan Transit Authority
- 1399. Metropolitan West Asset Management, LLC
- 1400. Metropolitan West Total Return Bond Fund
- 1401. MF Global Finance / MF Global Finance Europe Limited
- 1402. MF Global Ltd. / Man Financial
- 1403. MHB-Bank AG
- 1404. Michael C. Frege
- 1405. Michael John Andrew Jervis
- 1406. Michael Karfunkel
- 1407. Michael Stores
- 1408. Michael Vana
- 1409. Michele McHugh-Mazzatta
- 1410. Michigan Department of Treasury
- 1411. Michigan Electric Transmission Co.
- 1412. Michigan State Housing Development Authority
- 1413. MicroHedge LLC
- 1414. Microsoft Corporation
- 1415. Microsoft Licensing
- 1416. Midamerican Energy Company
- 1417. Midcontinent Express Pipeline LLC
- 1418. MidCountry Bank
- 1419. Midwest Realty Advisors LLC
- 1420. Midwest Independent System
- 1421. Milano

- 1422. Milano Assicurazioni S.p.A.
- 1423. Millenium Management, LLC
- 1424. Millenium USA, L.P.
- 1425. Millennium Automotive Group
- 1426. Millennium International, Ltd.
- 1427. Minardi Capital Corp
- 1428. Minera Del Norte S.A.
- 1429. Minnesota Masonic Home Care Center
- 1430. Minnesota State Board of Investment
- 1431. Mintz Levin Cohn Ferris Glovsky and Popeo, P.C.
- 1432. Mirant Corporation
- 1433. Mirant North America, LLC
- 1434. Missouri Department Of Revenue, Bankruptcy Unit
- 1435. Misys IQ LLC
- 1436. Misys PLC
- 1437. Mitsubishi UFJ, Ltd.
- 1438. Mitsui-MOL
- 1439. Mizuho Corporate Bank
- 1440. Mizuho Corporate Bank LTD
- 1441. Mizuho Financial Group
- 1442. Mizuho Investors Securities Co., Ltd.
- 1443. Mizuho Trust & Banking (Luxembourg S.A.)
- 1444. MKP Capital Management, LLC
- 1445. MKP Vela CBO, LLC
- 1446. MKP Vela CDO Ltd
- 1447. Moana Properties
- 1448. Moderna Finance
- 1449. Mok, Ping Yu Francis
- 1450. Monique Miller Fong
- 1451. Monument Realty LLC
- 1452. Moody's Corp.
- 1453. Moody's Investors Service
- 1454. Morgan Stanley & Co. Incorporated
- 1455. Morgan Stanley & Co. International plc
- 1456. Morgan Stanley Senior Funding, Inc.
- 1457. Motors Insurance Corp 361. MP Bank HF
- 1458. Mount Kellett Master Fund II, L.P.
- 1459. Movie Gallery, Inc.
- 1460. MSN
- 1461. MSS Distressed & Opportunities 2
- 1462. MSTD, Inc.
- 1463. Mueller Water Products Inc.
- 1464. Multi Asset Platform Master Fund SPC
- 1465. Municipal Electric Authority of Georgia
- 1466. Muriel Siebert & Co., Inc.
- 1467. Myung Soo Jung

- 1468. N.V. Luchthaven Schipol
- 1469. Na'alehu Ventures
- 1470. nabCapital Securities LLC
- 1471. Nakilat Inc.
- 1472. Namrun Finance S.A.
- 1473. Nasdaq OMX
- 1474. Nathan W. Bear A-11
- 1475. National Agricultural Cooperative Federation
- 1476. National Australia Bank Limited
- 1477. National Bank of Canada
- 1478. National Bank of Fujairah psc
- 1479. National Cinemedia, Inc.
- 1480. National Power Corporation
- 1481. National Rural Utilities Cooperative Finance Corporation
- 1482. Nationwide Fund Advisors
- 1483. Natixis Bleichroeder Inc.
- 1484. Natixis Entities
- 1485. Natl Australia Bank Limited
- 1486. Natsis
- 1487. NCAT-New Center Asset Trust
- 1488. Nebraska Investment Finance Authority
- 1489. Nebraska Investment Finance Authority
- 1490. Neff Corp.
- 1491. Neggio Holding 3 GMBH
- 1492. Nelnet, Inc.
- 1493. Netapp, Inc.
- 1494. Neuberger Berman Advisers Management Trust for Lehman Brothers High Income Bond Fund
- 1495. Neuberger Berman Income Opportunity Fund Inc.
- 1496. Neuberger Berman LLC
- 1497. Nevada Power Company
- 1498. New Center Asset Trust
- 1499. New Edge
- 1500. New England Power Company
- 1501. New Generation Funding Trust 15, 16, 37, 38, 39 and 83
- 1502. New Holdco BV
- 1503. New Jersey Housing and Mortgage Finance Agency
- 1504. New South Federal Savings Bank
- 1505. New York Institute of Finance, Inc.
- 1506. New York Life Insurance Co
- 1507. New York Life Investment Management
- 1508. New York State Common Retirement Fund
- 1509. Newedge USA, LLC
- 1510. Newell Rubbermaid Inc.
- 1511. Newpage Corporation
- 1512. Newport Global Advisors LP

- 1513. Newport Global Credit Fund (Master) L.P.
- 1514. Newport Global Opportunities Fund LP
- 1515. Nextera Energy Power Marketing, LLP (f/k/a/ FPL Energy Power Marketing, Inc.
- 1516. NFI Luxco SCA
- 1517. NIBC Bank NV
- 1518. Niederosterreich-Mitte
- 1519. Nippon Life Insurance Company
- 1520. Nokia Corporation
- 1521. Nomura Capital Markets plc
- 1522. Nomura Holding America Inc.
- 1523. Nomura Holdings Inc.
- 1524. Nomura International PLC and its affiliates
- 1525. Norma Delepine
- 1526. Normandy Hill Capital, LP NorthEast
- 1527. Nortek Holdings, Inc.
- 1528. Northern Ireland Governmental Officers Superannuation Committee
- 1529. Northern State Power Company
- 1530. Northgate Minerals Corporation
- 1531. Northrup Grumman
- 1532. NorthStar Real Estate Securities Opportunity Master Fund L.P.
- 1533. Northwest Airlines, Inc.
- 1534. Norton Gold Fields Limited
- 1535. Novara
- 1536. Novartis Finance Corporation
- 1537. NPD Group Inc.
- 1538. NPL
- 1539. NRG Energy, Inc.
- 1540. NSG Holdings LLC
- 1541. nTAG Interactive Corporation
- 1542. NTL Cable Plc
- 1543. NTL Communications Ltd
- 1544. Nuance Communications, Inc.
- 1545. NuStar Logistics, L.P.
- 1546. NY State Department Of Taxation and Finance
- 1547. Nybron Refi
- 1548. Nycomed Germany Holding GMBH
- 1549. Nycomed Holding A/S
- 1550. NYFIX, Inc.
- 1551. NYSE Euronext Inc.
- 1552. O'Reilly Automotive, Inc.
- 1553. Oaktree Capital Management, L.P.
- 1554. Oaktree High Yield Plus Fund, L.P.
- 1555. Oaktree Huntington Investment Fund, L.P.
- 1556. Oaktree Opportunities Fund VIII Delaware, L.P.
- 1557. Occidental Energy Marketing, Inc.
- 1558. Occidental Power Services, Inc.

- 1559. Oceania Cruises, Inc.
- 1560. Oceania Vessel Finance, Ltd.
- 1561. Och-Ziff
- 1562. OCM Mezzanine Fund II Holdings, L.P.
- 1563. OCM Opportunities Fund VII Delaware, L.P.
- 1564. OCM Opportunities Fund VIIb Delaware, L.P.
- 1565. Office of the U.S. Trustee
- 1566. Office Of The United States Attorney
- 1567. Office of Thrift Supervision
- 1568. Office of Thrift Supervision, Northeast Region
- 1569. Official Committee of Unsecured Creditors
- 1570. OGE Energy Corp.
- 1571. OI Canada Corporation
- 1572. Oklahoma Gas And Electric Company
- 1573. Oklahoma Municipal Power Authority
- 1574. Omnicare, Inc.
- 1575. OMX Timber Finance Investments
- 1576. Oncor
- 1577. OneBeacon US Holdings
- 1578. ONEOK Energy Services Company, L.P.
- 1579. Onex Debt Opportunity Fund, Ltd.
- 1580. Opal Leasing Limited
- 1581. Open Solutions Inc.
- 1582. Openwave Systems Inc.
- 1583. Operating Engineers Local 3 Trust Fund
- 1584. Oppenheimer Funds Inc.
- 1585. Optim Energy Marketing and Trading LLC (f/k/a EnergyCo Marketing and Trading, LLC)
- 1586. Optim Energy, LLC (f/k/a Energy Co., LLC)
- 1587. Oracle Corporation
- 1588. Oracle Credit Corporation
- 1589. Orangina
- 1590. Orbitz Worldwide
- 1591. Orion Cable
- 1592. Orrick, Herrington & Sutcliffe LLP
- 1593. Osterreichische
- 1594. Oversea-Chinese Banking Corp. Ltd.
- 1595. Overstock.com
- 1596. Owens & Minor, Inc.
- 1597. Owens Illinois Inc.
- 1598. Oz Management LP
- 1599. Pablo Serratos Lujan
- 1600. Pacific Coast Cap. Partners, LLC
- 1601. Pacific Gas & Electric Company
- 1602. Pacific International Finance Limited
- 1603. Pacific International Limited

- 1604. Pacific Investment Management LLC
- 1605. Pacific Summit Energy LLC
- 1606. PacifiCorp
- 1607. Pages Jaunes Groupe
- 1608. Palmyra Capital Fund, L.P.
- 1609. Palmyra Capital Institutional Fund, L.P.
- 1610. Palmyra Capital Offshore Fund, L.P.
- 1611. Panagiota Manatakis
- 1612. PanAmSat Corporation
- 1613. Pangea Ltd A-12
- 1614. Panton Fund
- 1615. Panton Master Fund, LP
- 1616. Park Place Apartments L.P.
- 1617. Parker Drilling Company
- 1618. Parmalat Participacoes Do Brasil Ltda
- 1619. Parmalat Participacoes Promissory Note
- 1620. Parsec Corp.
- 1621. Parsec Trading Corp.
- 1622. Partnerre Ltd.
- 1623. Partnership Life Assurance Company Ltd.
- 1624. Patricia O'Reilly
- 1625. Patrick J. Coughlin
- 1626. Patrick W. Daniels
- 1627. Paul J. Battista
- 1628. Payreel, Inc.
- 1629. PB Capital Corporation
- 1630. Peabody Energy Corporation
- 1631. Pebble Creek 2007-2, LLC
- 1632. Pebble Creek 2007-2, LTD
- 1633. Pebble Creek LCDO 2006-1
- 1634. Pebble Creek LCDO 2007, LLC
- 1635. Pebble Creek LCDO 2007-3
- 1636. Pecos Investors LLC
- 1637. Penn Convention Center Authority
- 1638. Penn National Gaming
- 1639. Pennsylvania Public School Employees' Retirement System
- 1640. Pension Benefit Guaranty Corporation
- 1641. Pension Plan and Trust
- 1642. Pentwater Capital Management, LP
- 1643. PEP Credit Investor L.P.
- 1644. Pepsi Bottling Group, Inc.
- 1645. Perella Weinberg Partners LP
- 1646. Perry Partners International, Inc.
- 1647. Perry Partners L.P.
- 1648. Perstorp AB
- 1649. Pertus Sechzehnt GmbH

- 1650. Pertus Sechzehnte GBMH
- 1651. Peter J. and Mary Jane Dapuzzo
- 1652. PGA Holdings, Inc.
- 1653. PGRS 1407 BWAY LLC
- 1654. Pharmerica Corporation
- 1655. Philip Morris International Inc
- 1656. Philips Electronics NV
- 1657. Phoenix Life Limited
- 1658. PHS Group PLC
- 1659. PHS Senior
- 1660. Pietro Ferrero
- 1661. PIMCO Real Return Fund
- 1662. PIMCO Real Return Fund (M)
- 1663. Pinnacle Entertainment, Inc.
- 1664. Pinnacle Foods Finance LLC
- 1665. Pinnacle West Capital Corp.
- 1666. Pioneer Europe Mac 70 Ltd
- 1667. Pipeline Data, LLC
- 1668. Piper Jaffray and Co.
- 1669. Pivotal Promontory
- 1670. PJM Interconnection, L.L.C.\
- 1671. Planet Acquisition Holdco 1 Ltd
- 1672. Planet Acquisition Holdco 2 Ltd
- 1673. Plastech Engineered Products, Inc.
- 1674. Plinius Investments B.V.
- 1675. Plumbers and Pipefitters National Pension Fund
- 1676. PNM Resources, Inc.
- 1677. PNMR Services Co.
- 1678. Polaris Software Lab Limited
- 1679. Police and Fire Retirement System of the City of Detroit
- 1680. Popolare
- 1681. Popolare Vita S.p.A.
- 1682. Popular Gestion S.G.I.I.C., S.A.
- 1683. Popular High Grand Fixed Income Fund, Inc.
- 1684. Portfolio CDS Trust 18, 103-105, 162, 187, 191-196, 208-214, and 233-244
- 1685. Portfolio Green German CMBS
- 1686. Portland General Electric Company
- 1687. Power Sector Assets & Liabilities Management Corporation
- 1688. Powerex Corp.
- 1689. PQ Corporation
- 1690. Precis Corporation
- 1691. Precision Partners
- 1692. PRGS 1407 BWAY LLC
- 1693. PricewaterhouseCoopers AG, Zurich
- 1694. Primedia Inc.
- 1695. Primeshares

- 1696. Principal Financial Group, Inc.
- 1697. Private Limited Company
- 1698. Profunds Advisors LLC 424.
- 1699. Programma Dinamico S.p.A.
- 1700. Project Cabellero
- 1701. Project Knight Senior
- 1702. ProSiebenSat.
- 1703. Protection One Alarm Monitoring, Inc.
- 1704. Providence Equity Partners
- 1705. Providence TMT Special Situations Fund L.P.
- 1706. PSEG Power LLC
- 1707. Psychiatric Solutions Inc.
- 1708. PT Bank Negara Indonesia
- 1709. PT Mnc Sky Vision
- 1710. PTG Grande Asset DEB KF
- 1711. PTG Tanco Kingfisher
- 1712. Public Bank Berhad
- 1713. Public Employees' Retirement Association of Colorado
- 1714. Public Service Company of Colorado
- 1715. Public Service Enterprise Group Incorporated
- 1716. Public Service of North Carolina
- 1717. Public Utility District No. 1 of Chelan County, WA
- 1718. Puget Sound Energy Inc.
- 1719. Punjab National Bank (International) Limited
- 1720. Pursuit Capital Partners Master
- 1721. Pursuit Capital Partners Master (Cayman) Ltd.
- 1722. Pursuit Opportunity Fund I Master LTD.
- 1723. Pursuit Partners
- 1724. Putnam Investments, LLC and Affiliates
- 1725. Pyrrhuloxia, LP
- 1726. Qantas Aircraft Leases
- 1727. Qatar Liquefied Gas Company Limited
- 1728. Quadrifoglio Vita S.p.A.
- 1729. Quantitative Enhanced Decisions Master Fund
- 1730. Quinlan Private European Strategic Property Fund
- 1731. QVC, Inc.
- 1732. QVT Financial LP
- 1733. Qwest Services Corporation
- 1734. R3
- 1735. R3 Capital Partners Master, LP
- 1736. Randolph H. Emerson
- 1737. Ras Laffan Liquefied Natural Gas Company Limited (II)
- 1738. RasGas
- 1739. Raymond F. Kravis Center for Performing Arts (The)
- 1740. Raymond James & Associates, Inc.
- 1741. RBC Dain Rauscher Inc.

- 1742. RBS Greenwich Capital
- 1743. Reddy Ice Corporation
- 1744. Regal Cinemas, Inc.
- 1745. Regency Gas Services LP
- 1746. Regent Seven Seas Cruises
- 1747. Region Marche
- 1748. Regions Bank
- 1749. Regulated Utilities
- 1750. Relative European Value S.A.
- 1751. Reliance Globalcom Services, Inc.
- 1752. Reliant Energy Inc. A-13
- 1753. Reliant Energy Power Supply, LLC
- 1754. Reliant Energy Services, Inc.
- 1755. Renal Advantage, Inc.
- 1756. Rent-A-Center, Inc.
- 1757. Rentokil
- 1758. Republic Waste
- 1759. Reserve Management Company Inc.
- 1760. Residential Funding Company LLC
- 1761. Resona Holdings
- 1762. Resrv Partners, Inc.
- 1763. Restructured Asset Certificates with Enhanced Returns, Series 2005-15-C Trust
- 1764. Retirement Housing Foundation
- 1765. Rexnord Corporation
- 1766. Reynolds American
- 1767. RFG Holding (France) SAS
- 1768. RFG Midco A/S
- 1769. RH Donnelley
- 1770. Richard Clair
- 1771. Richard McKinney
- 1772. Rick Fleischman
- 1773. Right Management, Inc.
- 1774. River Capital Advisors Inc.
- 1775. Rizal Commercial Banking Corporation
- 1776. RJ Reynolds Tobacco Holdings, Inc.
- 1777. RMC
- 1778. Robert A. Schoellhorn Trust
- 1779. Robert Franz
- 1780. Robert M. Rothman
- 1781. Robert Teller
- 1782. Rocio Gonzalez De Canales
- 1783. Rock Creek Group LP, as Asset Manager
- 1784. Rockefeller Center Management Corporation
- 1785. Rockefeller Center North Inc.
- 1786. Rockefeller Group Development Corporation
- 1787. Rock-Forty Ninth LLC, Rockefeller Center et al.

- 1788. Rockies Express Pipeline LLC
- 1789. Roger B. Nagioff
- 1790. Roger Leveille
- 1791. Rogge Global Partners PLC (on behalf of its customers)
- 1792. Ronald P. Zemenak
- 1793. Ronald Profili
- 1794. Rony Seikaly
- 1795. Roofing Holding Inc.
- 1796. Ross Financial Company
- 1797. Rothorn Fund Limited (fka Man Mac Rothorn 6A Ltd)
- 1798. Royal & Sun Alliance Insurance Group Plc
- 1799. Royal Bank of America
- 1800. Royal Bank of Canada
- 1801. Royal Bank of Scotland
- 1802. RSA Insurance Group Plc
- 1803. Russell Investment Group, Inc.
- 1804. Rutger Schimmelpenninck
- 1805. RWE
- 1806. RWE AG
- 1807. RWE Supply & Trading GmbH
- 1808. Saad Investments Company Limited
- 1809. SABMiller Plc
- 1810. SABMiller Finance B.V.
- 1811. Sabre Holdings Corporation
- 1812. Sailfish Structured Investment Management (G4), LLC
- 1813. Saint Joseph's University
- 1814. Salem Five Cents Savings Bank
- 1815. Sally-Anne E. Osborne
- 1816. Salt Lake Neighborhood Housing Services, Inc.
- 1817. Salzburg Munchen Bank
- 1818. Samir Tabet
- 1819. Sampo Bank PLC
- 1820. Samuel H. Rudman
- 1821. San Diego-Frazee, LLC
- 1822. Sandridge Energy, Inc.
- 1823. Santander Investment Securities Inc.
- 1824. Sarah Coombs
- 1825. Sarasin Investmentfonds
- 1826. SAS Institute Inc.
- 1827. Satterlee Stephens Burke & Burke LLP
- 1828. Saverio Panerai
- 1829. SBA Comm
- 1830. SBA Senior Finance
- 1831. Schefenacker AG
- 1832. Schieder Moebel Holding GMBH
- 1833. Scotia Capital (USA) Inc.

- 1834. Scott Aitken
- 1835. Sears Holdings Corp.
- 1836. Sears Roebuck Acceptance Corp.
- 1837. Seattle Pacific University
- 1838. SEB Enskilda, Inc.
- 1839. Semcrude LP
- 1840. SemGroup Energy Partners, L.P.
- 1841. Seneca Center
- 1842. Sengent, Inc. -d/b/a ClariFI
- 1843. Sequa Corporation
- 1844. Serena Software, Inc.
- 1845. Serengeti Overseas Ltd.
- 1846. Serengeti Partners LP
- 1847. Serengeti Rapax MM LP
- 1848. Serpering Investments B.V.
- 1849. Service Corp Int'l
- 1850. SG Americas Securities LLC
- 1851. SGS HY Credit Fund I (Exum Ridge CBO 2006-3)
- 1852. SGS International, Inc.
- 1853. Shareholders of Novastar Financial Inc.
- 1854. Shea-Edwards Limited Partnership
- 1855. Shell Energy North America (US) L.P.
- 1856. Shell Trading (US) Company
- 1857. Sheridan Holdings, Inc.
- 1858. Sherrill-Lubinski Corporation
- 1859. Shiga Bank, Ltd. (The)
- 1860. Shin Kong Life Insurance Company Ltd
- 1861. Shinkin Central Bank
- 1862. Shinsei Bank Limited
- 1863. Short Credit Master Fund, LP
- 1864. SHPS, Inc.
- 1865. Sidley Austin LLP
- 1866. Siebert Capital Markets
- 1867. Siemens AG
- 1868. Sierra Pacific Power Company
- 1869. Silicon Graphics Inc.
- 1870. Silver Point Capital, LP
- 1871. Silver Sprints Apts
- 1872. Simeon Moreno
- 1873. Sinclair Television Group, Inc.
- 1874. Sing Heung
- 1875. Singapore Airlines
- 1876. Sisal Mezz
- 1877. Sisal S.p.A
- 1878. Sistema Universitario Ana G. Mendez
- 1879. Siu Lui Ching

1880. Six Flags Theme Parks Inc. A-14
1881. Sixth Gear
1882. Sky Power Corporation
1883. SLG 220 News Owner LLC
1884. Slim Baccar
1885. SLM Corporation
1886. SMBC Capital Markets
1887. Smolansky Fund Limited
1888. Societe Generale
1889. Soffer Turnberry/South Strip, LLC
1890. Sola Ltd.
1891. Solent Credit Opportunities Master Fund
1892. Solo Cup Company
1893. Solutia Inc.
1894. Somers Dublin Ltd. A/C KBC Pledged
1895. Somerset Properties SPE, LLC
1896. Sourcecorp, Inc.
1897. South Mississippi Power Association
1898. Southeastern Golf, Inc.
1899. Southern Community Bank and Trust
1900. Southern Community Financial Corporation
1901. Southern Company
1902. Southwestern Public Service Company
1903. Sovereign Securities Corporation, LLC
1904. SP4190 S. Lasalle, L.P.
1905. Spanish Broadcasting Systems, Inc.
1906. Sparda-Bank Hessen eG
1907. Sparebank 1 SR-Bank
1908. Sparkasse Heidelberg
1909. Sparkasse Saarbruecken
1910. SPCP Group, L.L.C. (agent for Silver Point Capital Fund, L.P. and Silver Pont Capital Offshore Fund, Ltd.)
1911. Spectra Energy Capital, LLC (f/kfa Duke Capital)
1912. Spectra Energy Partners OLP, LP
1913. Spiegel Inc.
1914. Springfield Associates LLC
1915. Sprint Nextel Corp
1916. Sprint Solutions, Inc
1917. SR GGI Master MA, Ltd.
1918. SR Latigo Master MA, Ltd.
1919. Stagg, Terenz, Confusione & Wabnik, LLP
1920. Stahl Acquisition BV
1921. Stallion Oilfield Services Ltd.
1922. Stamford Associates L.P.
1923. Stamford Associates L.P.
1924. Stamford Law Corporation

1925. Stan Mehaffey
1926. Standard Bank Plc
1927. Standard Chartered Bank
1928. Standard Chartered Bank (Hong Kong) Limited
1929. Standard Credit Group LLC
1930. Standard Life Bank Plc
1931. Standard Pacific
1932. Star Tribune Co.
1933. Starwood Hotels & Resorts
1934. State Bank of Long Island
1935. State Board of Administration of Florida
1936. State of Arizona ex rel Arizona State Treasurer
1937. State of Michigan, Department of Treasury
1938. State Street Bank
1939. Statler Arms Garage LLC
1940. Steingass
1941. Stephen Gott
1942. Stephen Green
1943. Stephen L. Hopkins
1944. Stephen N. Hurley
1945. Steptoe & Johnson LLP
1946. Steven Anthony Pearson
1947. Steven G. Holder Living Trust
1948. Steven Mehos
1949. Steven T. Mulligan
1950. STF THSRC
1951. Stone Lion Portfolio L.P.
1952. Stone Tower Capital LLC
1953. Stone Tower Debt Advisors LLC
1954. Stony Brook Court
1955. Strategic Value Master Fund, Ltd.
1956. Stroock & Stroock & Lavan LLP
1957. Structure Consulting Group, LLC
1958. Structure Tone Inc.
1959. Structured Products Transaction Management Group
1960. SuccessFactors Inc.
1961. Sullivan & Company Marketing
1962. Sumitomo Mitsui Banking Corp.
1963. Sumitomo Mitsui Brussels Branch
1964. Sumitomo Mitsui Financial Group
1965. Sumitomo Trust & Banking
1966. Sumitomo Trust & Banking Co., LTD
1967. Summit Systems, Inc.
1968. Sun Microsystems, Inc.
1969. Sun Trust Banks, Inc.
1970. SunAmerica Asset Management

1971. SunCal Debtors
1972. Suncor Energy Marketing, Inc.
1973. SunGard
1974. SunGard Assent LLC
1975. SunGard Asset Management Systems LLC
1976. SunGard Availability Services LP
1977. SunGard Business Integration Ltd.
1978. SunGard Data Reference Solutions, LLC
1979. Sungard Data Systems Inc.
1980. SunGard Expert Solutions LLC
1981. SunGard Institutional Brokerage Inc.
1982. SunGard Investment Systems LLC
1983. SunGard Kiodex, Inc.
1984. SunGard Securities Finance LLC
1985. Sunoco Inc.
1986. Sunoco Logistics Partners Operations, LP
1987. Sunrise Partners Limited Partnership
1988. Sunshine Holdings Limited
1989. SunTrust Robinson Humphrey, Inc.
1990. Supervalu Inc.
1991. Susan Sayers
1992. Sutherland Asbill & Brennan
1993. Svenska Handelsbanken AB
1994. Swedbank
1995. Swedbank AB, New York Branch
1996. Swift Transportation Co., Inc.
1997. Swiss Reinsurance Company
1998. Sylvia Lewis
1999. Symetra Financial Corporation
2000. Synagro Technologies, Inc.
2001. Synatech
2002. Syncora Syncora Holdings Ltd. Syniverse
2003. Syniverse Technologies
2004. Systema
2005. Systema Vita Compagnia di Assicurazioni S.p.A.
2006. Szeto Ting Hoi
2007. T & W Funding Company
2008. T. Boone Pickens
2009. Ta Chong Finance (Hong Kong) Limited
2010. Taconic Capital Partners 1.5 L.P.
2011. Taconic Market Dislocation Fund II, L.P.
2012. Taconic Opportunity Fund L.P.
2013. Taifook Securities Company Limited
2014. Taipei Fubon Commercial Bank Co.
2015. Taishin International Bank
2016. TAM YIN MUI

2017. Tangoe, Inc.
2018. Targa Resources, Inc.
2019. Target Corporation
2020. Tarrant County
2021. Tata American International
2022. Tata Communications Services (America) Inc. f/k/a VSNL America Inc.
2023. Tata Consultancy Services LTD
2024. TD Securities (USA) LLC
2025. TD Security
2026. TDS Investor Corporation
2027. Teachers' Retirement System of the State of Illinois
2028. Team Finance LLC
2029. Teamsters Allied Benefit Funds Technical & Scientific Application, Inc.
2030. Telecom Italia Capital S.A.
2031. Telefonica Europe B.V.
2032. Telefonica, S.A.
2033. Tembec
2034. Tembec Industries Inc.
2035. Temple Health System Transport Team, Inc.
2036. Temple Physicians, Inc.
2037. Temple University Health Systems, Inc. for itself and as Agent
2038. Templeton Global
2039. Tennenbaum Multi Strategy Master Fund
2040. Tennessee Department of Revenue
2041. Tensor Opportunity Limited
2042. Teppco Partners, L.P. A-15
2043. Tesoro Corporation
2044. Tetra Tech, Inc.
2045. Teva Hungary Pharmaceutical Marketing
2046. Teva Pharmaceutical Works Company
2047. TFS
2048. Thalia CLO
2049. Thalia Credit FAC
2050. The Adelpia Recovery Trust
2051. The Arizona Department of Revenue
2052. The Bank of New York
2053. The Bank of New York Corporate Trustee Services Limited
2054. The Bank Of Tokyo-Mitsubishi UFJ, Ltd
2055. The Blackstone Group
2056. The Carlyle Group
2057. The Central Puget Sound Regional Transit Authority
2058. The Chuo Mitsui Trust And Banking Co., Ltd
2059. The City of Long Beach
2060. The Clorox Company
2061. The Commonwealth Of Pennsylvania
2062. The Co-operative Bank p.l.c.

- 2063. The Hartford Financial Services Group, Inc.
- 2064. The Hertz Corporation
- 2065. The Home Depot, Inc.
- 2066. The Hotchkiss School
- 2067. The Informal Noteholder Group
- 2068. The Iyo Bank, Ltd.
- 2069. The Joint Administrators of the Lehman European Group Administration Companies
- 2070. The Juilliard School
- 2071. The Kiyo Bank
- 2072. The Kyoei Fire and Marine Insurance Company Ltd.
- 2073. The Lightstone Group
- 2074. The Liverpool Limited Partnership
- 2075. The McGraw-Hill Companies, Inc.
- 2076. The Neiman Marcus Group, Inc.
- 2077. The Pemex Project Funding Master Trust
- 2078. The Pension Fund Group
- 2079. The Primary Fund of the Reserve Fund
- 2080. The Provisional French Administrator to Banque Lehman Brothers
- 2081. The Provisional French Administrator to Banque Lehman Brothers SA
- 2082. The Related Companies
- 2083. The Reserve International Liquidity Fund
- 2084. The Reserve Yield Plus Fund
- 2085. The Rhodes Companies, LLC
- 2086. The Seaport Group LLC
- 2087. The Sports Authority, Inc.
- 2088. The TAARP Group, LLP
- 2089. The Vanguard Group, Inc.
- 2090. The Walt Disney Company / Disney
- 2091. The Williams Companies
- 2092. Thomas Cook AG
- 2093. Thomas P. Dinapoli, as Sole Trustee of The NY State Common Retirement Fund
- 2094. Thompson Investment Management, Inc.
- 2095. Thomson Reuters Plc & Thomson Reuters Corp.
- 2096. ThruPoint, Inc.
- 2097. Ticknor Corner LLC
- 2098. Tiffany & Co.
- 2099. Tiger Asia Fund, L.P.
- 2100. Tiger Asia Overseas Fund, Ltd.
- 2101. Time Warner
- 2102. Tishman Speyer Properties, L.P.
- 2103. Tishman Speyer Real Estate Venture VII, L.P.
- 2104. Tobacco Settlement Financing Corporation
- 2105. Tom Wolf
- 2106. TomTom N.V.
- 2107. Toronto-Dominion Bank
- 2108. Total Gas & Power Limited

- 2109. TOUSA, Inc. (f/k/a Technical Olympic USA Inc.)
- 2110. Town Sports International, Inc.
- 2111. Toys R Us
- 2112. TPF Generation Holdings, LLC
- 2113. TPG-Austin Portfolio Holdings LLC
- 2114. TPG-Axon Partners (Offshore) Ltd.
- 2115. TPG-Axon Partners, LP
- 2116. Trademarks LLC
- 2117. Tradeweb Markets LLC
- 2118. Trading Technologies International
- 2119. Training the Street, Inc.
- 2120. Trans World Airlines Inc.
- 2121. Transamerica Asset Funding Corp.I
- 2122. TransCanada Pipelines Limited
- 2123. Transdigm Inc
- 2124. Transocean Inc.
- 2125. Travelers National Accounts
- 2126. Travelport 2nd A&R
- 2127. Travelport Holdings Ltd.
- 2128. Travelport Inc.
- 2129. Treasurer of Douglas County, Colorado
- 2130. Treasurer of Garfield County, Colorado (The)
- 2131. TRG Global Opportunity Master Fund, Ltd.
- 2132. TRG Local Currency Opportunity Master Fund, Ltd.
- 2133. Tribune Company
- 2134. TriOptima AB
- 2135. Triple Point Technology, Inc.
- 2136. Tri-State Generation And Transmission Association, Inc.
- 2137. Tronox Worldwide
- 2138. Tronox Worldwide LLC
- 2139. Trophy Hunter Investments
- 2140. Tropicana Entertainment
- 2141. Troutman Sanders LLP
- 2142. True Friend 4th Securitization Specialty Co.
- 2143. TRW Automotive Holdings Corp.
- 2144. TRW Automotive Inc.
- 2145. Tudor Global Emerging Markets Portfolio L.P.
- 2146. Turnberry Associates
- 2147. Turnberry Fund
- 2148. Turnberry Leveraged Credit Master LP
- 2149. Turnberry Retail Holding, L.P.
- 2150. Turnberry/Centra Crossroads, LLC
- 2151. Turnberry/Centra Development, LLC
- 2152. Turnberry/Centra Office Sub, LLC
- 2153. Turnberry/Centra Quad, LLC
- 2154. Turnberry/Centra Sub, LLC

- 2155. Turnberry/South Strip, LP
- 2156. Tuxedo Reserve Owner LLC
- 2157. Tuxedo TPA Owner LLC
- 2158. TW Telecom Inc.
- 2159. TXU / Texas Utilities
- 2160. TXU Energy Company
- 2161. Tyco Electronics Tyco International Group S.A.
- 2162. U.S. Bank National Association
- 2163. U.S. Shipping Partners L.P.
- 2164. UBS AG
- 2165. UBS Financial Services
- 2166. UBS Financial Services of Puerto Rico
- 2167. UBS International Inc.
- 2168. UBS Securities LLC
- 2169. Unclaimed Property Recovery Service, Inc.
- 2170. Unicredito Italiano
- 2171. Union Bank Of California, N.A.
- 2172. Union Investment Privatfonds GmbH
- 2173. United Air Lines
- 2174. United Components, Inc.
- 2175. United Corporate Federal Credit Union
- 2176. United of Omaha Life Insurance
- 2177. United Parcel Services, Inc. / UPS
- 2178. United States Steel Corporation / US Steel Corp
- 2179. United Surgical Partners International, Inc.
- 2180. UnitedHealth Group IncA-16
- 2181. University of Pittsburgh
- 2182. Univision Communications Inc.
- 2183. UPC Broadband Holding B.V.
- 2184. UPCMedia
- 2185. US AG Bank
- 2186. US Airways Group, Inc.
- 2187. US Bank National Association
- 2188. US Bus Pension Scheme
- 2189. US Investigations Services, Inc.
- 2190. US Securities and Exchange Commission
- 2191. USAA Capital Corporation
- 2192. USI Holdings Corp.
- 2193. USPF Holdings, LLC
- 2194. Utah Housing Corporation
- 2195. Utendahl Capital Partners, L.P.
- 2196. Uwe Schirrmeister
- 2197. Valero Energy Corporation
- 2198. Van Der Moolen Specialists
- 2199. Van Gansewinkel Holding B.V.
- 2200. Varde Investment Partners, L.P.

- 2201. Varig S.A. (Vicao Aerea Rio-Grandense)
- 2202. VBS Investment Bank
- 2203. Venetian Macau Limited
- 2204. Venise Acquisition
- 2205. Venoco, Inc.
- 2206. Venstar Leasing
- 2207. Verde CDO
- 2208. Verint Systems Inc.
- 2209. Verizon Communications Inc.
- 2210. Verso Paper Holding LLC
- 2211. Versorgungswerk der Apothekerkammer Nordrhein
- 2212. Vertrue Incorporated
- 2213. Veyance Technologies, Inc.
- 2214. Victoria Reinsurance Company Ltd.
- 2215. Vignette Europe Limited
- 2216. Viktoiaplatz
- 2217. Virginia Electric And Power Company
- 2218. Virtual Expo
- 2219. Visteon Corporation
- 2220. VITA
- 2221. Vodafone Group Plc
- 2222. Volksbank Aichfeld-Murboden
- 2223. Volksbank Bad Goisern
- 2224. Volksbank Enns-St. Valentin
- 2225. Volksbank Feldkirchen
- 2226. Volksbank Gmuend
- 2227. Volksbank Graz-Bruck
- 2228. Volksbank Obersdorf-Wolkersdorf-Dt
- 2229. Volksbank Oetscherland
- 2230. Volksbank Osttirol
- 2231. Volksbank Ried im Innkreis
- 2232. Volksbank Schaerding
- 2233. Volksbank Slovenia
- 2234. Volksbank Tullnerfeld eG
- 2235. Volksbank Voklabruck-Bmunden e.Gen
- 2236. Vollers Excavating & Constrution,Inc
- 2237. Vornado Realty L.P. Vought Aircraft Industries, Inc.
- 2238. VR-LIW GmbH on behalf of Deutsche Apotheker
- 2239. Wachovia Bank
- 2240. Wachovia Securities Ltd.
- 2241. Wagram
- 2242. Wall St Concepts
- 2243. Walmart Stores
- 2244. Warburg Pincus Equity Partners L.P.
- 2245. Washington Metro
- 2246. Washington Mutual Bank

- 2247. Washington Mutual, Inc.
- 2248. Washington State Tobacco Settlement Authority
- 2249. Water Pollution Control Authority for the City of Bridgeport
- 2250. Waterfall European CLO S.A.
- 2251. Waterstone Market Neutral Mac 51 Ltd
- 2252. WCCV
- 2253. WCG Master Fund
- 2254. WCI Capital Corp.
- 2255. WCI Communities
- 2256. WDAC Intermediate
- 2257. Weetabix Mills
- 2258. Wellmont Health System
- 2259. Wellpoint Inc
- 2260. Wells Fargo & Co.
- 2261. Wells Fargo Bank Minnesota
- 2262. Wells Fargo Bank, NA
- 2263. Werra Papier
- 2264. Wesco Aircraft Hardware Corp.
- 2265. Westar Energy, Inc.
- 2266. Western Asset UK GBP Credit Plus Bond Fund
- 2267. Western Digital Corporation
- 2268. Westernbank Puerto Rico
- 2269. WestLB AG, New York Branch
- 2270. Westport Capital Management
- 2271. WH 2005 / NIAM III East Holding OY
- 2272. Whippoorwill Associates Inc
- 2273. White Marlin CDO 2007-1
- 2274. White Mountains Insurance Group, Ltd.
- 2275. Whitworth College, d/b/a Whitworth University
- 2276. William Capital Group, L.P.
- 2277. William Kuntz, III
- 2278. William P. White
- 2279. Williams Partners L.P.
- 2280. Wilmar Landco LLC
- 2281. Wilmington Trust Company
- 2282. Wilmington Trust Company
- 2283. Wilmington Trust FSB
- 2284. Wimar Opco
- 2285. Wind Telecomunicazioni S.P.A.
- 2286. Windels Marx Lane & Mittendorf, LLP
- 2287. Windwalker Hawaii
- 2288. Wingecarribee Shire Council
- 2289. Winstar
- 2290. Wintergreen Orchard House
- 2291. Wisconsin Electric Power Company
- 2292. Wisconsin Energy Corporation

- 2293. Wisconsin Gas LLC (f/kla Wisconsin Gas Company)
- 2294. Wisconsin Power And Light Company
- 2295. WMG Acquisition Corp.
- 2296. Wolf Hollow 2nd Lien
- 2297. Wolf Hollow I LP
- 2298. Wolters Kluwer NV
- 2299. Woodmark
- 2300. World Directories
- 2301. World Directories Acquisition Corp.
- 2302. WSG Development Co.
- 2303. WWK Hawaii
- 2304. Wyeth
- 2305. Xcel Energy Inc.
- 2306. Xerox Corporation
- 2307. Xicor, LLC
- 2308. XL Capital
- 2309. XL Specialty Insurance Company A-17
- 2310. XLCA Admin, LLC
- 2311. XLCDS, LLC
- 2312. Yang Wei Ying
- 2313. Yankee Candle Company, Inc.
- 2314. Yarpa Investimenti S.G.R. S.p.A. -RP3 Fund
- 2315. Yarpa Investimenti S.G.R. S.P.A.-RP3
- 2316. Yellowstone Club
- 2317. Yellowstone Mtn Club
- 2318. Yildiz Holdings, Inc.
- 2319. Yin Ying Leung
- 2320. Young Broadcasting
- 2321. YPSO France S.A.S.
- 2322. YPSO Senior
- 2323. Yuksung Korea Co., Ltd.
- 2324. Yuma Hospital District
- 2325. Zahniser Trust
- 2326. ZAIS Opportunity Master Fund, Ltd.
- 2327. Zais Scepticus Fund I, Ltd.
- 2328. Zephyrus Investments LLC
- 2329. Zwinger Opco 6 BV

X.Affiliations of Outside Directors

Michael L. Ainslie

- director - The St. Joe Company
- director - Lehman Brothers Bank, FSB

- Member (and the chairman emeritus) of the Board of Directors of The Posse Foundation, Inc.
- trustee - Vanderbilt University

John F. Akers

- director - W.R. Grace & Co

Roger S. Berlind

- governor - The Broadway League

Thomas H. Cruikshank

Marsha Johnson Evans

- advisory board - LPGA
- advisory board - Pew Partnership for Civic Change
- director - America's Development Foundation.
- director - Huntsman Corporation
- director - Naval Academy Foundation
- director - Office Depot, Inc.
- director - Weight Watchers International, Inc.

Sir Christopher Gent

- advisory board - Reform
- director - Ferrari SpA
- senior advisor - Bain & Company, Inc.

Roland A. Hernandez

- advisory board - David Rockefeller Center for Latin American Studies at Harvard University
- advisory board - Harvard Law School
- director - Sony Corporation
- director - The Ryland Group, Inc.
- director - Vail Resorts, Inc.
- director of MGM Mirage
- President's Council on International Activities – Yale University

Henry Kaufman

- member - Board of Trustees of New York University
- member - Board of Trustees of the Animal Medical Center
- member (and the chairman emeritus) - Board of Overseers of the Stern School of Business of New York University
- member (and the chairman emeritus) - Board of Trustees of the Institute of International Education
- member of the Advisory Committee to the Investment Committee of the International Monetary Fund Staff Retirement Plan
- member of the Board of Governors of Tel-Aviv University treasurer (and former trustee) of The Economic Club of New York.
- member of the International Advisory Committee of the Federal Reserve Bank of New York
- president - Henry Kaufman & Company

John D. Macomber

- chairman - Council for Excellence in Government
- director - Collexis Holdings, Inc.
- director - Stewart & Stevenson LLC
- trustee - Carnegie Institution of Washington
- trustee - Folger Library
- vice chairman - Atlantic Council

XI. Professionals Retained by the Company

- Akerman Senterfitt
- Allen & Overy LLP
- Allen Matkins Leck Gamble Mallory and Natsis
- Alvarez & Marsal North America. LLC
- Andrews & Kurth LLP
- Anthony J. Napolitano & Associates
- Appleby Global
- Baker & McKenzie LLP
- Balcomb & Green, P.C.
- Ballard Spahr Anders & Ingersoll, LLP
- Bar & Karrer AG
- Bedell Cristin
- Benesch, Fiedlander, Coplan & Arnoff LLP
- Berkman Wechsler Bloom & Co., Law Offices
- Bickerton Lee Dang & Sullivan, LLP
- Bih Li & Lee

- Blake Cassels & Graydon LLP
- Bloom Murr & Accomazzo, P.C.
- BLP Abogados
- BlueGate Partners, LLC
- Bonchonsky & Zaino, LLP
- Bonelli Erede Pappalardo
- Bortstein Legal LLC
- Bracewell & Giulliani LLP
- Brand Law Group, PC
- Broad & Cassel
- Brownstein Hyatt Farber Schreck, LLP
- Bulboaca & Associatii
- Burns, White & Hickton
- Cadwalader, Wickersham & Taft LLP
- Cains
- Carrington, Coleman, Sloman & Blumenthal, L.L.P.
- Cassels Brock & Blackwell LLP
- CB Richard Ellis
- Cederquist
- Chiomenti Studio Legale
- Chun Rair & Yoshimoto LLP
- Click & Null, P.C.
- Clyde Click
- Conway and Mrowiec
- Cox Castle Nicholson
- Curtis, Mallet-Prevost, Colt & Mosle LLP
- David Marks QC
- Davies Ward Phillips & Vineberg
- Davis & Gilbert LLP
- De Brauw Blackstone Westbroek
- Dechert LLP
- Deloitte & Touch USA LLP
- Dickstein Shapiro LLP
- DLA Piper
- Dorsey & Whitney LLP
- DTZ Rockwood LLC
- Duff and Phelps
- Duff and Phelps
- Einstein Malanchuk LLP
- Epiq
- Ernst & Young LLP
- Evergreen Law Group
- Foster, Graham, Milstein & Calisher, LLP
- Fragomen, Del Rey, Bernsen & Loewy, LLP

- Freshfields Bruckhaus Deringer
- Fried Frank
- FTI Consulting Inc.
- Fulbright & Jaworski L.L.P.
- Gianni, Origoni Grippo & Partners
- Gibson, Dunn & Crutcher LLP
- Hahn Loeser & Parks LLP
- HBN Law
- Heller Ehrman LLP
- Herbert Smith CIS LLP
- Herbert Smith Ltd.
- Herrick & Feinstein MMOR Consulting
- Herzfeld & Rubin, P.C.
- Hoegen & Associates, P.C.
- Hogan & Hartson
- Houlihan Lokey Howard & Zukin Capital, Inc.
- Houser & Allison, APC
- Hunt Leibert Jacobson, P.C.
- Hunton & Williams LLP
- Huron Consulting Group
- International Legal Counselors Thailand Ltd.
- Jackson Lewis LLP
- Jeffer, Mangels, Butler & Marmaro
- Jeffery Peter Onions QC
- Jenner & Block LLP
- Jenner and Block LLP
- Jones Day
- Juris Law Offices
- Kahrl & Wutcher LLP
- Kellerhals Hess
- Kelly Matthew Wright
- Kepley Brouscious & Biggs
- Klavins & Slaidins
- Kleyr Grasso Associates
- Kramer Levin Naftalis & Frankel LLP
- Krebsbach & Snyder, P.C.
- Krieg Devault LLP
- L.B. Smithplein 3
- Latham & Watkins LLP
- Lazard Freres & Co.
- Lewis and Roca LLP
- Locke Lord Bissell & Liddell LLP
- Lombardo Dufresne
- LS Horizon Ltd.

- Luboja & Thau, LLP
- Mandel, Katz & Brosnan LLP
- Mannheimer Swartling Advokatbyrå Ab
- Maples and Calder (Cayman Office)
- Mayo Crowe LLC
- Mazars LLP
- McCann FitzGerald Solicitors
- McDermott Will & Emery LLP
- McKee Nelson
- McKenna Long & Aldridge LLP
- Meitar, Liquornik, Geva & Leshem Brandwein
- Menter, Rudin & Trivelpiece, P.C.
- Mercer Marsh & McLennan Companies
- Merra & Kanakis, P.C.
- Milbank, Tweed, Hadley & McCloy LLP
- Miller Canfield Paddock Stone
- Mitsui Company
- MM Arizona Holdings LLC
- MMOR Consulting
- Momo-o, Matsuo & Namba
- Morrison & Foerster LLP
- Maurant du Feu & Jeune
- Natixis Capital Markets
- NautaDutilh N.V.
- NBP Clems
- Norton Rose LLP
- Ogier
- Oh-Ebashi LPC & Partners
- Pachulski Stang Ziehl & Jones LL
- Paul, Hastings, Janofsky & Walker LLP
- Paul, Weiss, Rifkind, Wharton & Garrison LLP
- Pekin & Pekin
- PetroVal, Inc.
- Pite Duncan
- PricewaterhouseCoopers
- Prickett Jones & Elliott, P.A.
- Quinn Emanuel Urquhart Oliver & Hedges, LLP
- Raja & Tann
- Reilly Pozner & Connelly LLP
- Richard Sheldon QC
- Richards, Layton & Finger, P.A.
- Salvadore Auctions & Appraisals, Inc.
- Schulte, Roth, & Zabel LLP
- Sidley Austin LLP

- Sills Cummis Epstein & Gross P.C.
- Simpson Thacher & Bartlett LLP
- Skadden, Arps, Slate, Measgher & Flom LLP
- Smith Dollar
- Snell & Wilmer
- Snyder Valuation
- Sonnenschein Nath & Rosenthal
- Squire, Sanders & Dempsey L.L.P.,
- Stamford Law Corporation
- Stroock, Stroock & Lavan
- Sutherland Asbill & Brennan LLP
- Thacher Proffitt & Wood LLP
- The Madden Law Firm
- Tompkins, McGuire, Wachenfeld & Barry LLP
- Tozzini Freire Advogados
- Travers Smith LLP
- Trenam, Kemker, Scharf, Barkin, Frye, O'Neill & Mullis
- Valentine S. Grimes & Co.
- Wachtel & Masyr LLP
- Watson, Farley & Williams (Thailand) Limited
- White & Case
- Willkie Farr & Gallagher LLP
- Wilmer Cutler Pickering Hale and Dorr LLP
- Windels Marx Lane & Mittendorf, LLP
- Woodbury & Santiago, P.A.
- Worldwide Trade Partners
- Wynn & Wynn, P.C.

XII.Litigation Claimants

- Alaska Electrical Pension Fund
- Alex E. Rinehart
- Aliant Bank
- American Family Life Assurance Company Of Columbus
- Annuity Fund et al. v. Lehman Brothers Holdings, Inc., et al.
- Aurora Bank FSB f/k/a Lehman Brothers Bank FSB
- Avenius, et, al. v. Banc of America Securities LLC, et., al.
- Bader & Yakaitis P S P & Trust
- Bank of America Trust and Banking Corporation (Cayman) Limited
- Bank of America, N.A.
- BHL Capital Partners L.P.
- BP Energy Company & BP Corporation North America Inc.
- Breakaway Solutions Inc.
- Carolina First Bank

- City of Cleveland, Ohio
- David Trent
- Declan Kelly
- Deutsche Bank AG
- Electronic Trading Group, LLC
- Elizabeth Foster
- Evergreen Solar, Inc.
- FCCD Limited
- First Alliance Mortgage Company Class Action
- Fogarazzo, et al. v. Lehman Brothers Inc., et al. Claude A. Reese
- Fogel Capital Management, Inc.
- Forza Capital Management, L.L.C.
- Friedman, Billings, Ramsey Group, Inc.
- Harrier Finance Limited,
- Hugh D. Barton
- In re Issuer Plaintiff Initial Public Offering Fee Antitrust Litigation (consolidated class action)
- In re Lehman Brothers Holdings, Inc. Derivative Litigation (Garber, Staehr, Locals 302 & 612 of the International Union of Operating Engineers-Employers Construction Industry Retirement Trust, and Saginaw Police & Fire Pension Board, plaintiffs)
- In re Mirant Corporation Securities Litigation (class action)
- In re Public Offering Antitrust Litigation (consolidated class action)
- IPO Class Actions
- J. Bader
- Keith Carpenter
- Keith Cheng
- Locals 302 & 612 of the International Union of Operating Engineers-Employers
- Mark Montag
- Mary Helbeyn
- Massachusetts Water Resources Authority
- Metropolitan West Low Duration Bond Fund
- Miron Berenshteyn
- Nomura Global Financial Products Inc.
- Oliver Cheng
- Olivia Bam
- Operative Plasterers and Cement Masons International Association Local 262 Annuity Fund
- Overstock.Com Inc., et, al. v. Morgan Stanely & Co. Inc., et, al.
- PNC Bank, National Association
- Prudential Global Funding LLC
- Rathgar Capital Corporation
- Research Analyst Independence Litigations
- Rye Select Broad Market Portfolio Limited

- Rye Select Broad Market XL Portfolio Limited
- Securities Investor Protection Corporation
- Sentinel Management Group, Inc.
- Sola Ltd. Royal Bank of America v. Lehman Brothers Special Financing
- Southern Community Financial Corporation, Southern Community Bank and Trust
- State Street Bank and Trust Company
- The Adelphia Recovery Trust
- The Options Clearing Corporation
- Woodlands Commercial Bank f/k/a Lehman Brothers Commercial Bank
- Wright et al v. Lehman Brothers Holdings Inc. et, al. (A. Vernon Wright and Dynoil Refining LLC, plaintiffs)

XIII.Largest Holders of Trade Debt

1. 1221 Avenue of the Americas
2. 125 Broad Street
3. 1301 Properties Owner LP
4. 2027 Collections Center Drive
5. 4 Connections LLC
6. 425 Lexington Ave.
7. 515 South Flower Street
8. 55 Broadway
9. 767 Fifth Avenue
10. 77 West Wacker
11. A V Services Inc.
12. AC Nielsen Company
13. Acronis, Inc.
14. AFD Contract Furniture Inc.
15. Agilysys Nj, Inc.
16. Allen & Overy
17. Alpha Office Supplies Inc.
18. Anjarlekar & Associates
19. ANZ Banking Group Limited
20. Aperture Technologies
21. Ashurst Morris Crisp
22. Australia and New Zealand Banking Group Limited
23. Automated Securities Clearance Ltd.
24. Ayco Services Agency Inc.
25. Banctec Ltd.
26. Bank of America Plaza STE 3500 1041. Bank of Taiwan, New York Agency
27. Bank One Plaza
28. Bats Trading, Inc.
29. Bloomberg Finance LP
30. Bloomberg L.P.

31. Broadridge Securities Processing
32. BT Americas, Inc.
33. Cadwalader, Wickersham and Taft
34. Canary Wharf Management Limited
35. CB Richard Ellis Client Account RE Gloa
36. CDW Direct LLC
37. Centrale Attivita Finanziarie SPA
38. CHD Meridian Healthcare
39. Clayton Fixed Income Services, Inc.
40. Clifford Chance
41. Compliance Data Center Inc.
42. Compucenter (UK) Ltd.
43. Computer Associates International Inc.
44. Computer Financial Consultants, Inc.
45. Cushman & Wakefield Inc.
46. Cyveillance
47. Davis Polk and Wardwell
48. DBRS Inc.
49. Dell Marketing L.P.
50. Deutsche Borsche AG
51. DGWB, Inc.
52. Dimension Data
53. Diversified Global Graphics Group DG3
54. DnB NOR Bank ASA
55. Drowst Trading LLC
56. Elyo Services Limited
57. Emil Werr
58. Enterprise Solution Providers Inc.
59. Ernst & Young LLP
60. Ernst & Young Private Limited
61. EXLservice Holdings Inc.
62. Fidessa Plc.
63. First Commercial Bank Co., Ltd, New York Agency
64. FTInteractive Data
65. Gartner Group Inc.
66. Gotham Technology Group
67. Greenline Financial Technologies Inc.
68. Hanover Moving &Storage Co Inc.
69. Hatfield Philips International Limited
70. Haworth Singapore PTE Ltd.
71. Headstrong Services, LLC
72. Henegan Construction Co., Inc.
73. Hewlett Packard AP (Hong Kong) Limited
74. Hewlett Packard Company
75. HSBC Bank
76. IBM Corporation

77. ICAP Securities Limited 1078.
78. Information Builders Inc.
79. Intuition Publishing
80. Ikon Office Solutions Inc.
81. ILOG Inc.
82. Inconit Corporation
83. Information Builders Inc
84. Infusion Development Corp.
85. Integreon Managed Solutions
86. Interactive Data Corp.
87. Intuition Publishing Inc.
88. IPC Information Systems Inc.
89. Iron Mountain Digital Archives
90. Iron Mountain Records Management
91. JQ Network PTD Limited 1082
92. Kepner Tregoe Inc.
93. Key Systems
94. Kim & Chang
95. Kingston Communications PLC
96. KPMG, LLP
97. Lancaster Office Cleaning Co.
98. Lexis Nexis
99. Linklaters, S.L.
100. Liquid Engines, Inc.
101. Logical Information Machines
102. London & European Title Insurance Services Ltd.
103. London Borough of Tower Hamlets Rates
104. London Eastern Railway Limited
105. Mace Limited
106. McKee Nelson LLP
107. Mellon Analytical Solutions
108. Meridian IT, Inc.
109. Meridian It, Inc.
110. Michael Stapleton Associates
111. Microsoft Corporation
112. Microsoft Licensing, GP
113. Millennium Developers PVT Ltd.
114. Morse Group Limited
115. Morse Service Holdings Limited
116. National Bank of Australia
117. National Commerce Bank
118. Net One Systems
119. Network Appliance Inc.
120. Nishimura & Partners
121. Northrop Grunman
122. NYSE Market, Inc.

123. Origin HR Consulting Limited
 124. Paul Weiss
 125. Polaris Software Lab (India), Ltd.
 126. Pricoa Relocation UK Limited
 127. Quest Software Inc.
 128. Rainmaker Group LLC
 129. Restaurant Associates
 130. Reuters America
 131. Reuters Ltd.
 132. Rittal Corporation
 133. Rockefeller Center North, Inc.
 134. Rolfe & Nolan Systems Inc.
 135. RR Donnelley Receivables Inc.
 136. SAS Institute Inc
 137. Sharon Land Company, LLC
 138. SOS Security Inc.
 139. Standard & Poors
 140. Standard and Poors Corp.
 141. Standard Chartered Bank
 142. Standard Register
 143. Storage Technology Corp
 144. Structure Group
 145. Sungard Securities Finance Ltd.
 146. Swapswire Limited
 147. Swets Information Services Inc.
 148. Tac Americas, Inc.
 149. Taipei Fubon Bank, New York Agency
 150. Tata Consultancy Services
 151. The Bank Of New York
 152. The British Land Company PLC
 153. Thomson Financial
 154. Tibco Software, Inc.
 155. Transaction Network Services
 156. Trilogy Leasing Co. LLC
 157. Trimont Real Estate Advisors Inc.
 158. Triple Point Technology, Inc.
 159. Verrazano Consulting Solutions, LLC
 160. Vertex Mortgage Services
 161. Video Corporation Of America
 162. Virtix
 163. Wipro Technologies
 164. Wombat Financial Software, Inc.
 165. ZKB (Zurcher Kantonalbank)
- XIV. Professionals Retained by Significant Creditor Groups

- Akin Gump Strauss Hauer & Feld LLP

- FTI Consulting, Inc.
- Houlihan Lokey Howard & Zukin Capital, Inc.
- Milbank, Tweed, Hadley & McCloy LLP
- Munsch Hardt Kopf & Harr, P.C.
- Quinn Emanuel Urquhart Oliver and Hedges LLP
- The Wilson Law Firm, PC

XV. Utilities

- AT&T
- Cleveland Division of Water
- Cleveland Public Power
- ComEd
- Con Edison
- Dominion
- Illuminating
- Interstate Gas
- NEORS
- NSTAR Electric
- NYC Water Board
- Sempra Energy Solutions
- The Hess Corporation
- Time Warner

XVI. Committee Members

(a) Current

- Metlife
- Mizuho Corporate Bank, Ltd.
- The Bank of NY Mellon
- The Vanguard Group
- Wilmington Trust Company
- U.S. Bank N.A.
- Elliot Management Corp.

(b) Former

- Aegon USA Investment Management
- RR Donnelley & Sons
- Shinsei Bank, Limited
- The Royal Bank of Scotland, PLC

XVII. Selected Derivative Counterparties

1. Advanced Graphic Printing, Inc.
2. Advanced Micro Devices, Inc.
3. AIG CDS, Inc.
4. Aircraft Finance Trust

5. Allison Transmission
6. AMBAC Credit Products, LLC
7. A.M. McGregor Home
8. American Investor Life Insurance Company
9. Aviva Life Insurance Company
10. Aviva Live & Annuity Company
11. Banca Italease S.p.A.
12. Banco Espirito Santo Investimento
13. Banco Espirito Santo
14. Bayview Financial, L.P.
15. Bayview Opportunity Master Fund, L.P.
16. Bremer Financial Corporation
17. BRM Group, Ltd.
18. Canadian National Resources Limited
19. Capital Automotive L.P.
20. Cheung Kong Bond Finance Limited
21. Chevron U.S.A. Inc.
22. City of Milwaukee, Wisconsin
23. Colorado Housing Finance Authority
24. Consolidated Container Company LLC
25. Convexity Capital Master Fund L. P.
26. Deer Park Road Corporation
27. Delaware River Port Authority
28. Deutsche Bank National Trust Company
29. Deutsche Bank Trust Company Americas
30. Dexia Bank Internationale a Luxembourg SA
31. Dexia Banque Belgique SA
32. Dexia Credit Local, Dexia Kommunalbank Deutschland AG
33. Direct Energy Business, LLC
34. Dollar General Corporation
35. E-Capital Profits Limited
36. Embarcadero Aircraft Securitization Trust
37. Emigrant Bank
38. Energy America LLC
39. Enterprise Products Operating, LLC
40. EPCO Holdings, Inc.
41. Federal Home Loan Bank of Dallas
42. FirstBank of Puerto Rico
43. Florida Power & Light Company
44. FPL Energy Power Marketing, Inc.
45. FSA Credit Protection Trust 283
46. Gaston Christian School, Inc.
47. Government of Singapore Investment Corp.
48. H21 Absolute Return Concepts SPC ARC-B07-20
49. H21 Absolute Return Portfolios SPC Class A
50. HarbourView CDO III, Limited

51. HFF I, LLC
52. Houghton Mifflin Harcourt Publishing Company
53. Iconix Brand Group, Inc.
54. Idaho Housing and Finance Association
55. Indianapolis Life Insurance Company (Inc)
56. ING Life Insurance & Annuity Company
57. ING USA Annuity & Life Insurance Company
58. Intel Corporation
59. Iowa Telecommunications Services Inc
60. Irish Life & Permanent PLC
61. Italease Finance S.p.A.
62. JA Solar Holdings Co., LTD.
63. Lexington Insurance Company
64. Life Investors Insurance Company of America
65. Lincore Limited
66. Linn Energy, LLC
67. MEG Energy Corp.
68. Metavante Corporation
69. Ministry of Finance Italy
70. Monumental Life Insurance Company (INC)
71. Natixis Environment & Infrastructures
72. Nebraska Investment Finance Authority
73. New Generation Funding Trust 15
74. New Generation Funding Trust 16
75. New Jersey Housing and Mortgage Finance Agency
76. New York Life & Annuity Insurance Corporation
77. New York Life INS & Annuity Corp Private Placi
78. New York Life Insurance Company Inc
79. Northcrest, Inc.
80. Occidental Power Services, Inc.
81. Official Committee of Unsecured Creditors
82. OHP Opportunity Limited Partnership
83. One Madison Investments (CAYCO) Limited
84. Pacific Life & Annuity Co
85. Pacific Lifecorp
86. Pacific Life Insurance Company
87. Pinnacle Foods Finance LLC
88. Portfolio Green German CMBS GMBH
89. Principal Financial Services Inc.
90. Putnam (183 ISDA's)
91. Reliastar Life Insurance Company
92. Reliastar Life Insurance Company of New York
93. Reynolds American Defined Benefit Master Trust
94. Riversource Life Insurance Company of New York
95. Russell Implementation Services Inc.
96. Russell Investment Group

97. Security Life of Denver Insurance Company
98. Security Life of Denver Insurance Company Inc
99. Simpson Meadows
100. Southern California Edison Company
101. Standard Credit Group LLC
102. Sunamerica Life Insurance Company
103. TFS (Germany)
104. TFS (TX)
105. TFS Derivatives Corporation
106. TFS Derivatives Total
107. TFS Derivatives Total
108. TFS Oil
109. TFS Oil Floor
110. TFS PWR NG
111. TFS Sing
112. TFS UK
113. TFS UK Cleared
114. TFS-ICAP
115. Tobacco Settlement Financing Corporation
116. Tradition (North America) Inc.
117. Tradition Asiel Securities Inc.
118. Tradition Services S.A. DE C.V. Mex
119. Transamerica Financial Life Insurance Co
120. Transamerica Occidental Life Insurance Co
121. Tullett Prebon Holdings Corporation
122. University of Pittsburgh
123. Verde CDO Ltd.
124. Verde CDO, LLC
125. Veyance Technologies, Inc.
126. Wellmont Health System
127. West Corporation
128. Zeeland Aluminium Company AG

Principal Investments

1. ASA McJunkin Red Man Corp.(F/K/A McJunkin Corp.)
2. AlixPartners
3. Applebees
4. Brozero Limited
5. Castex Energy 2007, L.P.
6. Castex Energy, Inc.
7. Crimson Exploration Inc.
8. David Arrington Oil & Gas Barnett Shale IV, LLC
9. David Arrington Oil & Gas, Inc.
10. Delta Prefco Limited

11. Delta Topco Limited
12. DHS Drilling Company
13. DHS Holding Company
14. Energy XXI Gulf Coast, Inc.
15. FDR Holdings, Ltd.
16. First Wind Holdings, LLC
17. Firth Rixson Limited
18. Forgings International Holdings 1 Limited
19. Forgings International Holdings Limited
20. Forgings International Limited
21. FR Acquisition Corporation (Europe) Limited
22. FR Acquisition Corporation (Luxembourg) Sarl
23. FR Acquisition Corporation (US), Inc.
24. FR Acquisition Finance Subco (Luxembourg) Sarl
25. FR Acquisition Holding Corporation (Luxembourg) Sarl
26. FR Acquisition Subco (Luxembourg) Sarl
27. Frontier Drilling ASA
28. Frontier Drilling USA, Inc.
29. Greenbrier Minerals Holdings, LLC
30. Greenbrier Minerals, LLC
31. Greenbrier Petroleum Corp.
32. Hilcorp Energy I, L.P.
33. Hilcorp Exploration Venture 1 LLC
34. Hilton Hotels Corporation n/k/a Hilton Worldwide, Inc.
35. Jazz Pharmaceuticals, Inc.
36. JFB Firth Rixson, Inc.
37. JFB Overseas Holdings Limited
38. JPI Commercial, LLC
39. Labarge Pipe & Steel Company
40. Latshaw Drilling & Exploration Company
41. Latshaw Drilling Company, LLC
42. LBPS Holding Co.
43. LIM
44. McJunkin Nigeria Limited
45. McJunkin –Puerto Rico Corp.
46. McJunkin Red Man Development Corp. (F/K/A McJunkin Development Corporation)
47. McJunkin Red Man Holding Corp.
48. McJunkin -West Africa Corp.
49. MEG Energy Corp.
50. Midway-Tristate Corp.
51. Milton Oil & Gas Co.
52. Minrad International, Inc.
53. Mountain Drilling Company
54. Mountain Drilling LLC
55. MRC Management Co. (F/K/A MRM West Virginia Management Company)
56. MRM Oklahoma Management LLC

- 57. Oceana
- 58. Orthovita, Inc.
- 59. Pegasus International, Inc.
- 60. Petsec Energy Inc.
- 61. Pinnacle Entertainment Corp.
- 62. Red Man Pipe & Supply Co.
- 63. Regents
- 64. RJO Holdings Corp.
- 65. RJO Investor Corp.
- 66. Ruffner Realty Co.
- 67. Sacher Funding Ltd.
- 68. SBS
- 69. SCP Worldwide I L.P.
- 70. Sheridan Healthcare
- 71. Sixth Gear Funding Trust
- 72. Sixth Gear Inc.
- 73. Sixth Gear Solutions Corp.
- 74. SkyPower Corp.
- 75. Universal Ensco, Inc.
- 76. Universal Pegasus
- 77. UP Acquisition Sub Inc.
- 78. Up Holdings Inc.
- 79. Varel Funding Corp.
- 80. Varel International Ind., L.P.
- 81. Veyance
- 82. Voss of Norway
- 83. Vought
- 84. Wesco Acquisition Partners, Inc.
- 85. Yankee Candle

Schedule 3
Disclosure of Representation

Schedule 3 — DISCLOSURE OF REPRESENTATION

A. **Representations Unrelated to Debtors' Chapter 11 Cases**

Set forth below are the Interested Parties (other than the Debtors) who Dechert currently represents or may have represented in matters unrelated to the Debtors' chapter 11 cases. Several Interested Parties fall into multiple categories of Interested Parties; however, each Interested Party may be listed only once below.

The Debtors' 50 Largest Bond Holders

AETNA Life Insurance Company
Blackrock Advisors
Capital Research and Management
Federated Investors
Fidelity Management and Research
Franklin Templeton Investments
Hartford Life Insurance Company
John Hancock Life Insurance Company
Philips Hager & North Investment Management
PIMCO Advisors LP
Prudential Insurance Company of America
Sun Life Assure Co. of Canada
Teachers Insurance and Annuity Association
Transamerica Life Insurance Company
T. Rowe Price Associates
Western Asset Management Company

The Debtors' Largest Unsecured Creditors Other than Bond Holders

Ashurst Morris Crisp
Citibank, N.A.
Lloyd's Bank
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Standard Chartered Bank
Mackenzie Financial Corporation
National Union Fire Insurance Company
Oppenheimer Funds, Inc.
AIG Financial Products Corp.
AIG Global Investment Corporation
Aladdin Capital Management

The Debtors' Significant Landlords

Archipelago Holdings, Inc.
Mackenzie Financial Corporation
National Union Fire Insurance Company of Pittsburgh, PA

The Debtors' Secured Creditors

JPMorgan Chase & Co.
MetLife
State Street

Members of the Ad Hoc and Unofficial Creditors' Committees

Oppenheimer Funds, Inc.
Allstate Insurance Co.

The Debtors' Officers and Directors

Michael L. Ainslie
John F. Akers
Roger S. Berlind
Thomas H. Cruikshank
Marsha Johnson Evans
Sir Christopher Gent
Jerry A. Grundhofer
Roland A. Hernandez
Henry Kaufman
John D. Macomber

Other Potential Parties in Interest Identified by the Debtor

Aberdeen Asset Management
ACE America Insurance Company
AIG Financial Products Corp.
AIG Global Investment Corporation
Alliance Laundry Systems
Allianz
Allstate Insurance Co.
Aviva Life and Annuity Co.
AXA
B&G Foods, Inc.
Banca Italease S.p.A.
Bank of America, N.A.
Bank of New York Mellon
Barclays Capital Inc.
Bausch and Lomb
Blackrock
BNP Paribas
Carlson Wagonlit B.V.
CB Richard Ellis, Inc.
CBS Corp.
Chinatrust Commercial Bank

Citigroup, Inc.
Clayton Fixed Income Services, Inc.
CommerzBank A.G.
Credit Agricole
Credit Suisse
Deutsche Bank Securities, Inc.
Deutsche Bank Trust Company Americas
Dresdner Bank A.G.
Duff and Phelps
Ebay Inc.
Edgen Murray
Edward Jones
Electricite de France
Elliott Associates, L.P.
Eurohypo AG, New York Branch
European Bank for Reconstruction and Development
Factiva, Inc.
Fannie Mae
Federal Home Loan Mortgage Corporation
Federal Reserve Bank of New York
Federated Investors
Fidelity Management and Research
Fortress Investment Group LLC
Genworth Financial, Inc.
Goldman, Sachs & Co.
Government of Singapore Investment Corporation
Groupama Asset Management
GSA Capital Partners LLP
Hain Capital Group LLC
Hana Financial Group, Inc.
Hewlett-Packard Company
HSBC Bank
Hsh Nordbank AG
Ignis Asset Management
Ikon Office Solutions, Inc.
ING Real Estate Finance
Interline Brands, Inc
Intersil Corporation
INVESCO
Investcorp
iStar Financial Inc.
Jana Partners LLC
John Hancock Life Insurance Company
King Street Capital Management L.L.C.
Kraft Foods Inc.
Lazard Freres & Co.

M&G Investment Management Limited
Massachusetts Mutual Life Insurance
Metropolitan Life Insurance Company
Microsoft Corporation
Millenium Partners LP
National Australia Bank Limited
National Cinemedia, Inc.
Neuberger Berman Funds
NYSE Euronext, Inc.
Oaktree Capital Management L.P.
Perella Weinberg Partners
Phoenix Life Limited
PrimesharesRaven Asset Management
Saint Joseph's University
SBS
SGS International, Inc.
Societe Generale
Standard Bank Plc
Stark Investments
Sun Life Assure Co. of Canada
Sun Trust Banks, Inc.
Sunoco Inc.
Swiss Reinsurance Company
Synagro Technologies, Inc.
T. Rowe Price Associates
Teachers Insurance and Annuity Association
The Bank of Tokyo Mitsubishi Capital Corp.
The Brickman Group, Ltd.
The Royal Bank of Scotland, plc
Russell Investment Group, Inc.
The Toronto-Dominion Bank
The Vanguard Group, Inc.
Time Warner
Town Sports International, Inc.
UBS AG
UBS Financial Services Inc.
Unicredito Italiano
US Airways Group, Inc.
U.S. Bank National Association
Washington Mutual Bank
Wells Fargo & Co.
Wilmer Cutler Pickering Hale and Dorr LLP
Wilmington Trust Company
Wilmington Trust FSB
Wyeth

B. Representations Related to Debtors' Chapter 11 Cases

Set forth below are the Interested Parties (other than the Debtors) who Dechert currently represents or may have represented in matters related to the Debtors' chapter 11 cases. Several Interested Parties fall into multiple categories of Interested Parties; however, each Interested Party may be listed only once below.

The Debtors' Officers and Directors

Michael L. Ainslie
John F. Akers
Roger S. Berlind
Thomas H. Cruikshank
Marsha Johnson Evans
Sir Christopher Gent
Jerry A. Grundhofer
Roland A. Hernandez
Henry Kaufman
John D. Macomber

The Debtors' Largest Unsecured Creditors Other than Bond Holders

Aladdin Capital Management

Other Potential Parties in Interest Identified by the Debtor

B&G Foods, Inc.
Carlson Wagonlit B.V.
GSA Capital Partners LLP
Hana Financial Group, Inc.
Jana Partners LLC
Millenium Partners LP
Neuberger Berman Funds
PrimesharesRaven Asset Management
Stark Investments
The Bank of New York Mellon
The Brickman Group, Ltd.
Russell Investment Group, Inc.
Wells Fargo & Co.

Other Potential Parties in Interest Identified by Dechert

Arcus Zenkai Fund
CEFDEX
Korea Development Bank
Legacy Properties, LLC
Manufactured Housing Service, Inc.
Pursuit Capital Partners
Strategic Value Partners
Thames River Capital

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	:
	:
Debtors.	:
	:
-----X	

	Chapter 11 Case No.
	08-13555 (JMP)
	(Jointly Administered)

**ORDER PURSUANT TO SECTION 327(e)
OF THE BANKRUPTCY CODE AUTHORIZING THE
EMPLOYMENT AND RETENTION OF DECHERT LLP, AS SPECIAL
COUNSEL TO THE DEBTORS, *NUNC PRO TUNC* TO MARCH 1, 2010**

Upon consideration of the application, dated June 1, 2010 (the “Application”),¹ of Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors-in-possession (collectively, the “Debtors”), pursuant to section 327(e) of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2014-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”), to employ and retain Dechert LLP (“Dechert”) as special counsel to the Debtors, effective *nunc pro tunc* to March 1, 2010, all as more fully described in the Application; and upon the Declaration of Katherine A. Burroughs (the “Burroughs Declaration”), filed in support of the Application; and the Court being satisfied, based on the representations made in the Application and the Burroughs Declaration, that Dechert represents no interest adverse to the Debtors or the Debtors’ estates with respect to the matters upon which it is to be engaged, under section 327 of the Bankruptcy Code as modified by section 1107(b); and the Court having jurisdiction to consider

¹ Capitalized terms that are used but not defined in this order have the meanings ascribed to them in the Application.

the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided in accordance with the procedures set forth in the amended order entered February 13, 2009 governing case management and administrative procedures [Docket No. 2837] to (i) the United States Trustee for the Southern District of New York; (ii) the attorneys for the Official Committee of Unsecured Creditors; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; and (vi) Dechert, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Application is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Application is approved; and it is further

ORDERED that pursuant to section 327(e) of the Bankruptcy Code, the Debtors are hereby authorized to employ and retain Dechert as special counsel to the Debtors, effective *nun pro tunc* to March 1, 2010 on the terms set forth in the Application and this order for the Additional Representative Matters identified in the Application and in accordance with Dechert's customary rates in effect from time to time and its disbursement policies; and it is further

ORDERED that Dechert shall, solely with respect to fees and expenses paid to Dechert by the Debtors (as opposed to non-debtor entities) in excess of \$1 million, apply for compensation and reimbursement of expenses in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Rules and orders of the Court, guidelines established by the U.S. Trustee, and such other procedures that have been or may be fixed by order of this Court, including but not limited to the Court's Third Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 4165] and the Court's Order Appointing a Fee Committee and Approving a Fee Protocol [Docket No. 3651].

Dated: June __, 2010
New York, New York

UNITED STATES BANKRUPTCY JUDGE